Omnis Live

8 July 2026

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CPD

As a result of participating in this webinar, you will understand:

- The macro-economic environment and its impact on asset classes
- The principles of investment planning: Asset Allocation
- The principles of investment planning: Portfolio Construction
- The performance of investments

Please remember that for this session to qualify as structured CPD you must include a note on the CPD file that captures your specific learning need along with a reflective statement that captures how the session has addressed it.

Today's CPD Code
OPW538

Previous Omnis Live Codes
May: OPW536
June: OPW537

Previous Omnis MTM Codes
May: OPW526
June: OPW527

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Agenda

1. Macro & Market Update
2. TAA Update
3. Performance Update
4. Manager Research Update
5. Q&A

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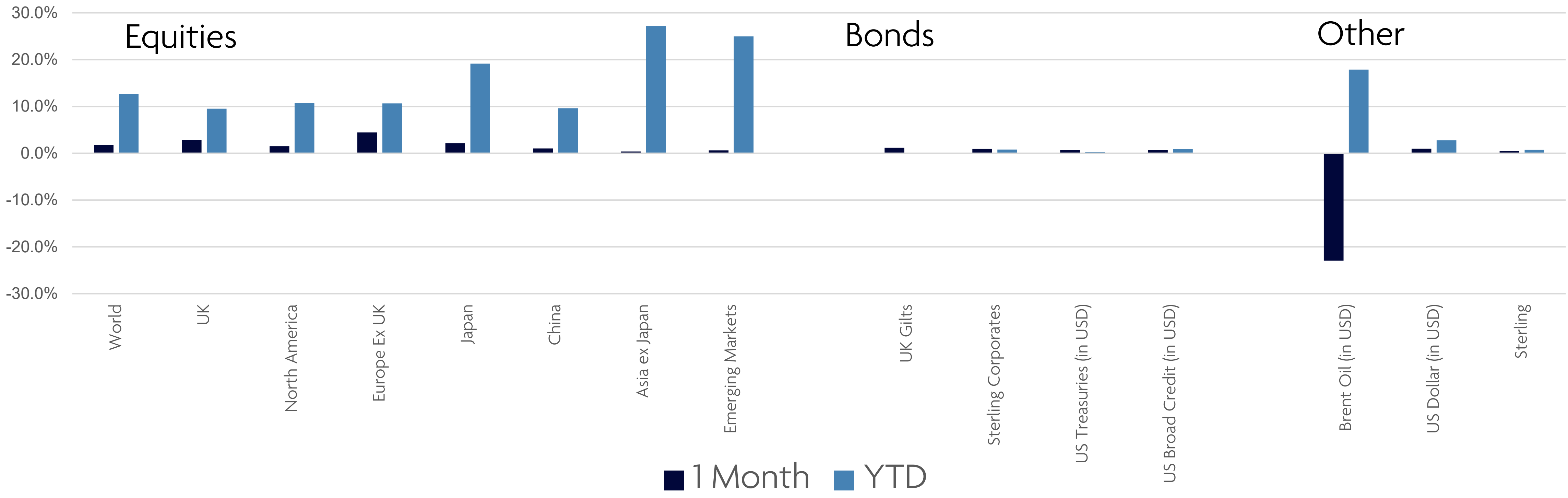
Macro & Market Update

Key Markets Performance

Subdued returns over the last month – oil the outlier

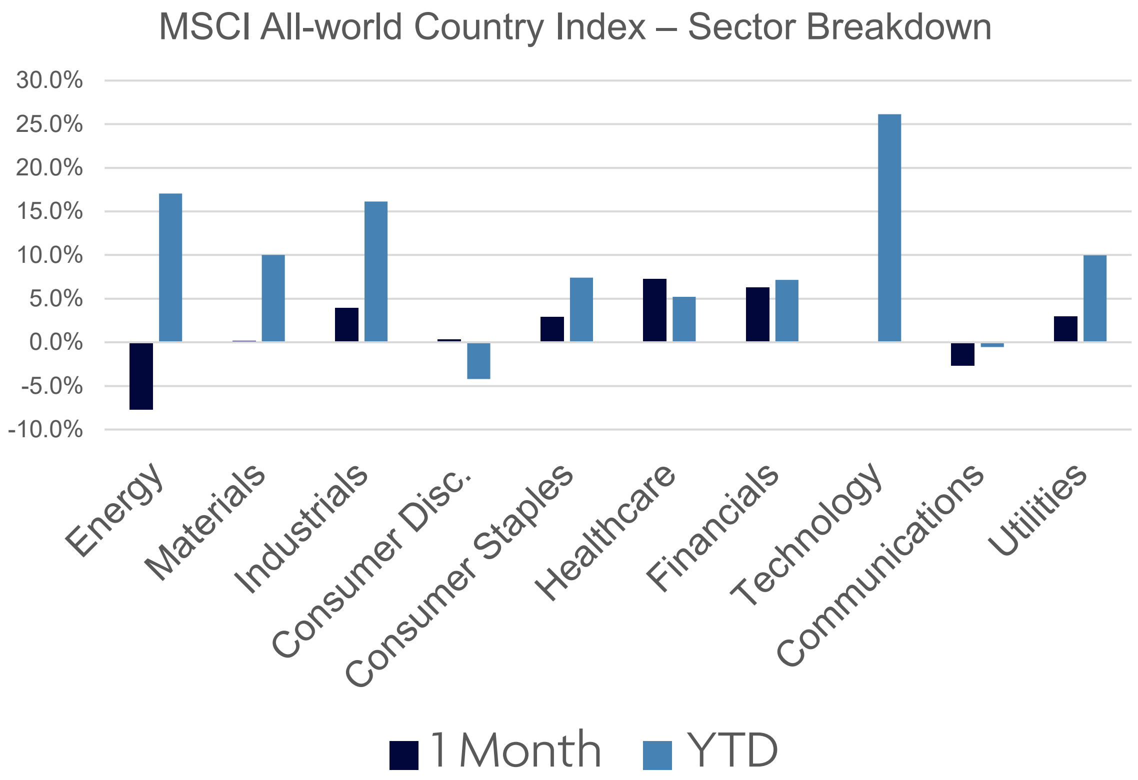


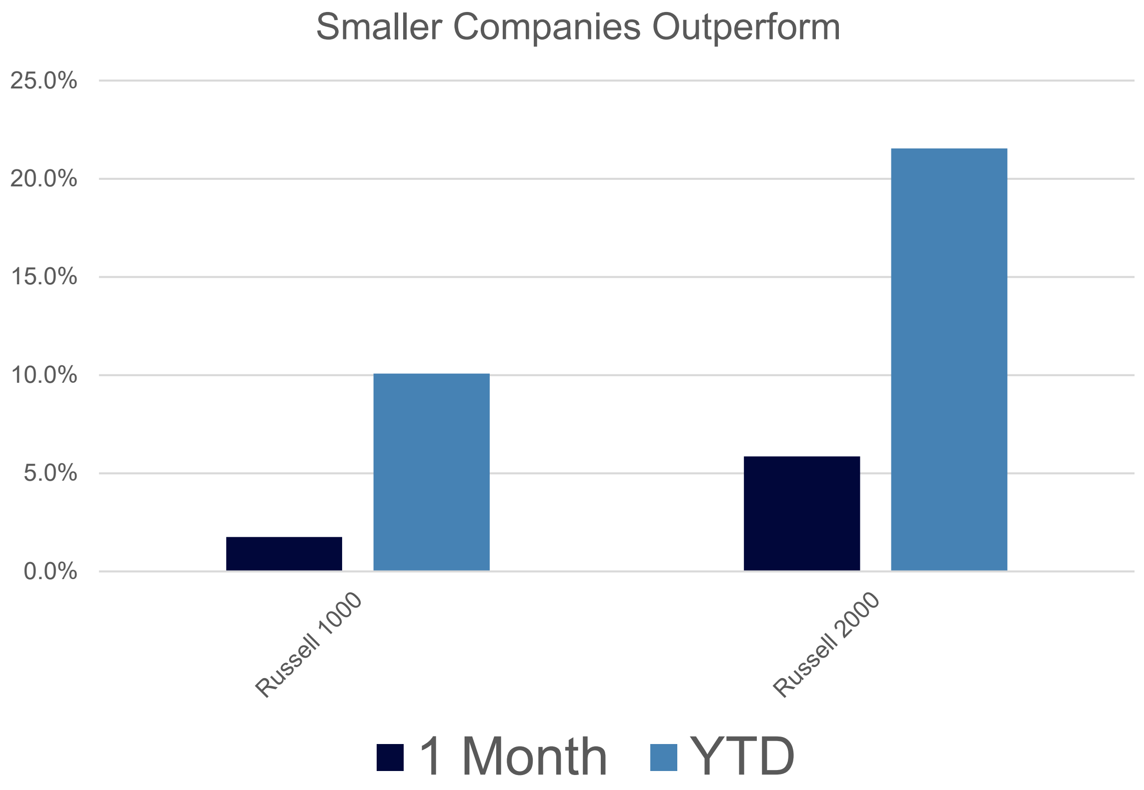
Performance in GBP to 03/07/2026

Source : Bloomberg, MSCI

Equity Market Sector Performance

Rotation away from Technology





Performance in USD to 03/07/2026

Source : Bloomberg, MSCI, Russell

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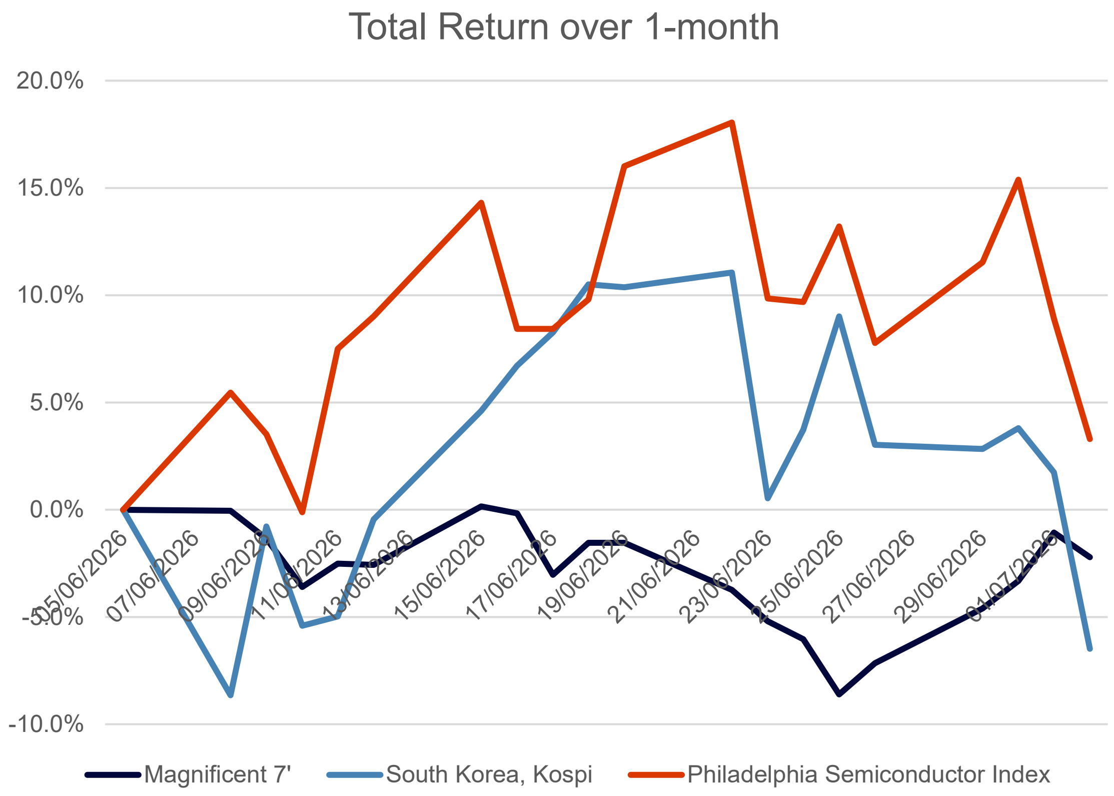
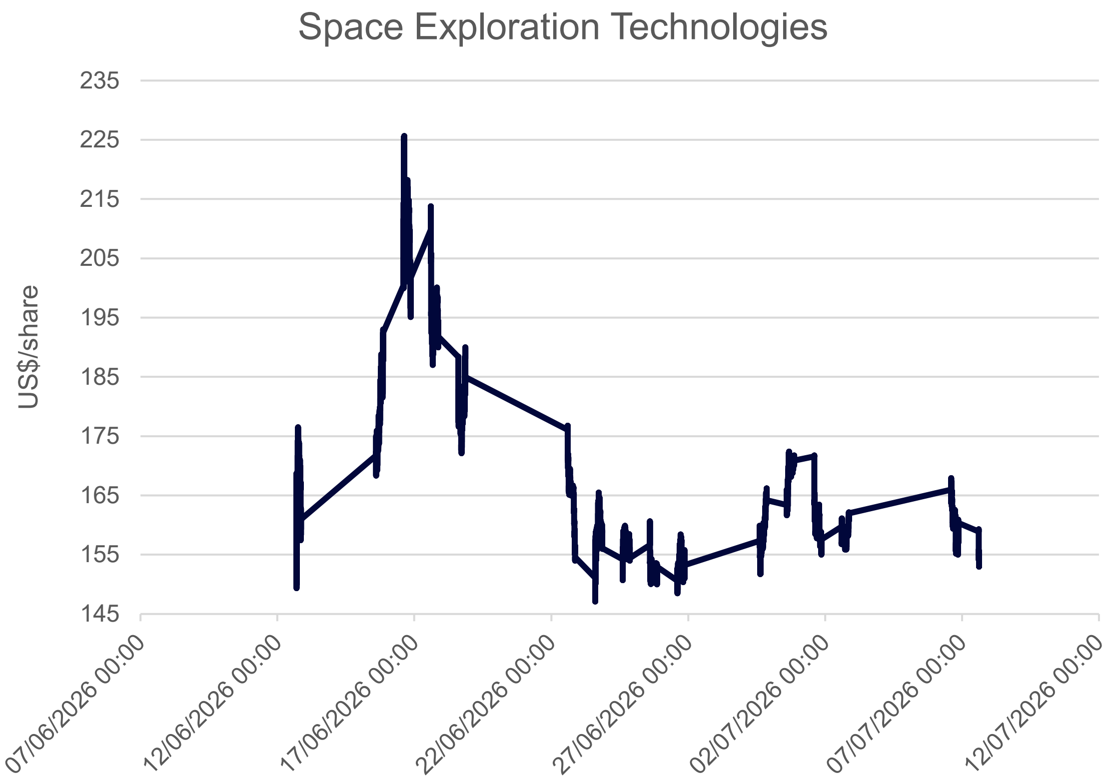
Previous market darlings under pressure

Significant retracement mid-month, as Elon Musk's SpaceX lists and Equity issuance increases





Performance in USD to 03/07/2026

Source : Bloomberg, MSCI, Russell

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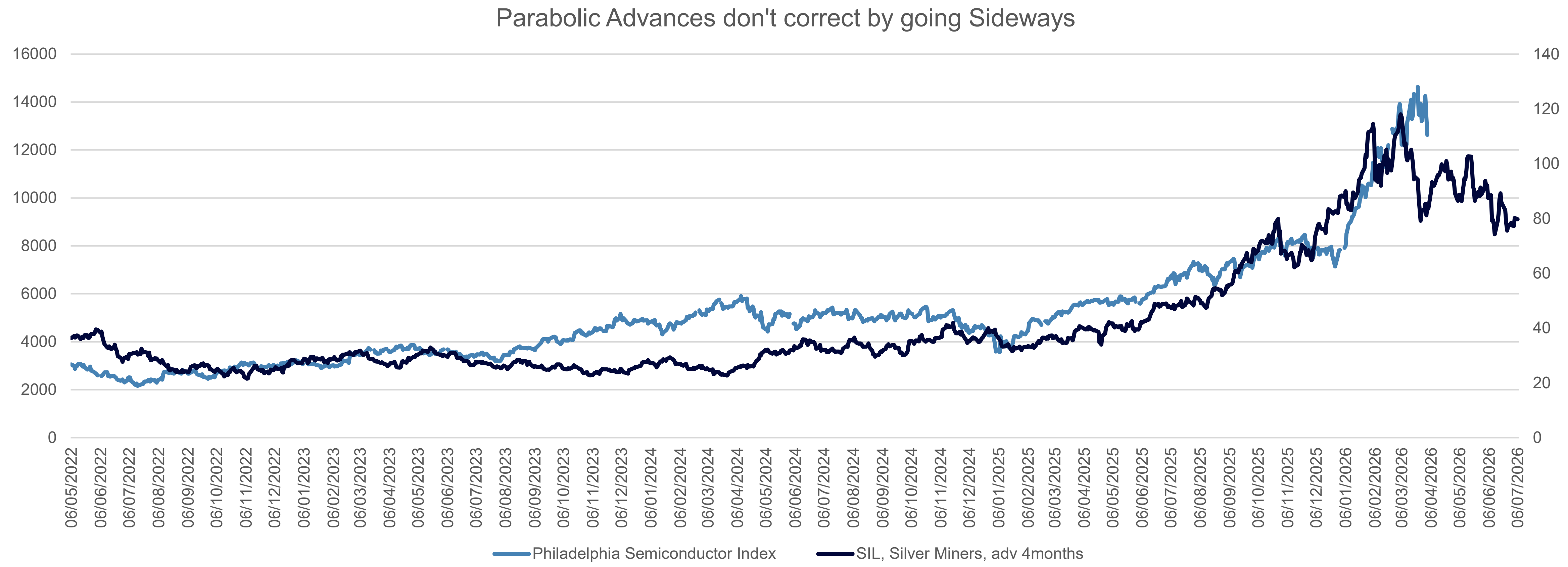
Samsung delivered record profits

But fails to impress investors, falls 9%, dragging South Korean market ~5% lower

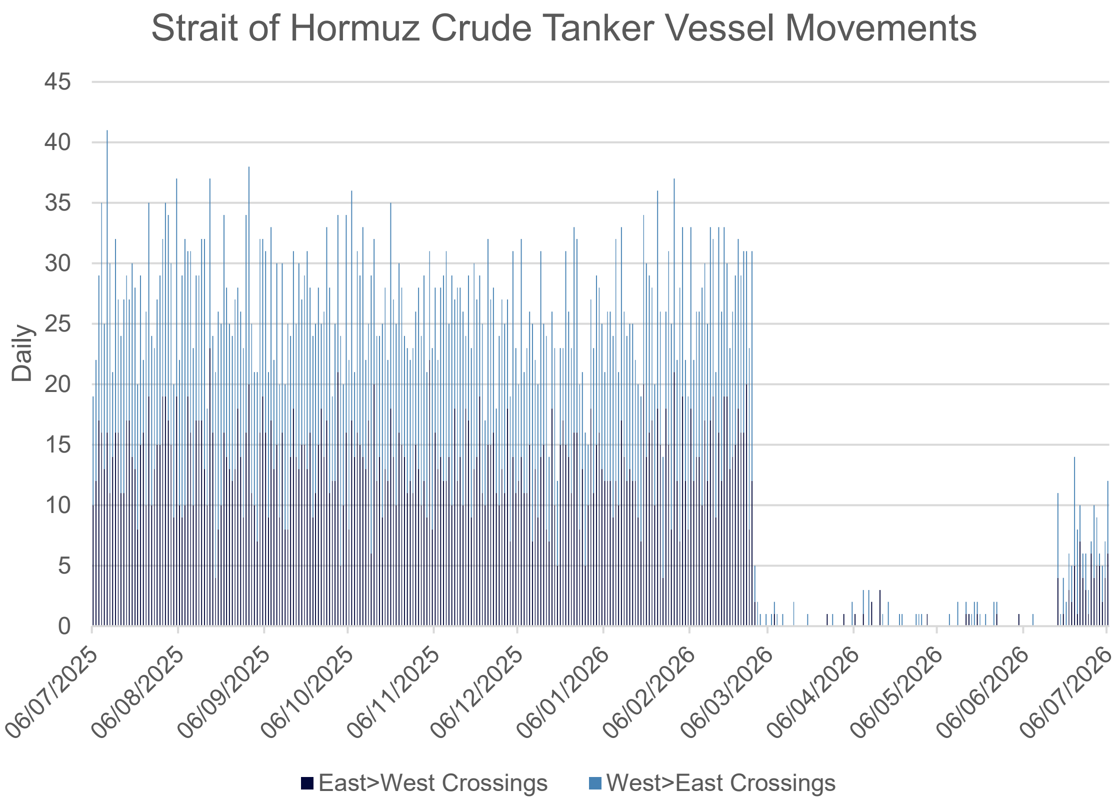


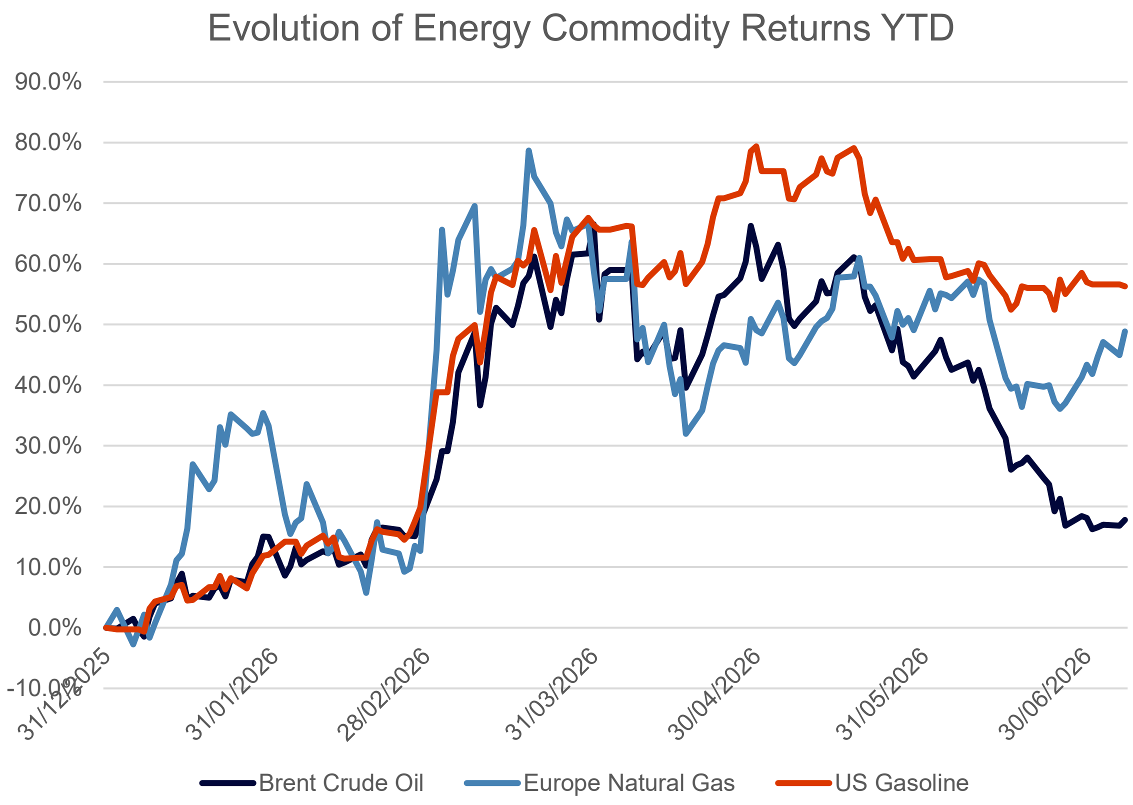
Performance in USD to 06/07/2026

Source : Bloomberg

Hurrah there is a (unstable) US-Iran ceasefire

Crude oil is leaving the Gulf again but longer-term problems await (unless global demand slows)





Source : Bloomberg,

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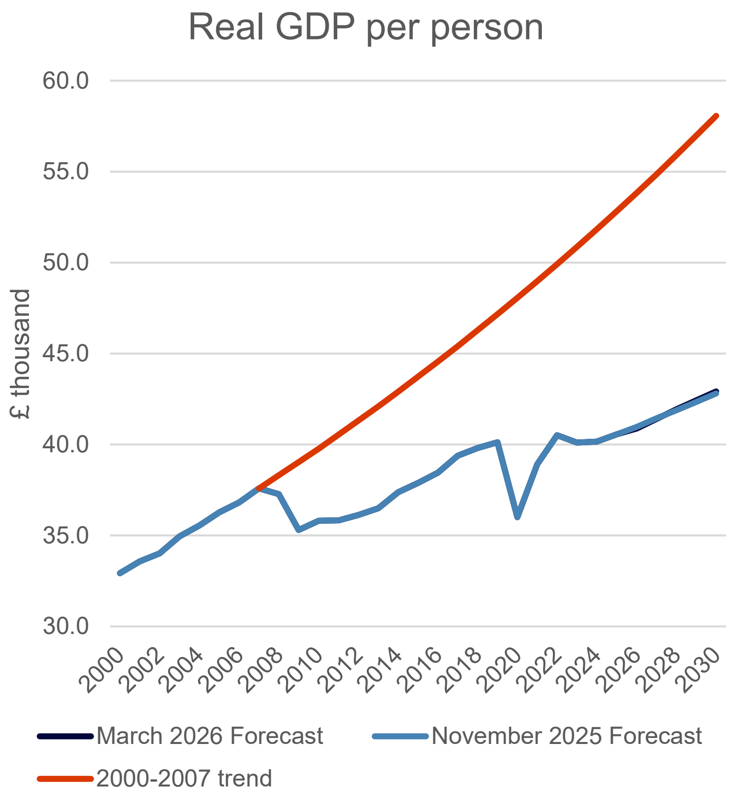
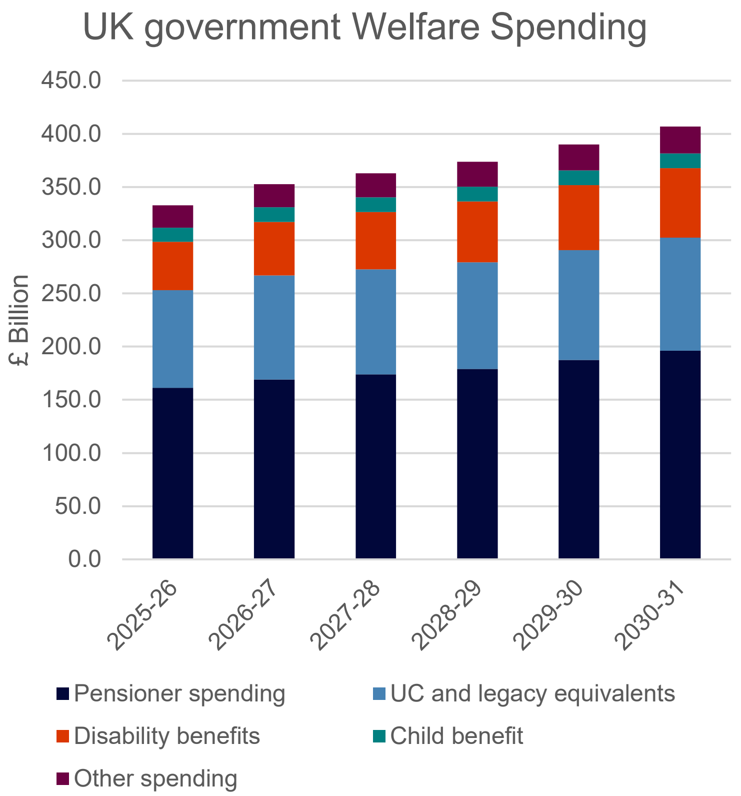
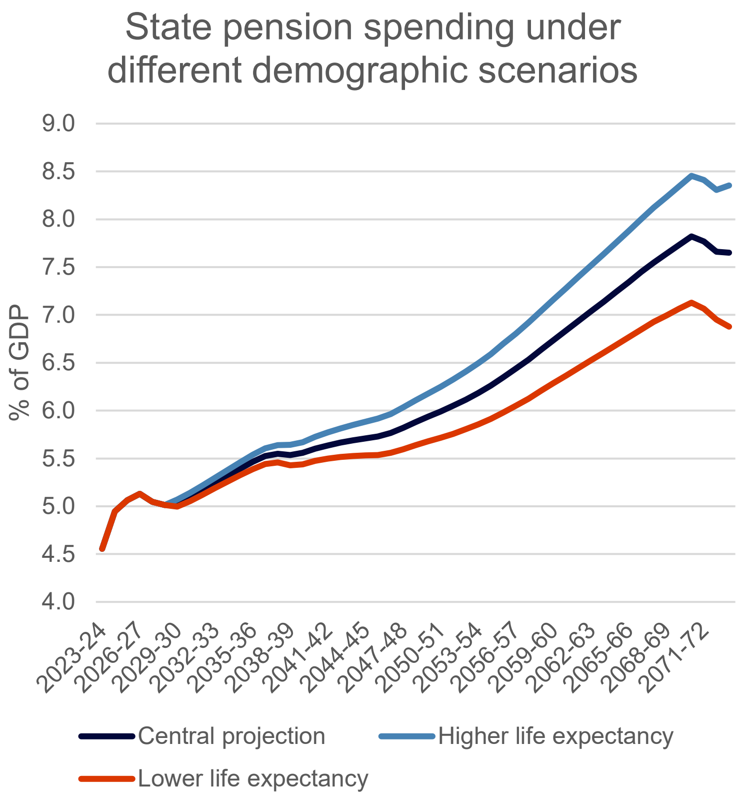
New Leadership in the UK

Same problems, same risks



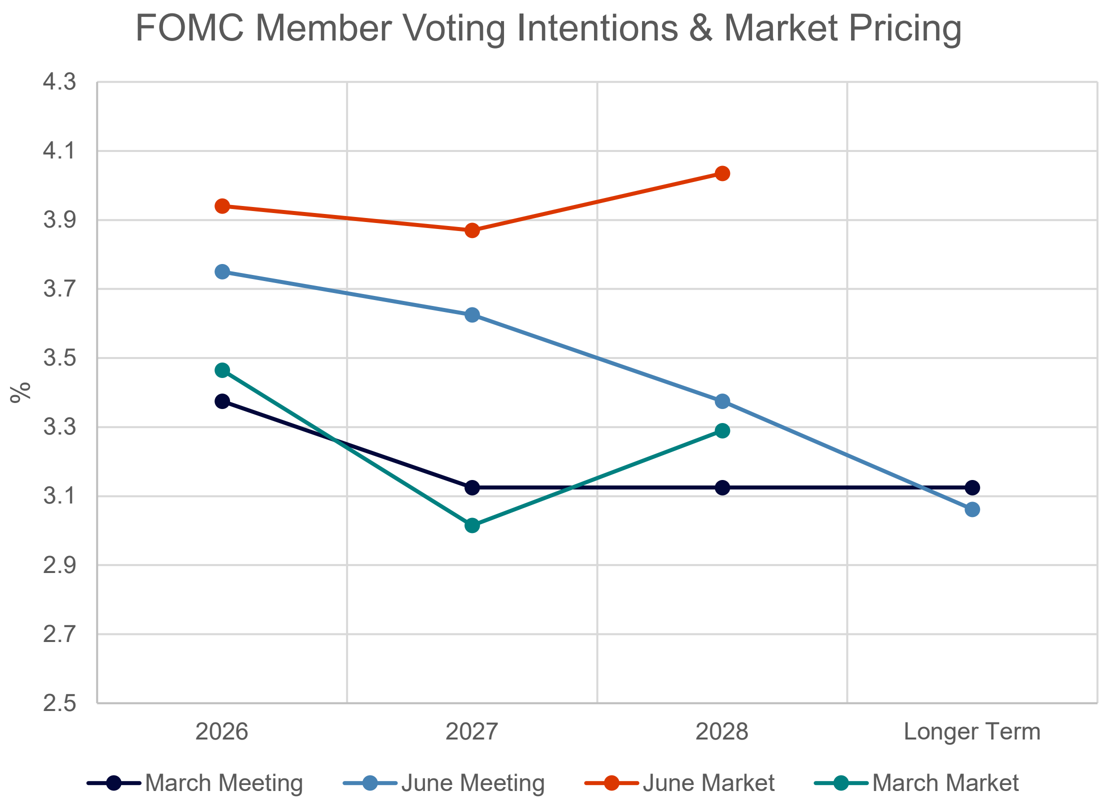


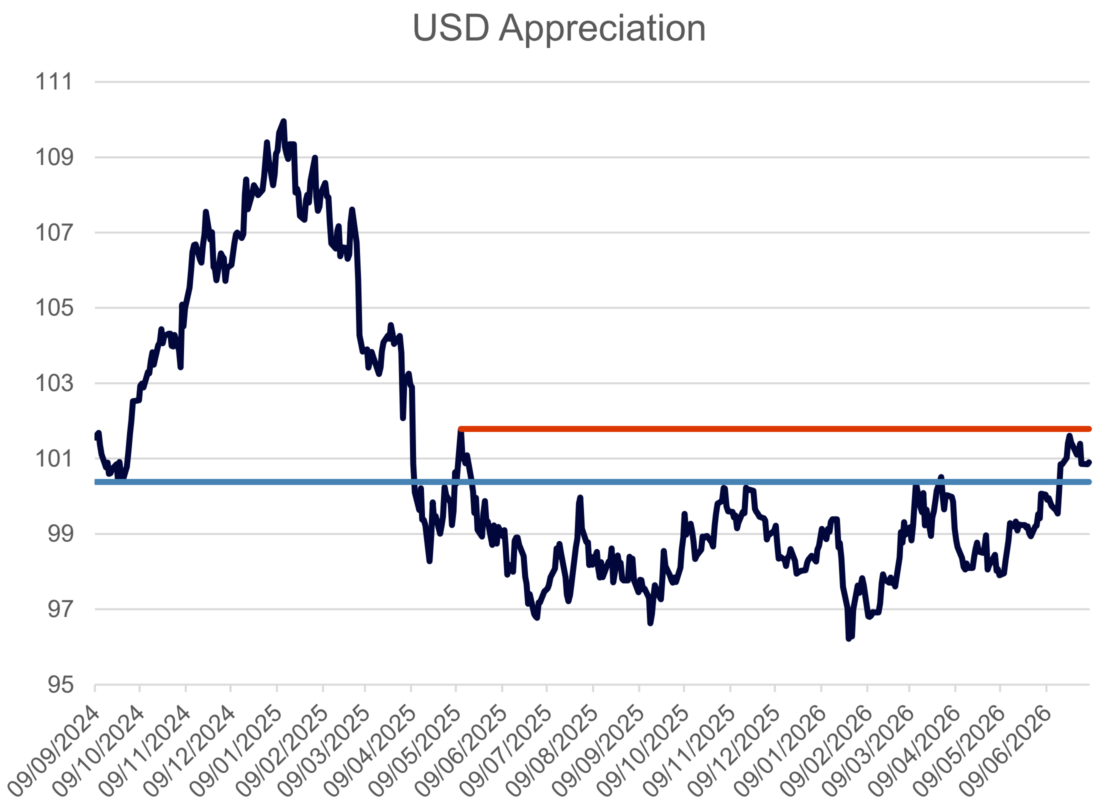


Source : OBR, ONS, DWP

There is a new Chairperson in town

Kevin Warsh becomes head of the US Federal Reserve, causing the US yields & US Dollar to move higher

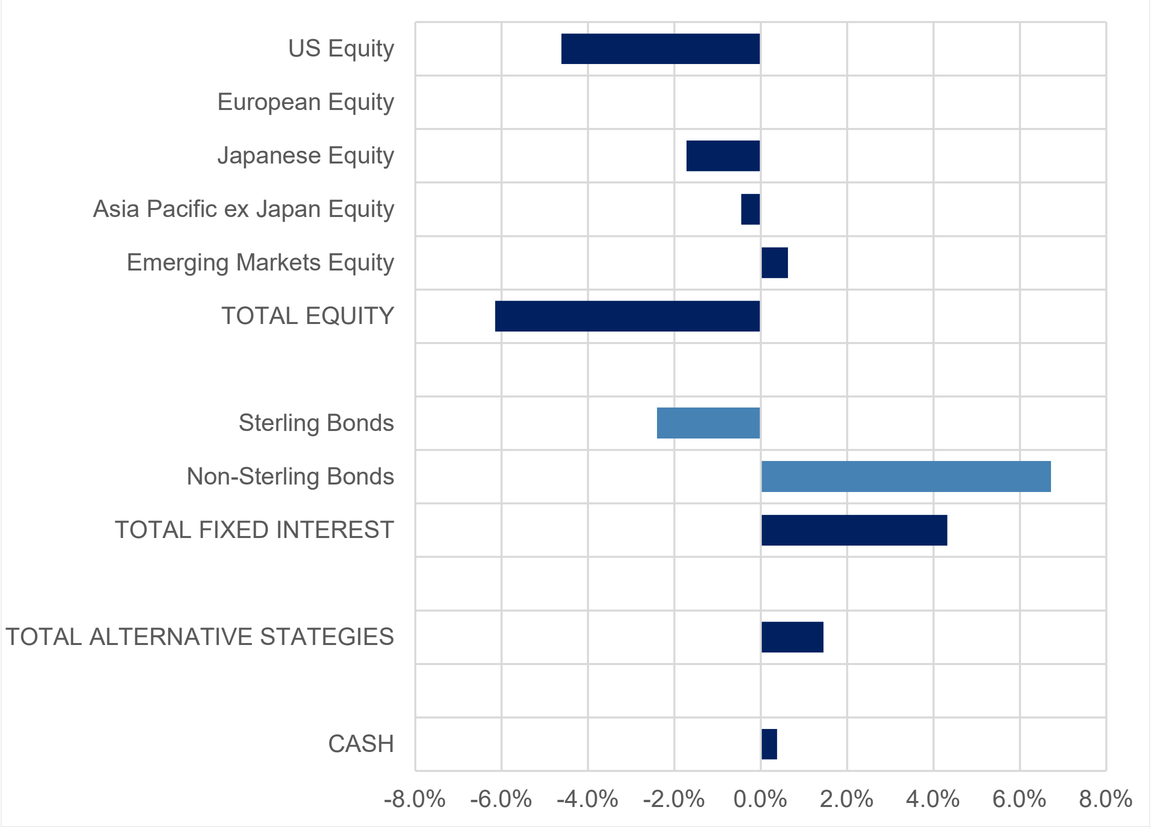


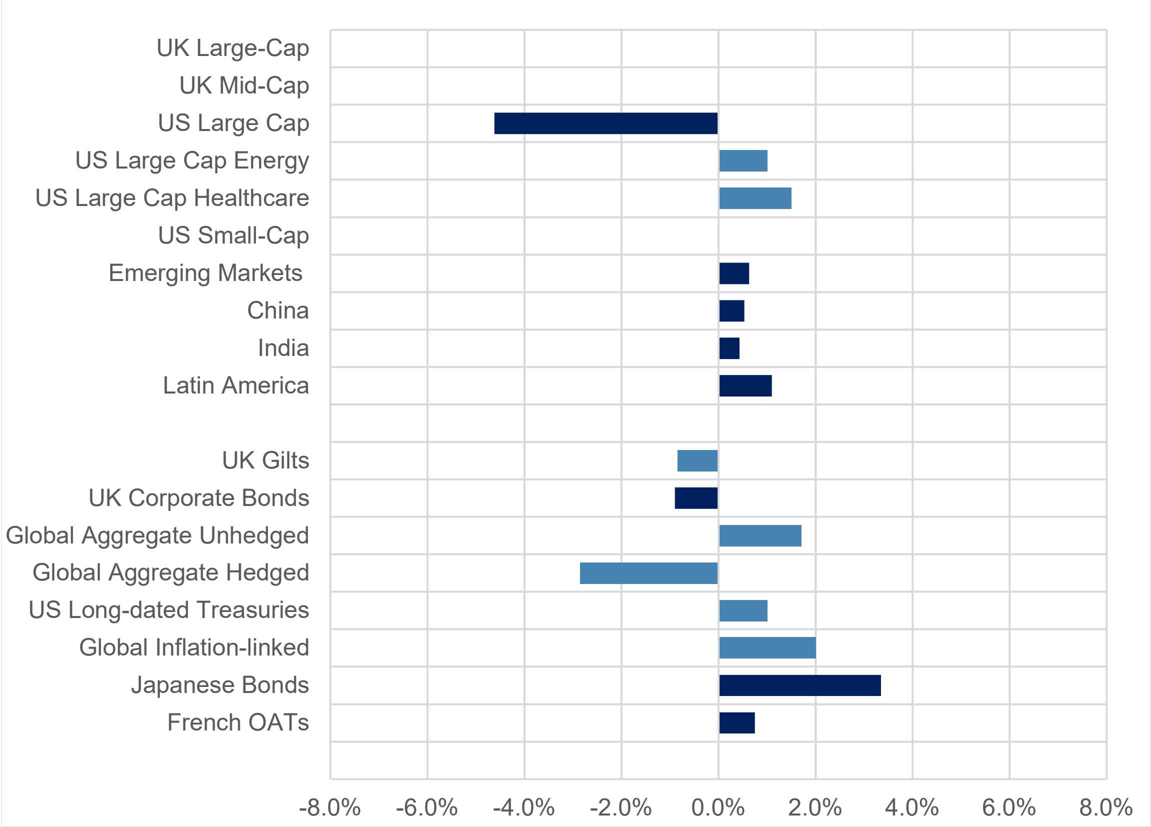


Source : Bloomberg,

Current Positioning

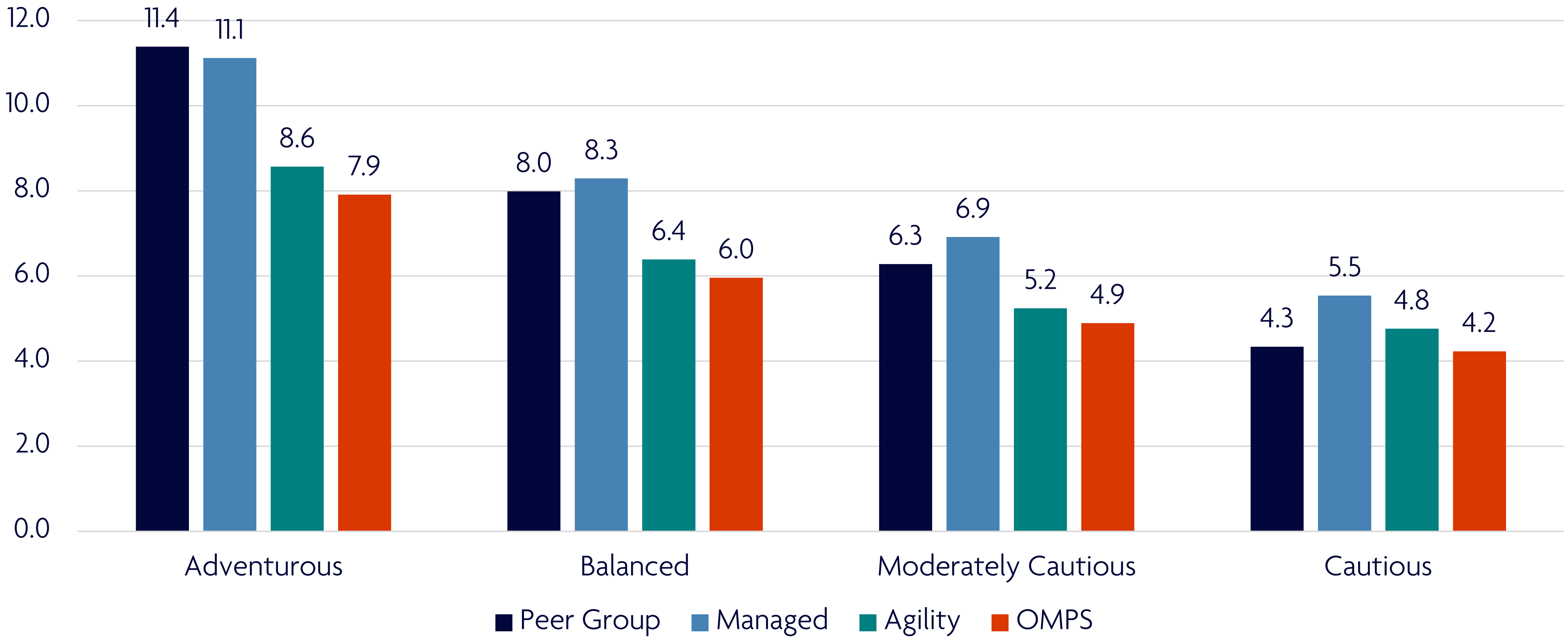
Add Energy, Increase Healthcare, Remove US Small Caps, Reduce Interest Rate Exposure





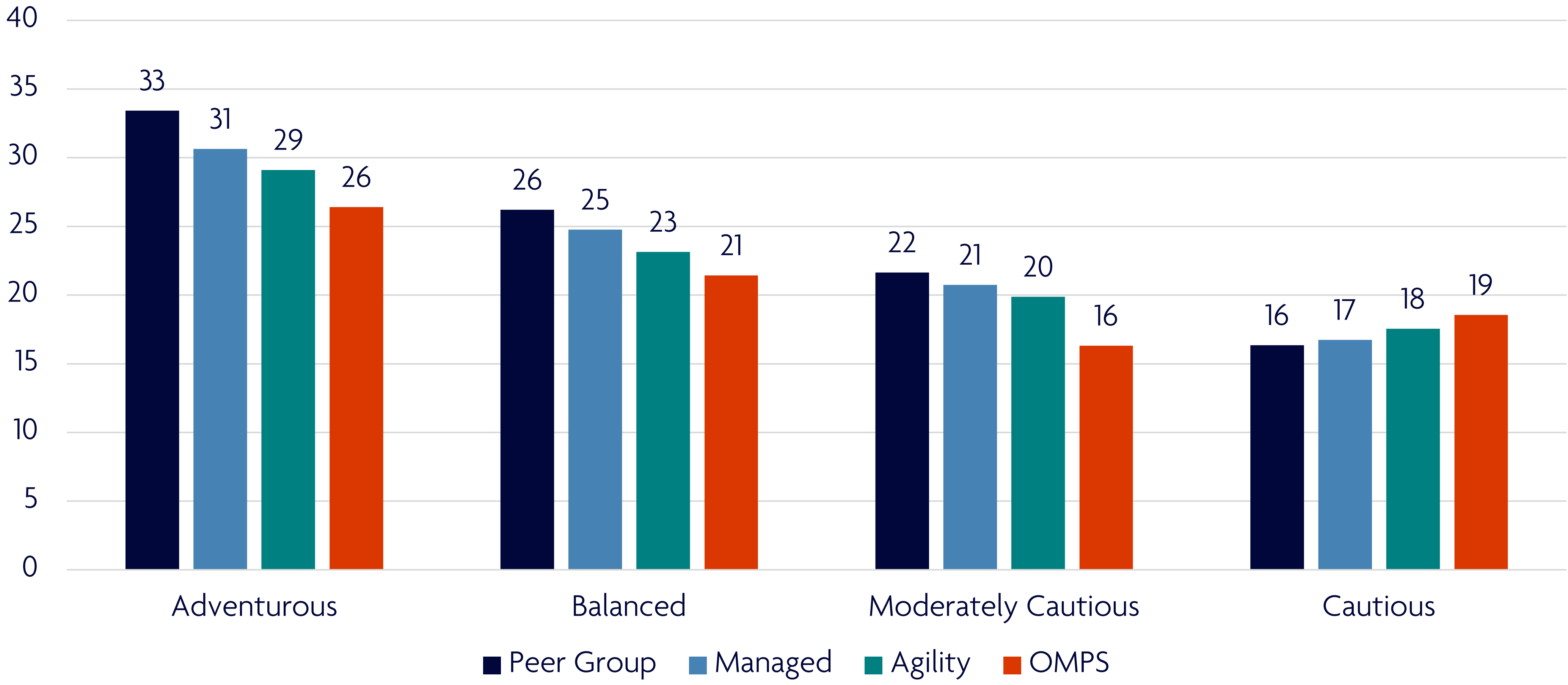
Performance Update

YTD Performance



Source: FE Analytics, Omnis Investments as at 30 June 2026. We have utilised a 50/50 blend of the Omnis Managed Fund Balanced & Cautious funds to display a Moderately Cautious fund.

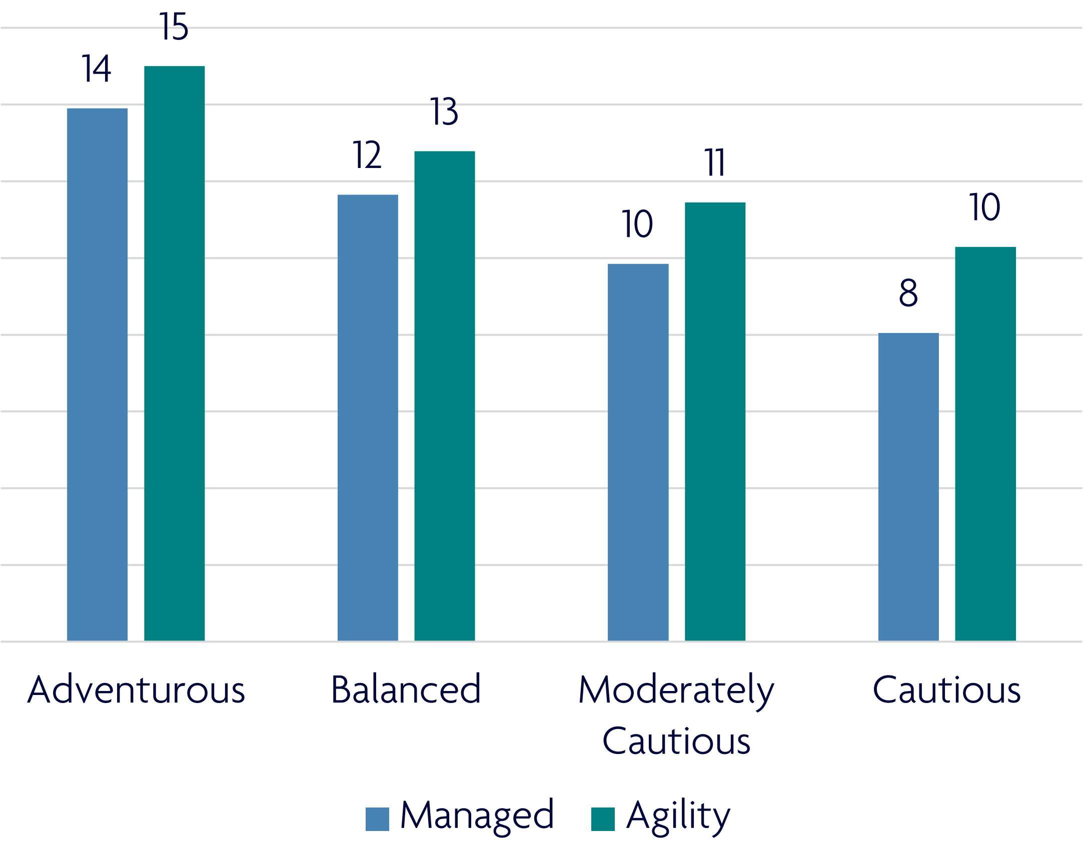
Since Agility Launch Performance – 31 May 2024



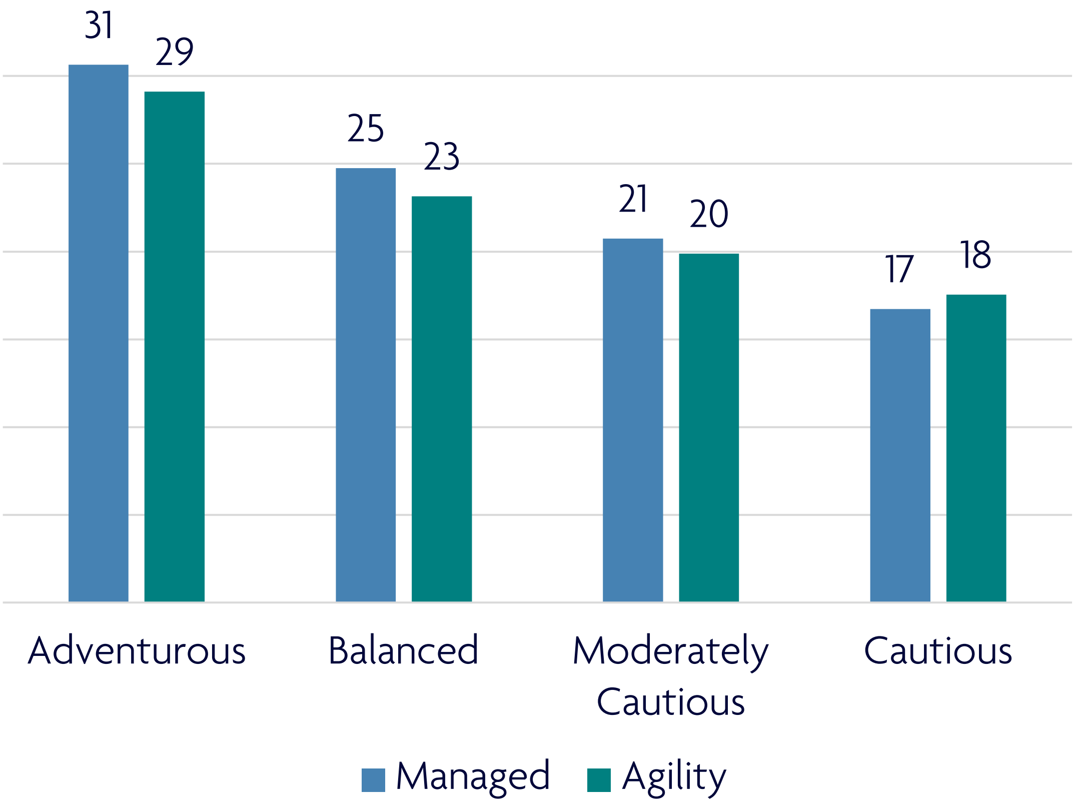
Source: FE Analytics, Omnis Investments as at 31 May 2024 –30 June 2026. We have utilised a 50/50 blend of the Omnis Managed Fund Balanced & Cautious funds to display a Moderately Cautious fund.

Since Agility Launch – Agility & Managed Funds

31 May 2024 – 16 October 2025 (final date of Columbia Threadneedle managing the Omnis Managed Funds)



31 May 2024 – 30 June 2026



Source: FE Analytics, Omnis Investments as at 31 May 2024 –30 June 2026. We have utilised a 50/50 blend of the Omnis Managed Fund Balanced & Cautious funds to display a Moderately Cautious fund.

Our investment levers

Strategic Asset Allocation	Tactical Asset Allocation	Investment Management
We determine the combination of assets for each portfolio that can deliver the best outcomes for the level of risk over the long term.	We increase or decrease the exposures to different investments in line with what is happening in markets.	We combine active and passive strategies from a varied set of leading asset managers.

Manager Research Update

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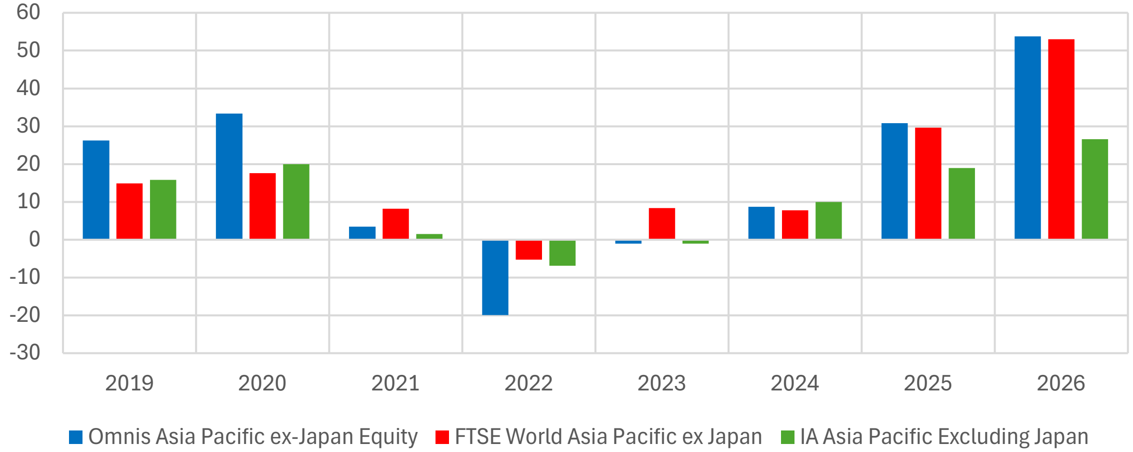
Omnis Asia Pacific ex Japan



Source: FE Analytics, data as at 30/06/26

Comments:

- Three-year dip driven by style headwinds, not stock-picking weakness.
- Stock selection has been consistently positive since inception.
- Quality-focused style lagged during a period when value and cyclicals were rewarded.
- Underperformance was cyclical, not structural, with the process and team remaining strong.
- Subsequent rebound validates the philosophy, with performance improving as markets normalised.

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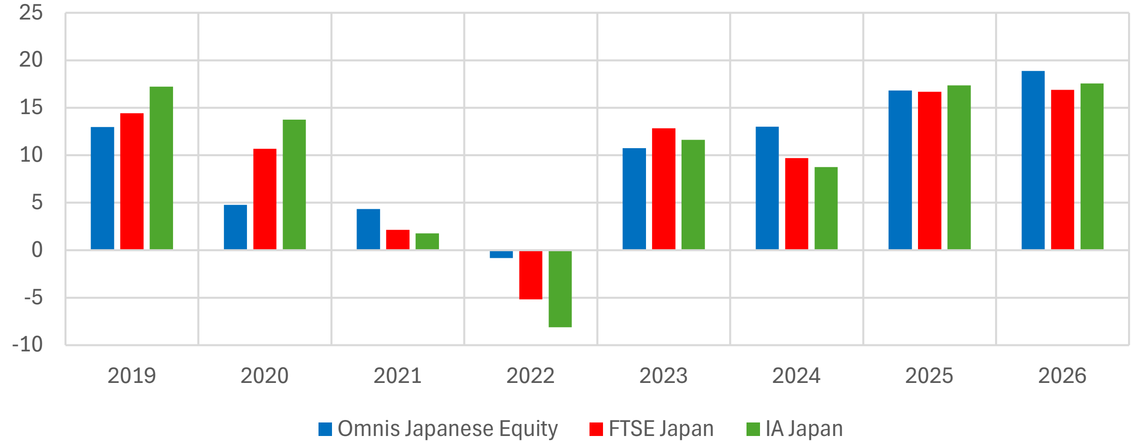
Omnis Japanese Equity



Source: FE Analytics, data as at 30/06/26

Comments:

- Early underperformance reflected stock-selection challenges, which have since been addressed.
- Stock selection has been positive over the last five years, demonstrating a clear improvement in manager skill.
- A persistent size-effect headwind has detracted, as the fund's allocation to smaller companies has not been rewarded in this market cycle.
- Recent performance has been competitive versus both benchmark and peers (IA sector), reflecting an improving trend.

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QUESTIONS

Thank you for joining us!

Important Information

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