Omnis Live

3rd September 2025

Patrick O'Donnell, Chief Investment Strategist

Rohit Vaswani, Investment Director

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CPD

As a result of participating in this webinar, you will understand:

- The macro-economic environment and its impact on asset classes
- The principles of investment planning: Asset Allocation
- The principles of investment planning: Portfolio Construction
- The performance of investments

Please remember that for this session to qualify as structured CPD you must include a note on the CPD file that captures your specific learning need along with a reflective statement that captures how the session has addressed it.

CPD Code

OPW498

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Agenda

1. Macro & Market Update
2. Performance Update
3. Omnis Managed Funds
4. Q&A

Macro and market update

Patrick O'Donnell – Chief Investment Strategist

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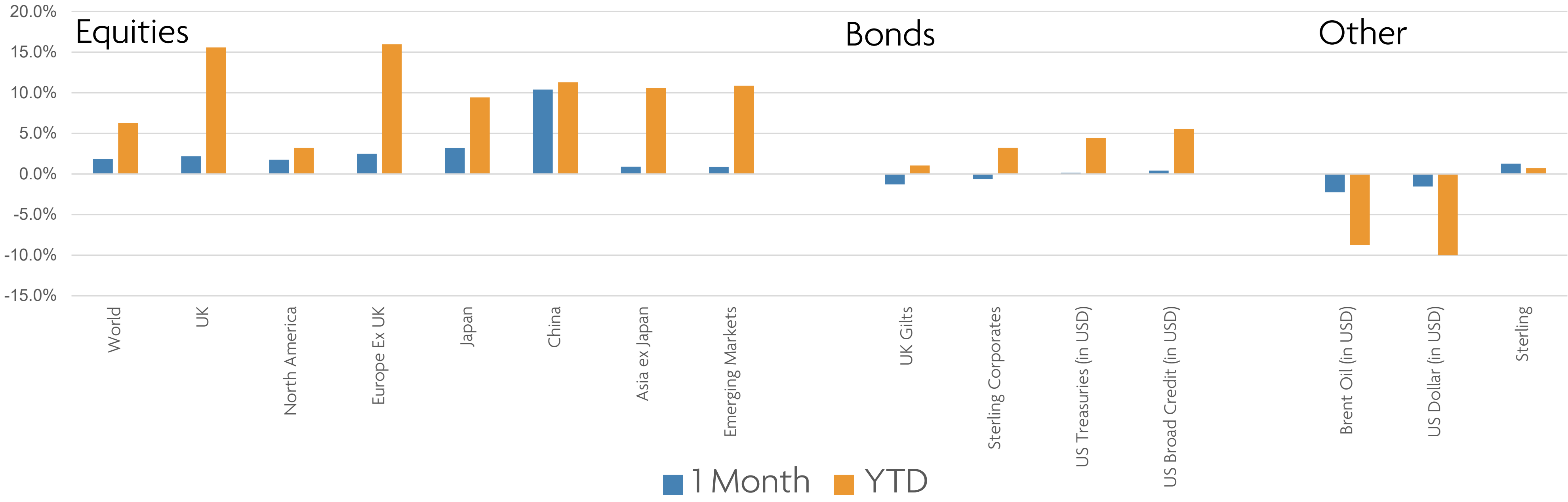
Key Markets Performance

Positive equity markets, driven by China; negative fixed income returns



Performance in GBP to 29/08/2025

Source : Bloomberg, MSCI

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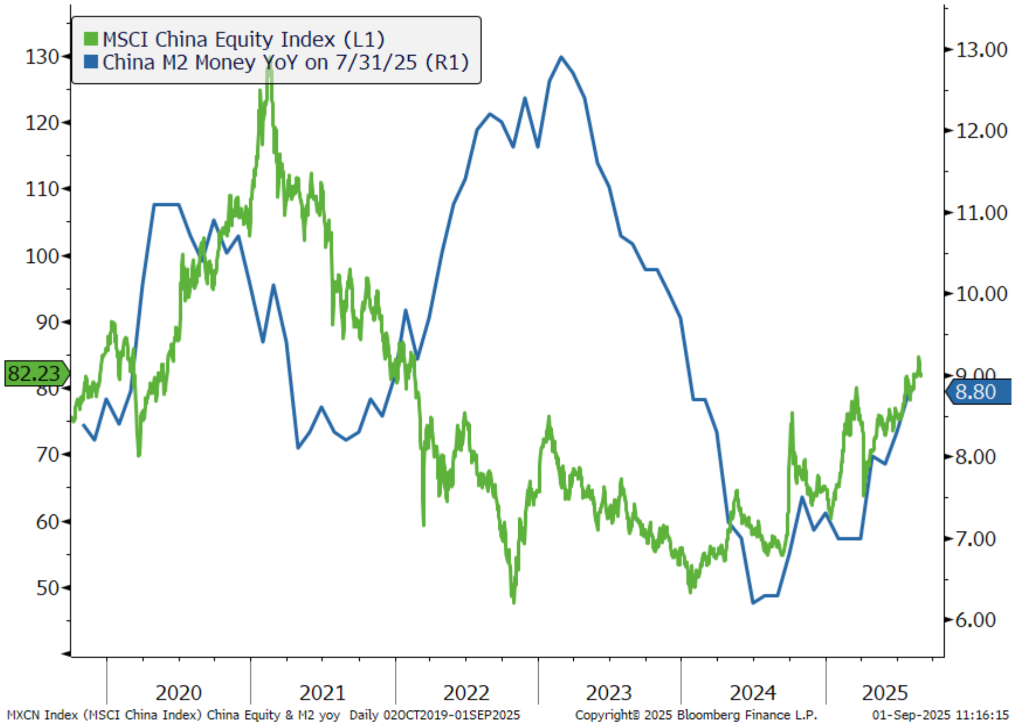
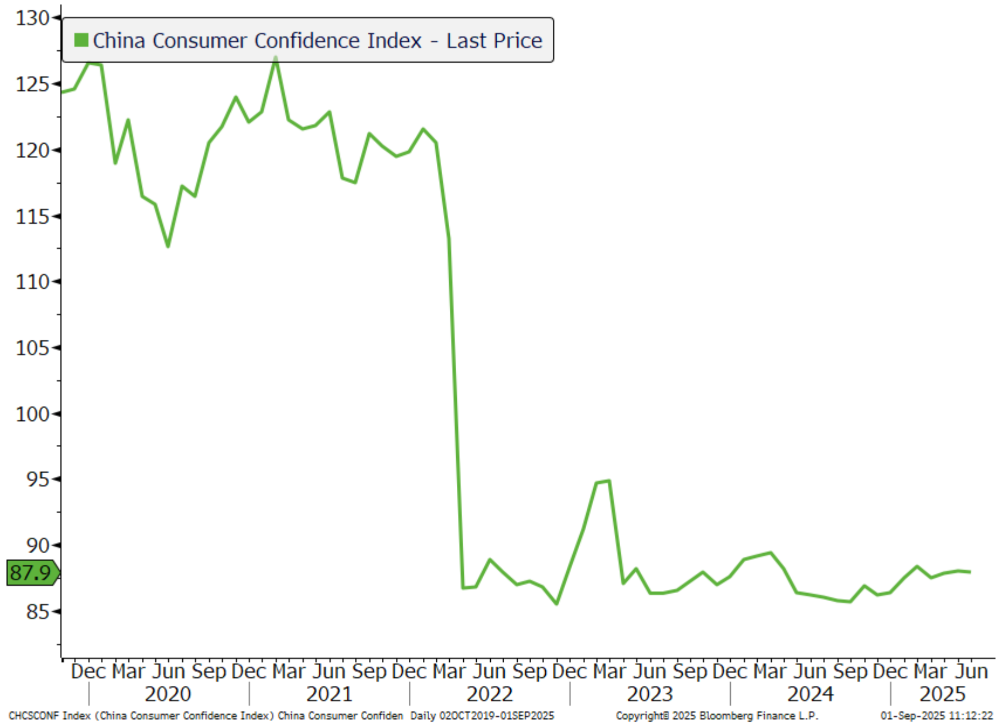
China Performance – improved sentiment

Tariff pause extension, positive GDP surprise, ongoing targeted stimulus but consumers still cautious

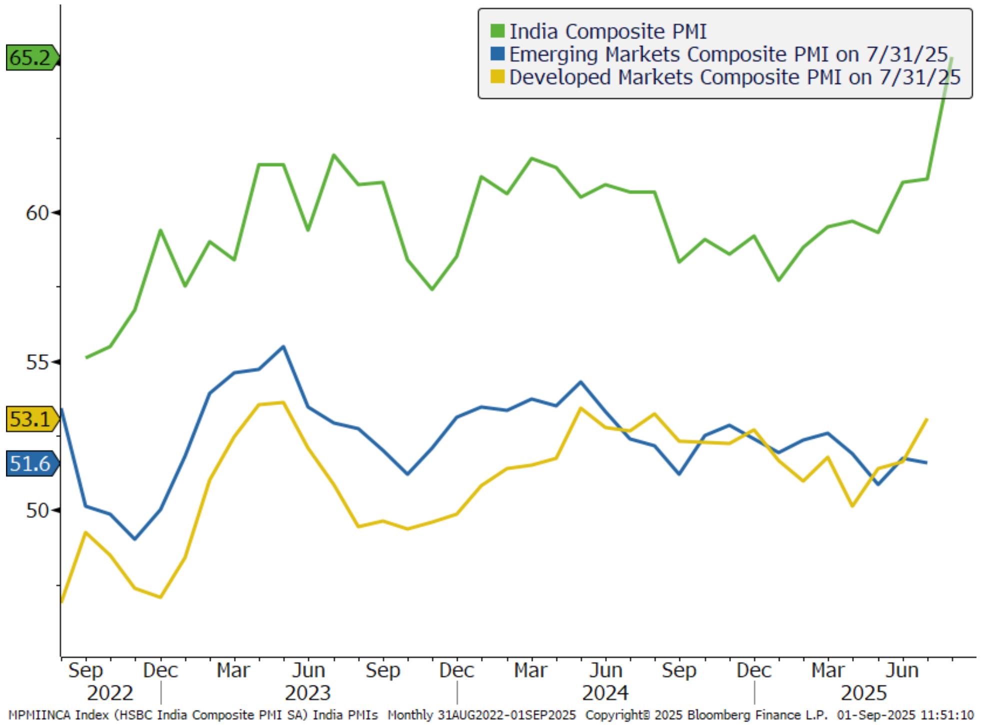




Source : Bloomberg, MSCI

India – the other side of the tariff coin

US announced an additional 50% tariff which hurt equities but scope for a deal and economic growth is still robust



Source : Bloomberg, MSCI

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August BoE meeting sees chance of Q4 cut fall

Markets expect a pause in cycle only, with more cuts into 2026, supporting equities and bonds

GB0BFR DEC2025 Index (WIRP Est Forward Rate for the UK - Tenor-Based OIS Model) UK IR expec. Dec 24-26 Daily 31DEC2024-01SEP2025

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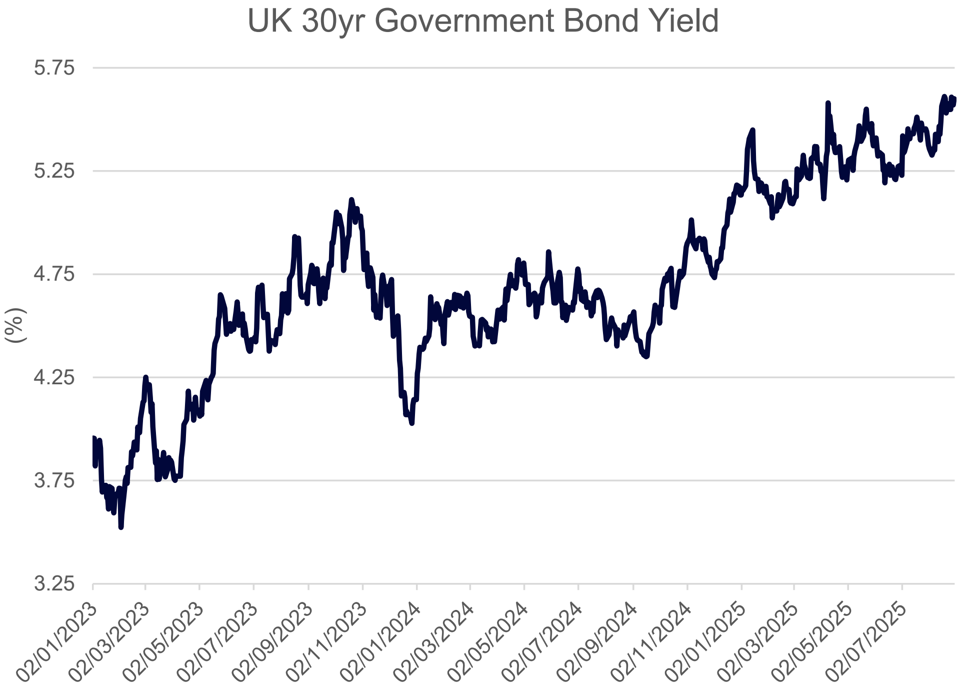
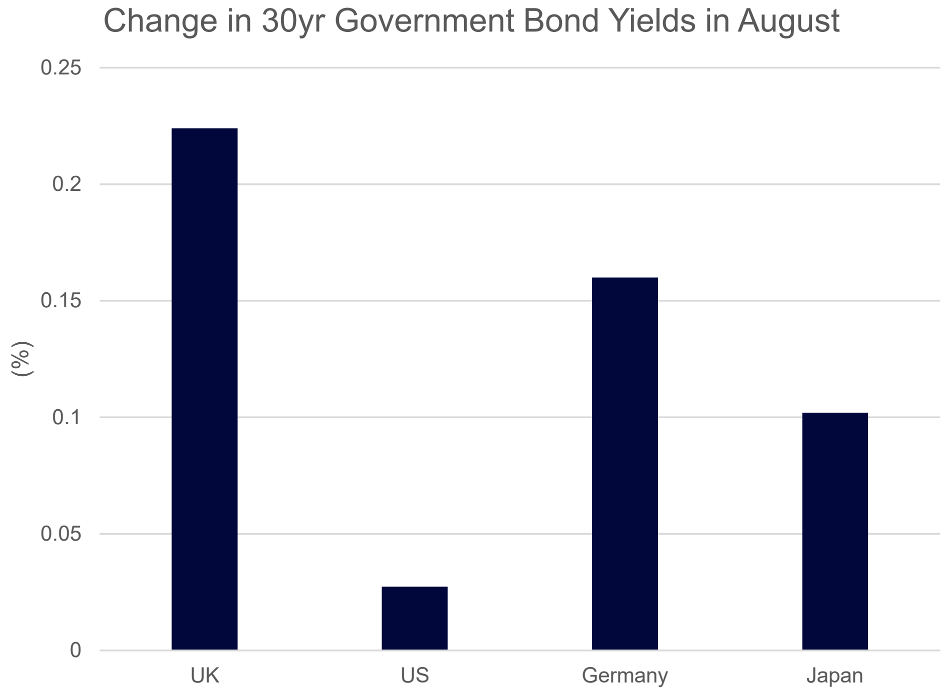
UK bond yields rise

Regular trial balloons regarding sources of tax revenue - but yield rise isn't just a UK story





Source : Bloomberg

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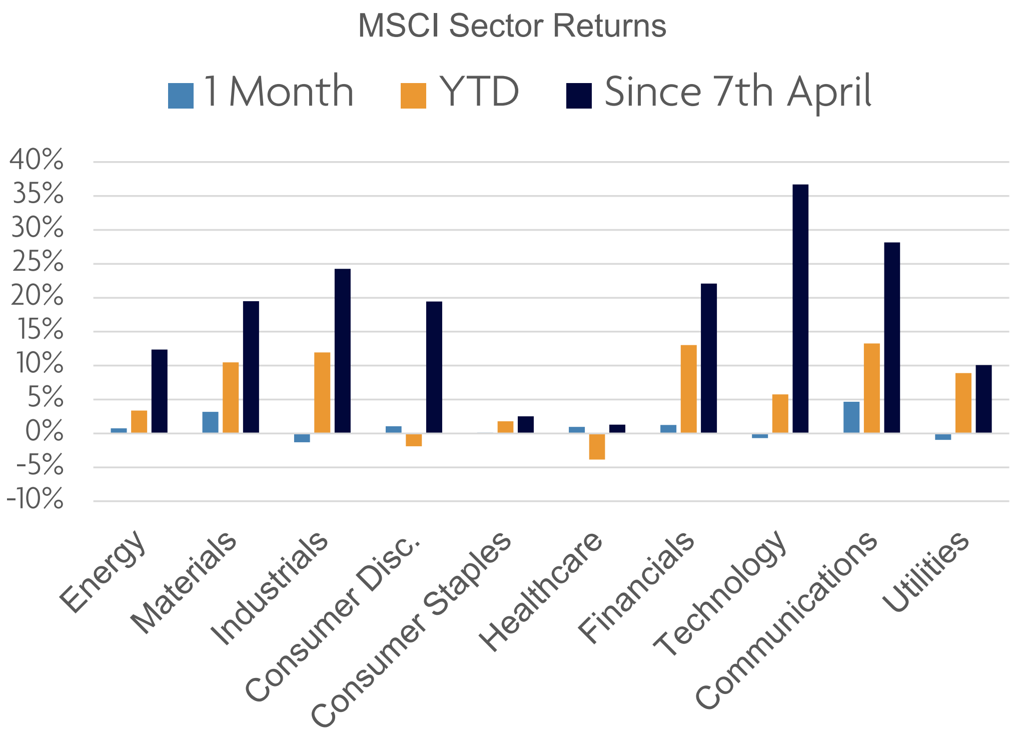
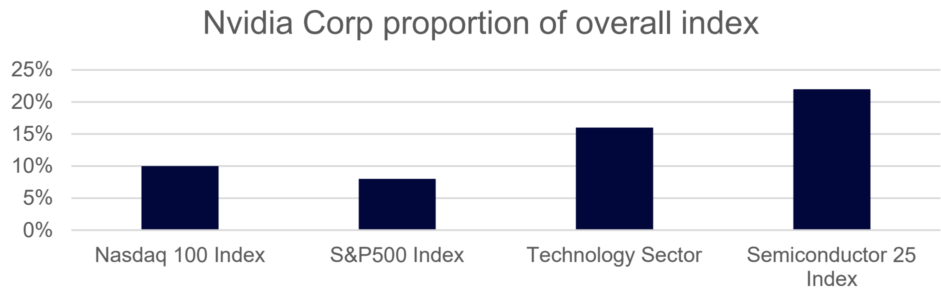
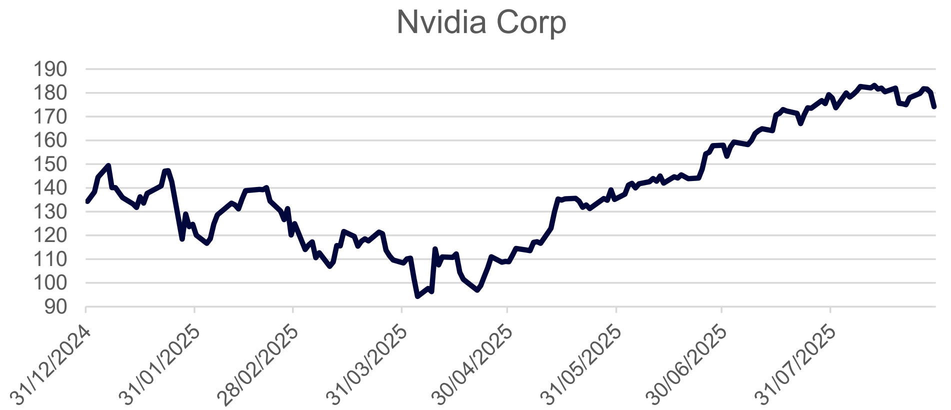
AI has been main theme driving markets

With one company highlighting concentration risk, especially after recent guidance miss, halting appreciation







Source : Bloomberg, MSCI, S&P

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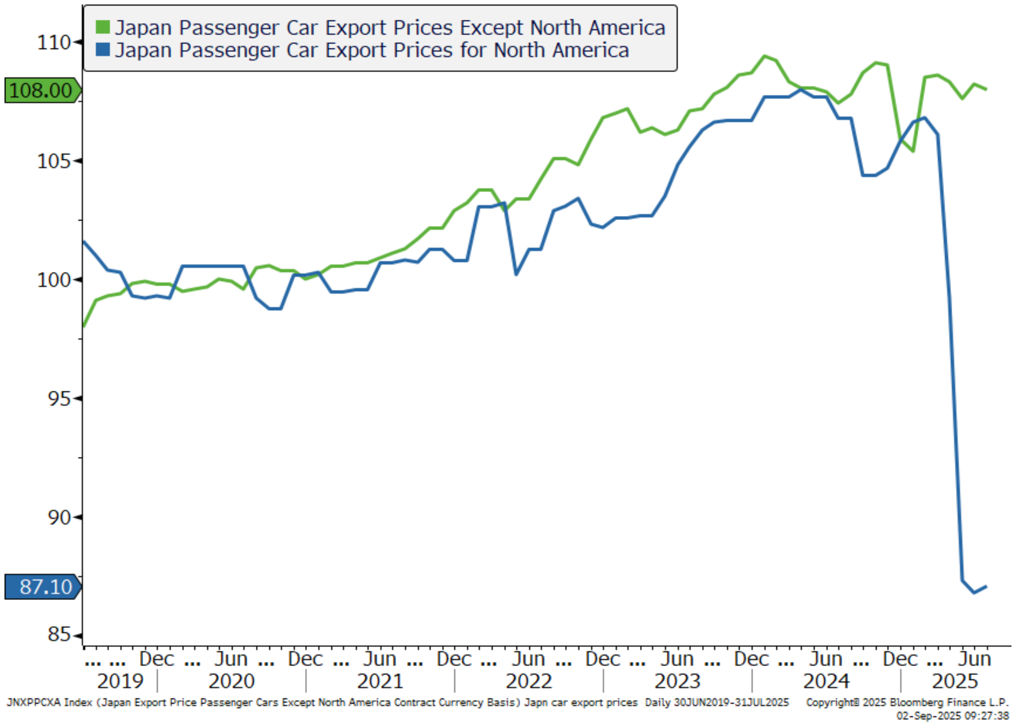
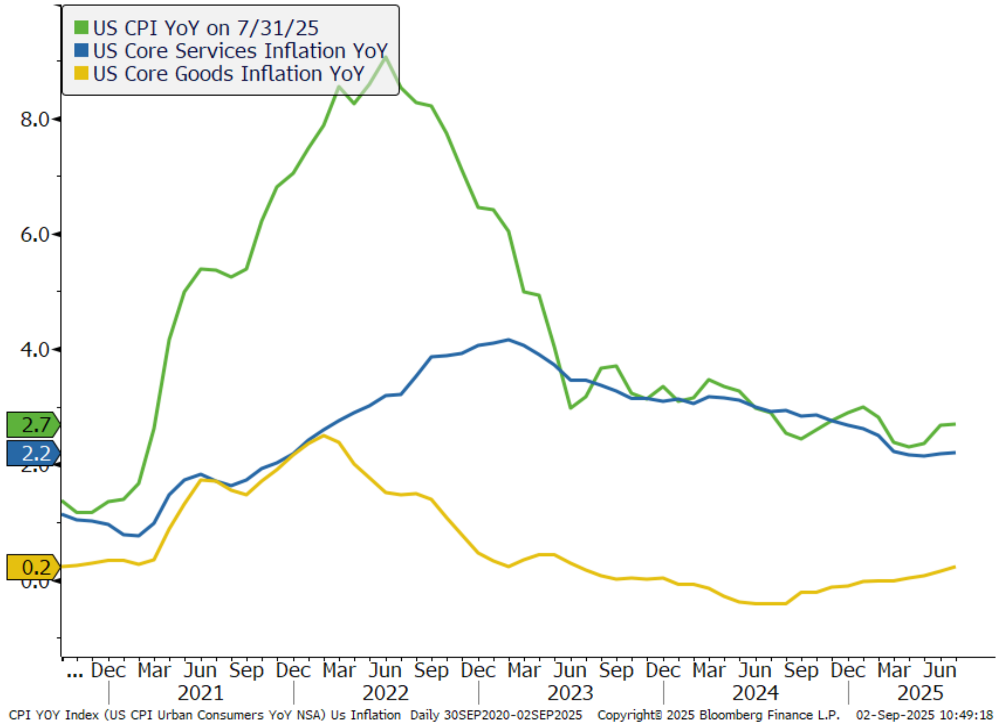
“Shifting balance of risks...”

Sees US interest rate cuts continue to build, supporting equities and bonds

US Imports – who is paying?

Mixed messages - some evidence that exporters are paying but consumer goods prices are on the rise





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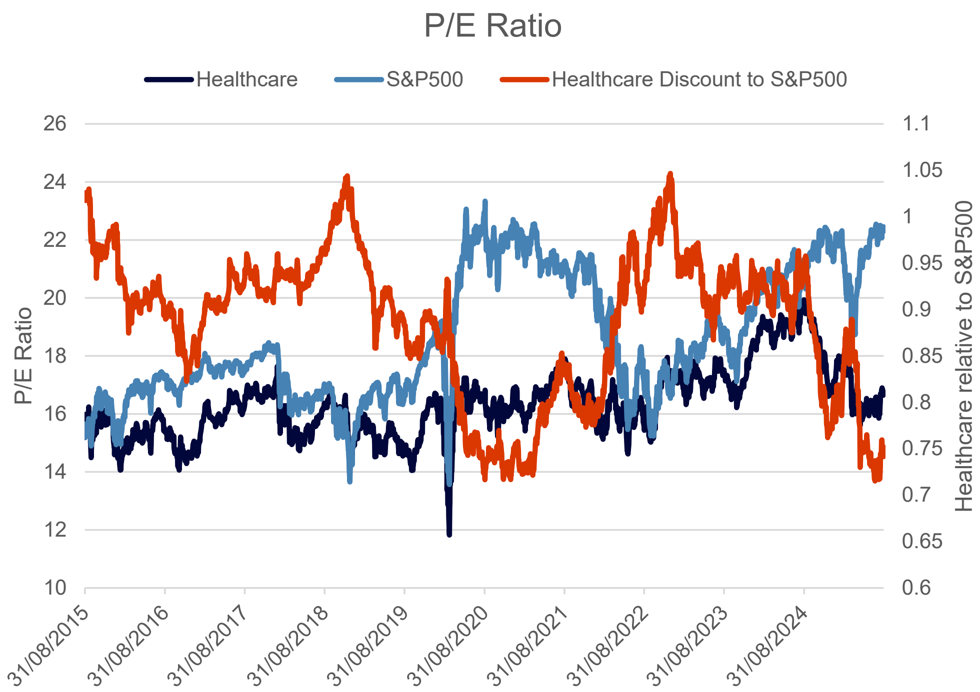
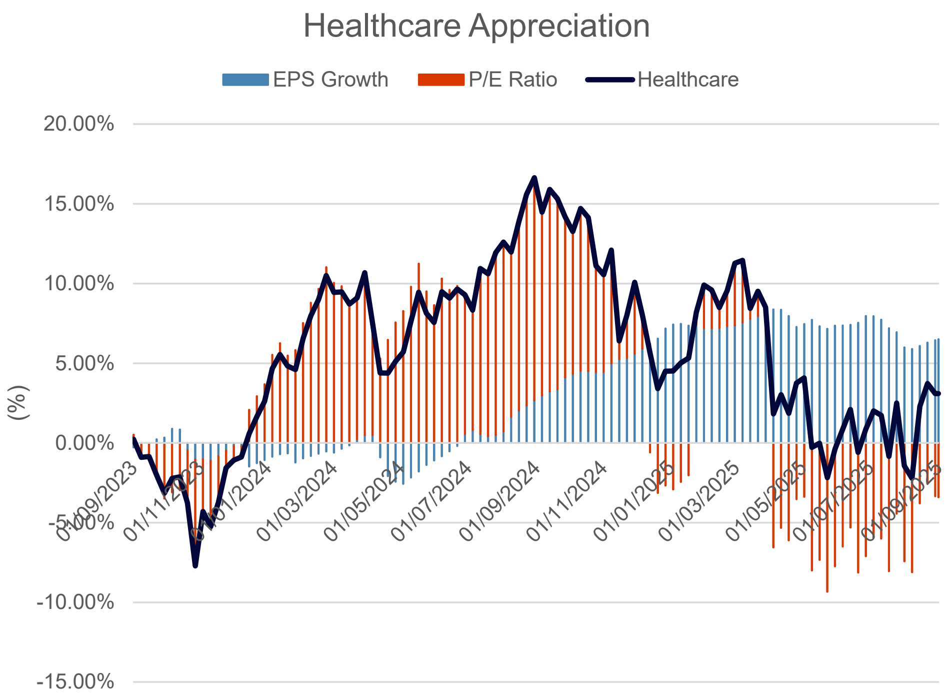
TAA Trade – US Healthcare Sector

Poor sentiment has led to an acute valuation discount as earnings growth improves





Source : Bloomberg, S&P

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Outlook

- Trade negotiations ongoing and will cause dispersion between different markets
- Economic impact is still unknown
- Near-term inflation increases but not demand-driven and Central Banks to look-through them
- Central Bank interest rate cuts to continue
- Rotation away from mega-cap technology sector
- Fixed Income volatile but yields to fall over the course of the year
- Unchanged high-level Asset Allocation, modest underweight Equities vs Bonds

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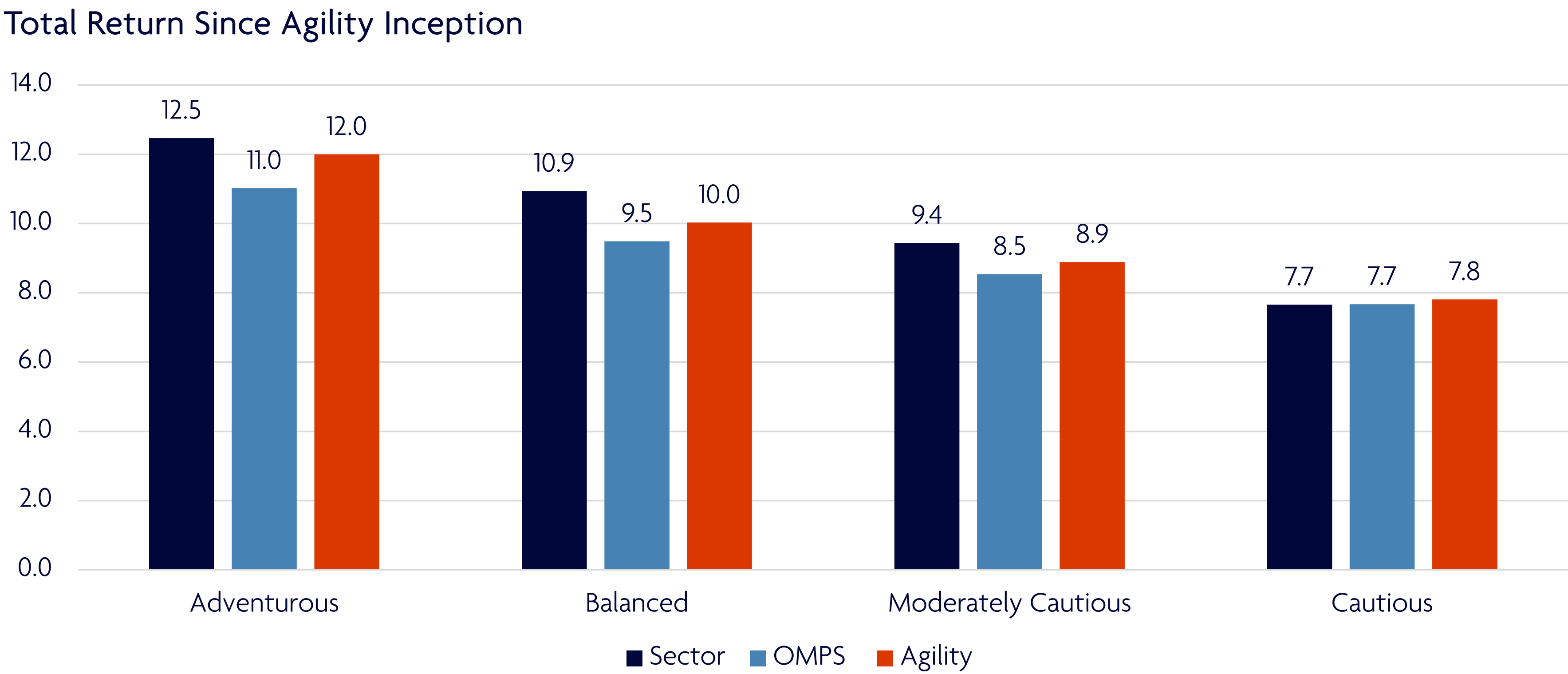
Performance Update

Rohit Vaswani – Investment Director

Performance: OMPS & Omnis Agility



Source: FE Analytics as at 31 August 2025

Upcoming Manager Changes

Rohit Vaswani – Investment Director

1. Appointment of new manager:

   Legal & General Investment Management
2. Shareholder letter and other collateral out later this month
3. Investment objective remains unchanged
4. Expected transition on 24 September
5. No action required by you or your clients

Omnis Global Bond Fund

L&G

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1 Benchmark change – to match group SAA

2 Appointment of Schroders as new manager for the fund

3 Fund will invest in Schroders funds, ETFs and Futures

4 No change to risk profile of funds

Omnis Managed Funds

5 Shareholder notification issued

6 OCF reduced to 0.59%

7 No action needed from you or your clients

8 Expected transition on 9 October

Schroders

Manager Webinar: Wednesday 17th September at 9am

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Snapshot of investment solutions

	OMPS	Omnis Agility	Managed Funds
Portfolio Type	Discretionary	Discretionary	Fund (unitised)
Adaptive SAA	Yes	Yes	Yes
TAA	Yes	Yes and very specific	Yes and very specific
Combine Active Funds with ETFs	No. Omnis Funds Only	Yes, ca. 30% in ETFs	Yes, ETFs used for TAA where required
Rebalancing?	Max within 3 months	Max within 3 months	Ongoing
CGT implications on GIA	Yes, due to TAA trading	Yes, due to TAA trading	Only when client redeems
Platform and tax-wrapper availability	Available on all platforms. Some limitations on tax wrappers.	Available on some platforms. Limitations on tax wrappers	Readily available.
One-off withdrawals	Yes	Yes, but add £250	Yes
Regular Income	Yes	Yes (except SW)	Yes
Latest OCF	0.55%-0.65%	0.53%-0.61%	0.59%*
Min. Investment	None	£20,000	None

*effective 9 October 2025

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QUESTIONS

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Thank you for joining us!

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