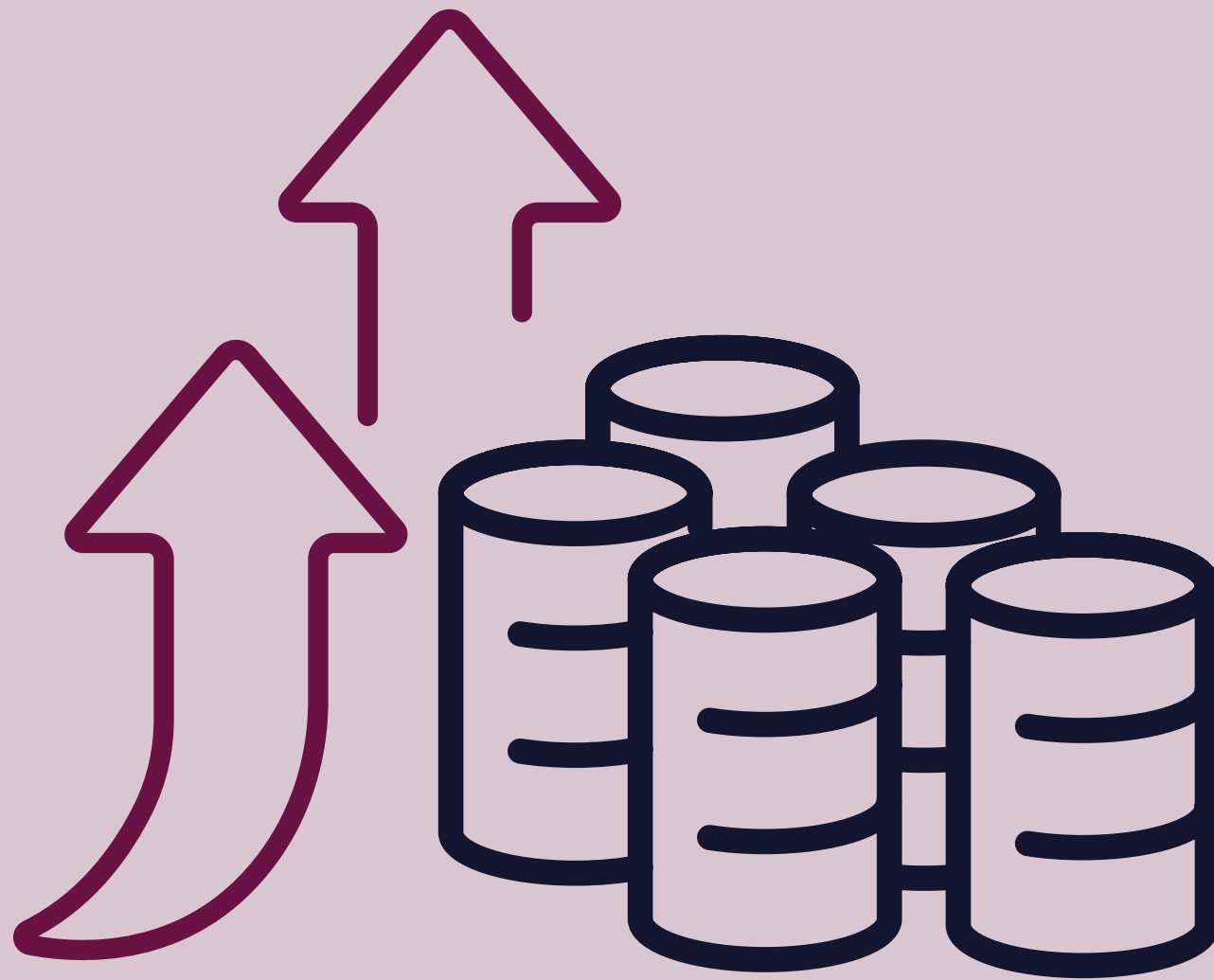


Market moving events

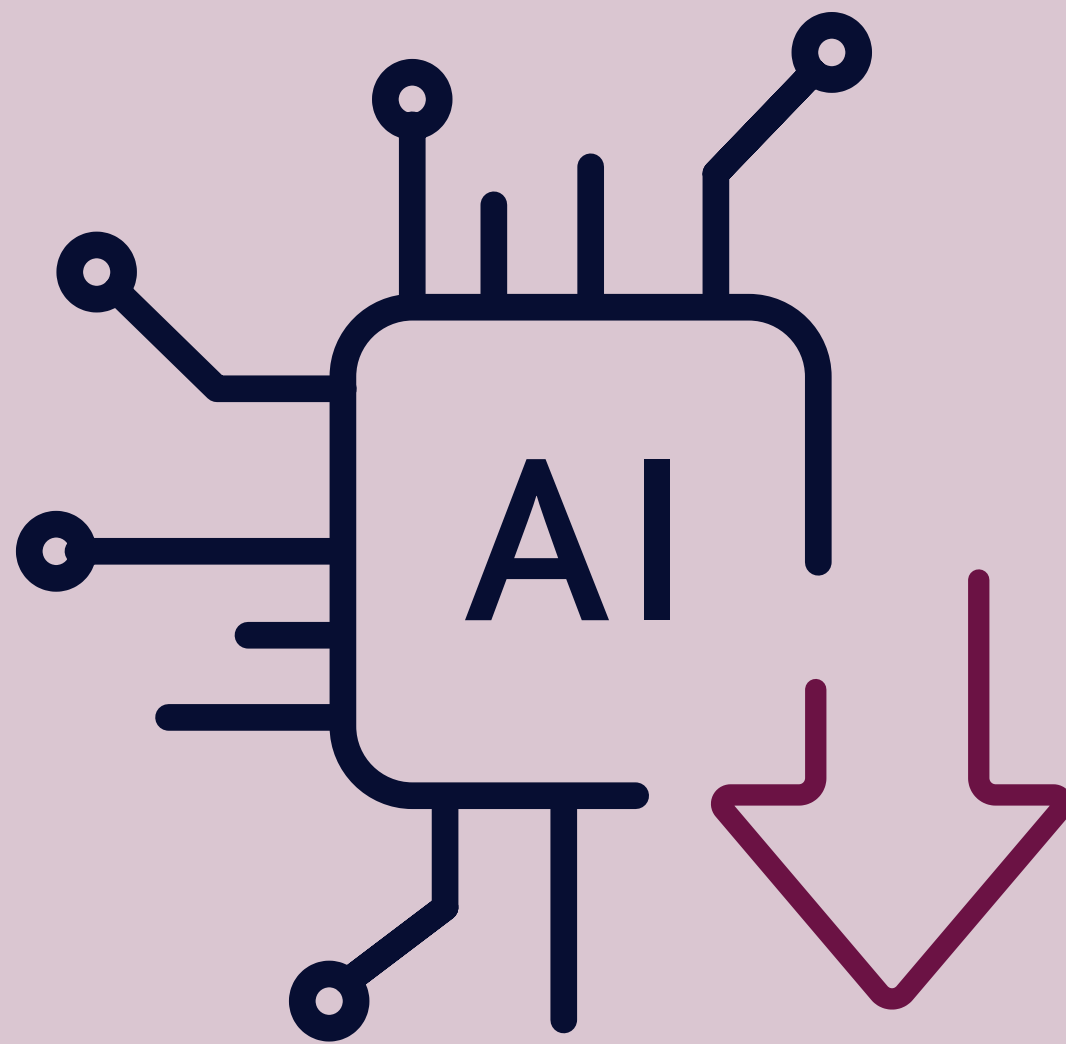
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August 2026

1 Oil prices surged as disruption to shipping through the Strait of Hormuz lifted energy stocks



2 Investors rotated away from mega-cap technology stocks as the AI trade lost momentum



3 The Japanese yen rebounded after authorities intervened to support the currency

