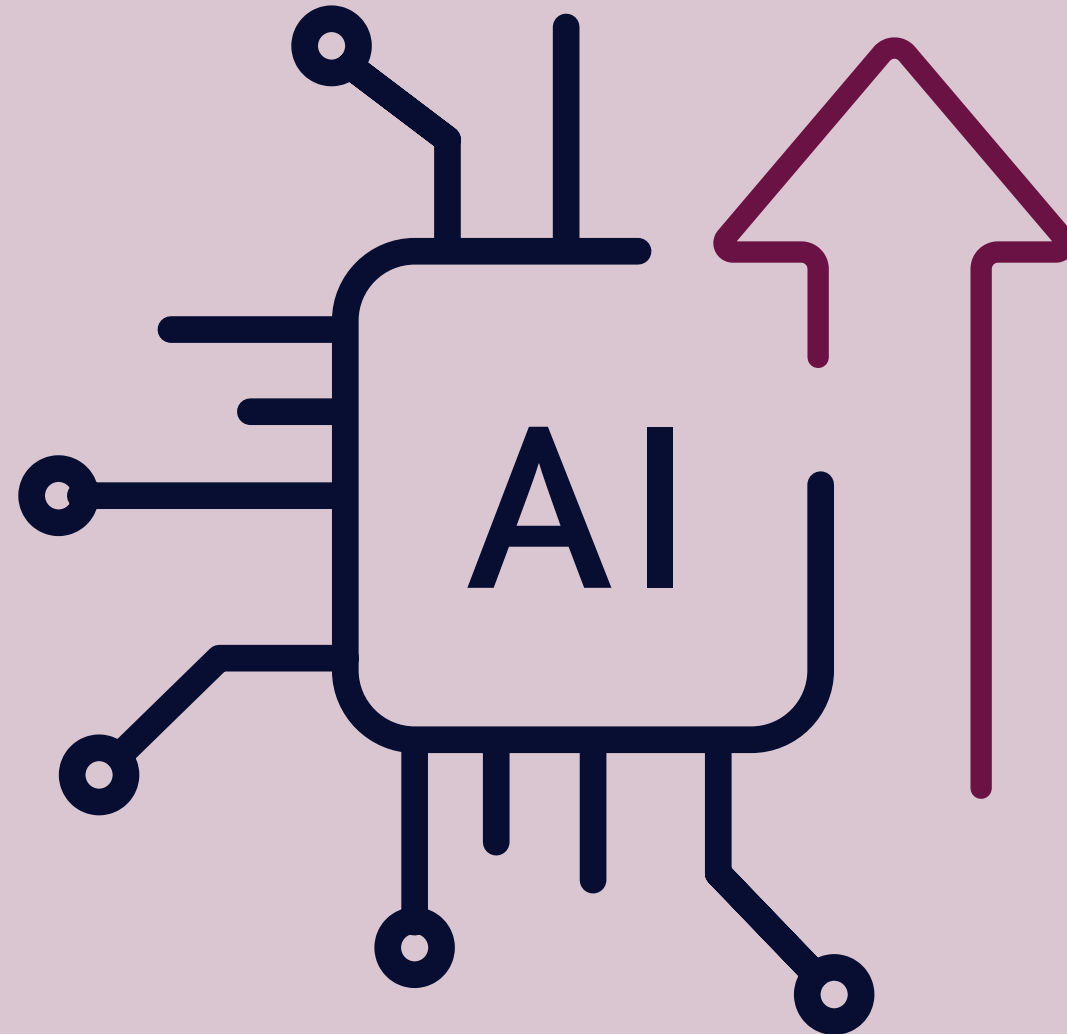


Market moving events

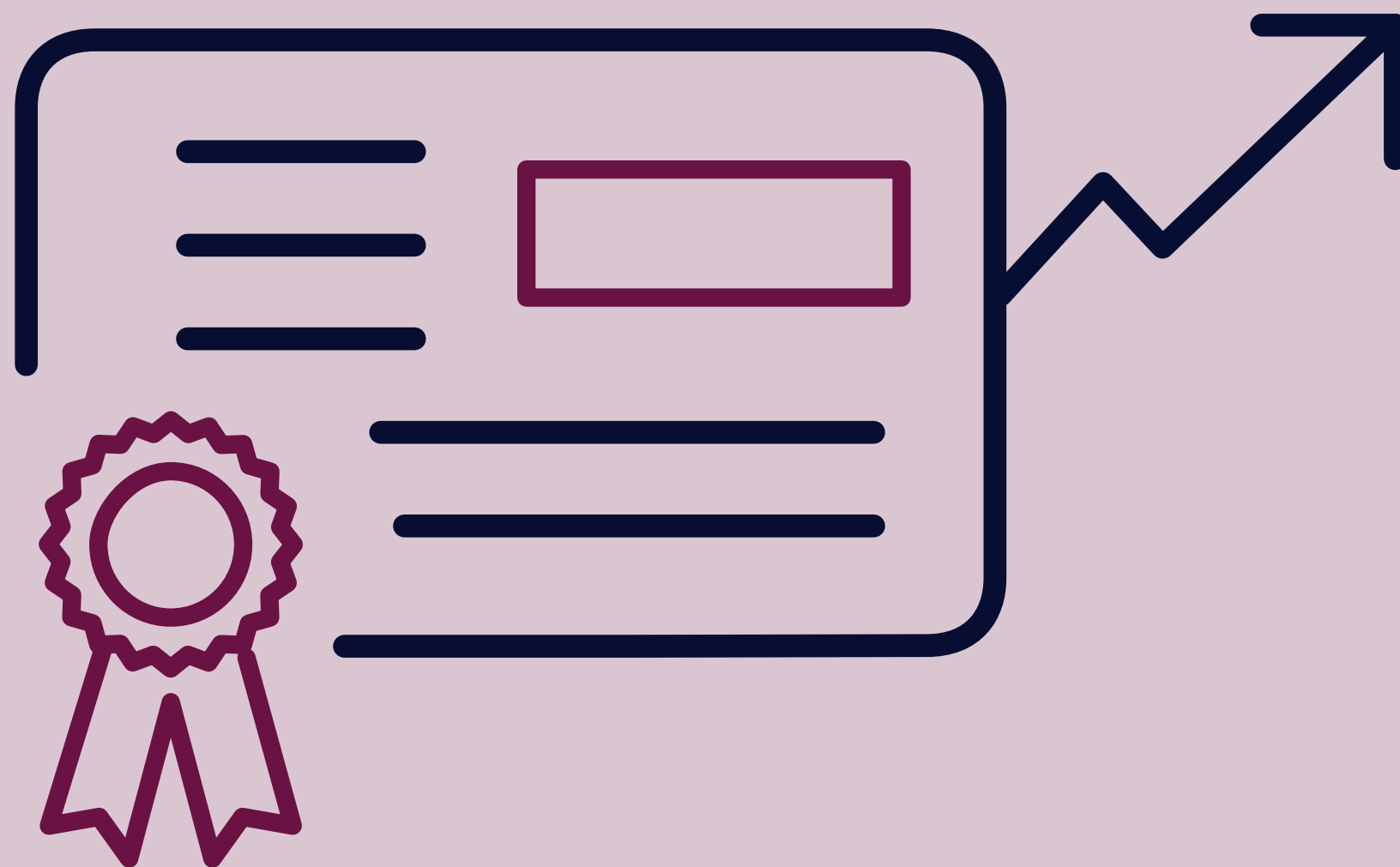
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September 2026

1 Strong earnings and AI investment pushed US and European stock markets to record highs



2 Bond yields rose as investors adjusted to the prospect of higher interest rates for longer



3 US–Iran tensions kept energy supplies, inflation and the interest-rate outlook in focus

