

# Market moving events

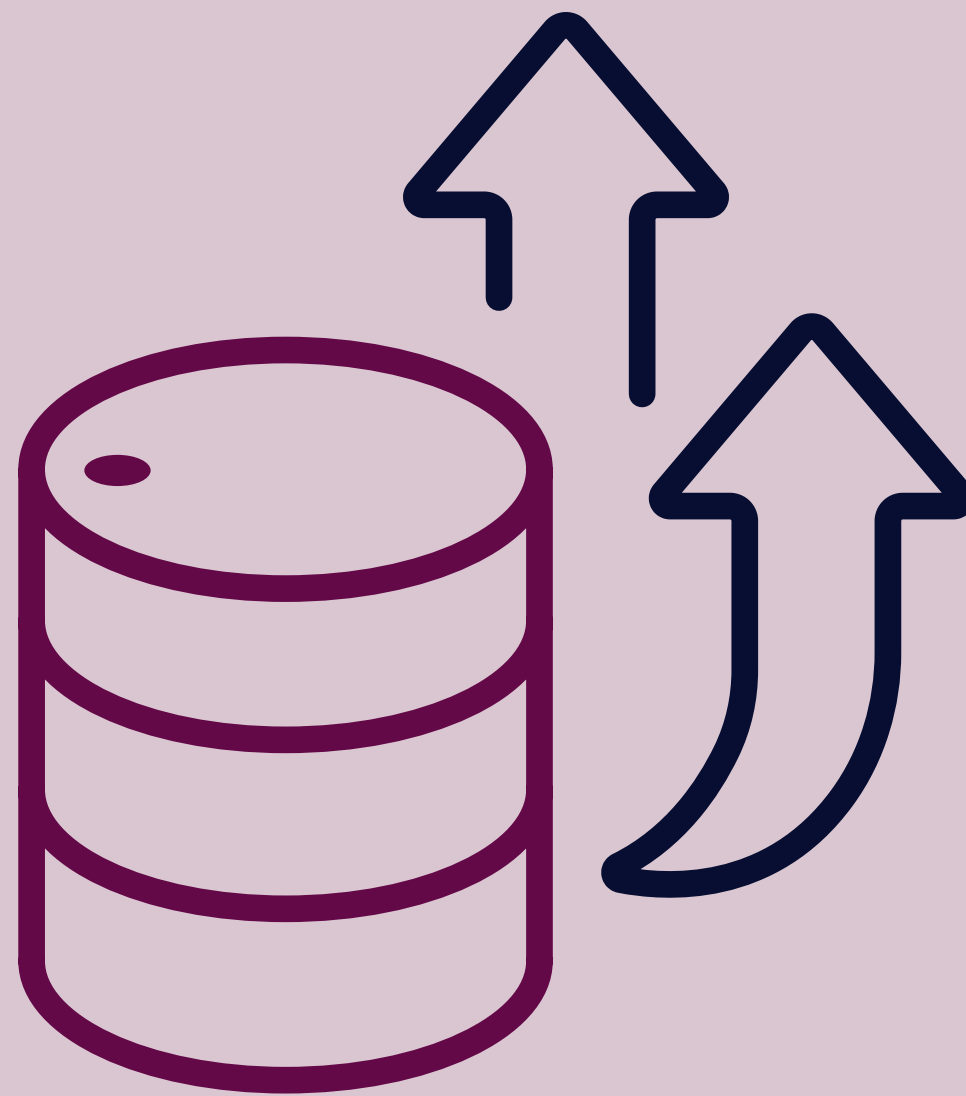
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April 2026

1 Markets weakened as inflation fears and rate expectations weighed on equities and bonds



2 Oil surged sharply as supply disruptions drove one of the strongest rallies in decades



3 Rising geopolitical risks have worsened the outlook, with weaker growth and higher inflation

