

Schroders

Omnis Managed Fund Range

Powered by Schroders

February 2026

Marketing material for professional clients only.

Omnis Managed Funds

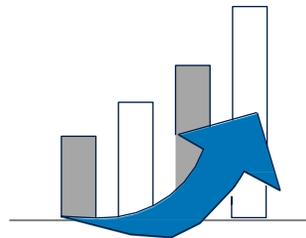
Schroders – your investment partner

Experienced, well-resourced team



Working with advisers to customise client solutions

Strong, consistent performance track record



Breadth of Schroder fund range



Accessing the best strategy at the right time

Past performance is not a guide to future performance and may not be repeated. The value of investments and the income from them may go down as well as up and investors may not get back the amount originally invested.

Source: Schroders.

Our global footprint

£816.7 billion Assets Under Management
As at 30 September 2025

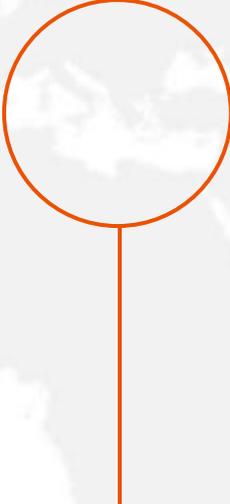
The Americas
£94.7bn AUM¹



UK and Channel Islands
£398.7bn AUM¹



Europe, Middle East and Africa
£130.1bn AUM



Asia Pacific
£193.1bn AUM¹



Source: Schroders. JVs and associates AUM comprises of £88.4bn in Asia Pacific, £17.3bn in UK and £1.0mn in North America.



Global reach over
5,500 people



Stability
48% family owned



Performance
**77% of assets outperforming
over three years**



Schrodgers
**Active, Innovated,
Trusted**

Multi-Asset investments

Powered by experience, driven by results



Managing Multi-Asset mandates since 1947 with over **140 investment professionals** globally, looking at markets from every angle



A diversified global business with over **£200 billion** of assets under management¹



Research-led process using established in-house portfolio construction and risk management systems



We design, implement and manage outcome-based solutions with our clients' needs in mind

Source: Schroders as at 30 September 2025 including Multi-Manager; excluding Risk Mitigation and GAIA.

Lead fund managers for Omnis



Philip Chandler
Head of UK Multi-Asset &
CIO of Schroder Investment Solutions



Tara Fitzpatrick
Fund Manager

Supported by

Oliver Taylor
Fund Manager

Ryan Paterson
Fund Manager

Ella Davies
Investment Analyst

Henrietta Sacks
Investment Analyst

Nick Thompson
Implementation Portfolio Manager

Richard Evans
Implementation Portfolio Manager

Freya Metha
Implementation Portfolio Manager

Lee Armitage
Implementation Portfolio Manager

Product Management

Paul Duncombe
Head of Multi-Asset Product, UK and Europe

Tim Carr
Investment Director

John Sacre
Investment Director

Tom Wilson
Investment Director

Hafsa Abdi
Associate Investment Director

Linh Pham
Associate Investment Director

Product Analysts
Team of 7

Multi-Asset Team

Over 140 investment professionals

Security Specialists

800 fund managers and analysts across equities, fixed income, multi-asset and alternatives

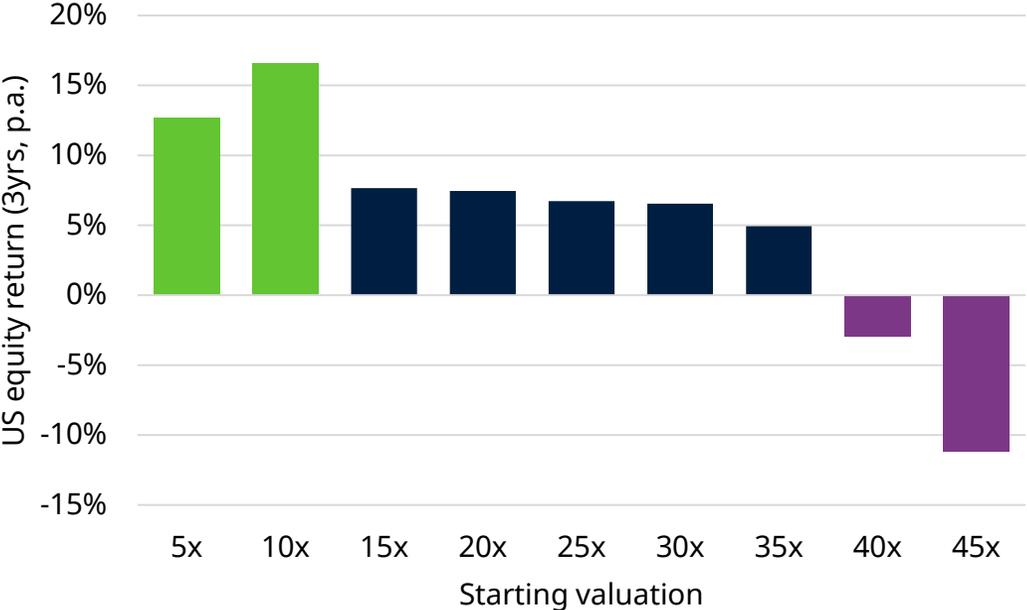
Sustainability

Dedicated ESG team with over 50 professionals

Our multi-asset investment philosophy

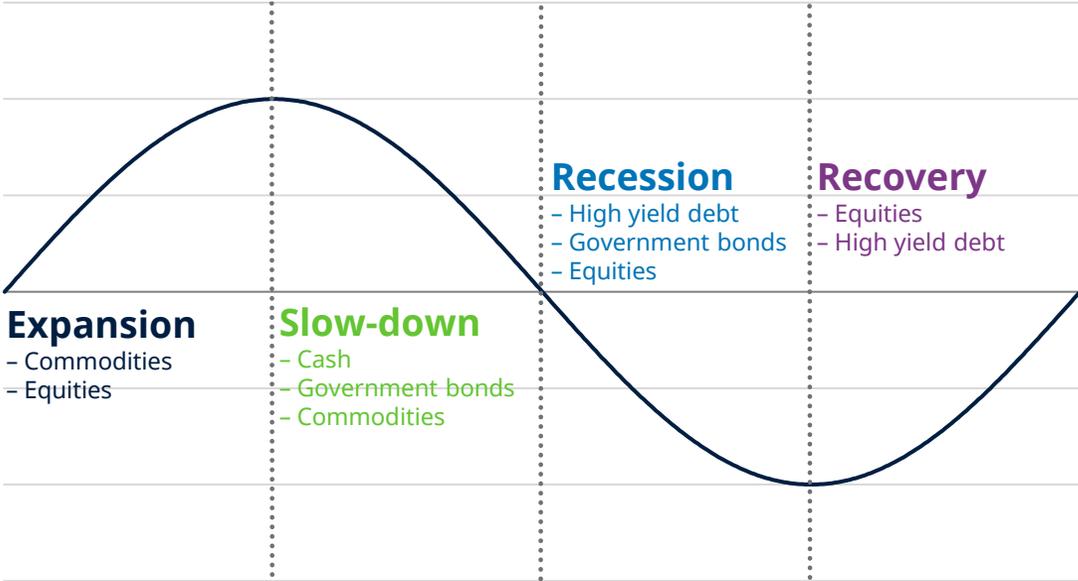
Delivering a smoother path of returns

Valuations are key



Starting valuations influence long-term returns. Start with well-priced, diversified investments

The path of returns matters



Different investments perform better at different stages of the economic cycle. An active approach can help choose the right investments at the right time

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Source: Robert Shiller, Schroders, as of 29 August 2025. LHS depicts 3 year rolling returns of US equities given starting Robert Shiller Cyclically-Adjusted PE Ratio, monthly data 1881-2022. For illustrative purposes only and should not be viewed as a recommendation to buy or sell.

The investment reality: a multi-threat world

Economic growth no longer the only risk we need to plan for

Economic Growth



Market Concentration



Fiscal Sustainability



Inflation

Populist Politics

The rules have changed. So should your portfolio.

Omnis Managed Funds – one solution, three parts

Building blocks customised to your client outcomes



Strategic asset allocation

Long-term asset class allocations centred on risk profiles

Drives ~80% of outcome

SAA aligned to client benchmarks and financial planning approach

Investment components customised exclusively for Omnis Investments & will evolve in-line with Omnis' requirements

Responsible: Omnis and Openwork / 2 Plan

Active management

High-quality active strategies from across Schroders' investment capabilities

Drives ~15% of outcome

Access to breadth and scale of Schroders offering

Diversified, multi-strategy approach

Close to 100% actively-managed

Responsible: Philip Chandler and Schroders Multi-Asset Team

Dynamic asset allocation

Adapt to changing market environments

Drives ~5% of outcome

Best ideas from Schroders' fund managers, analysts & economists

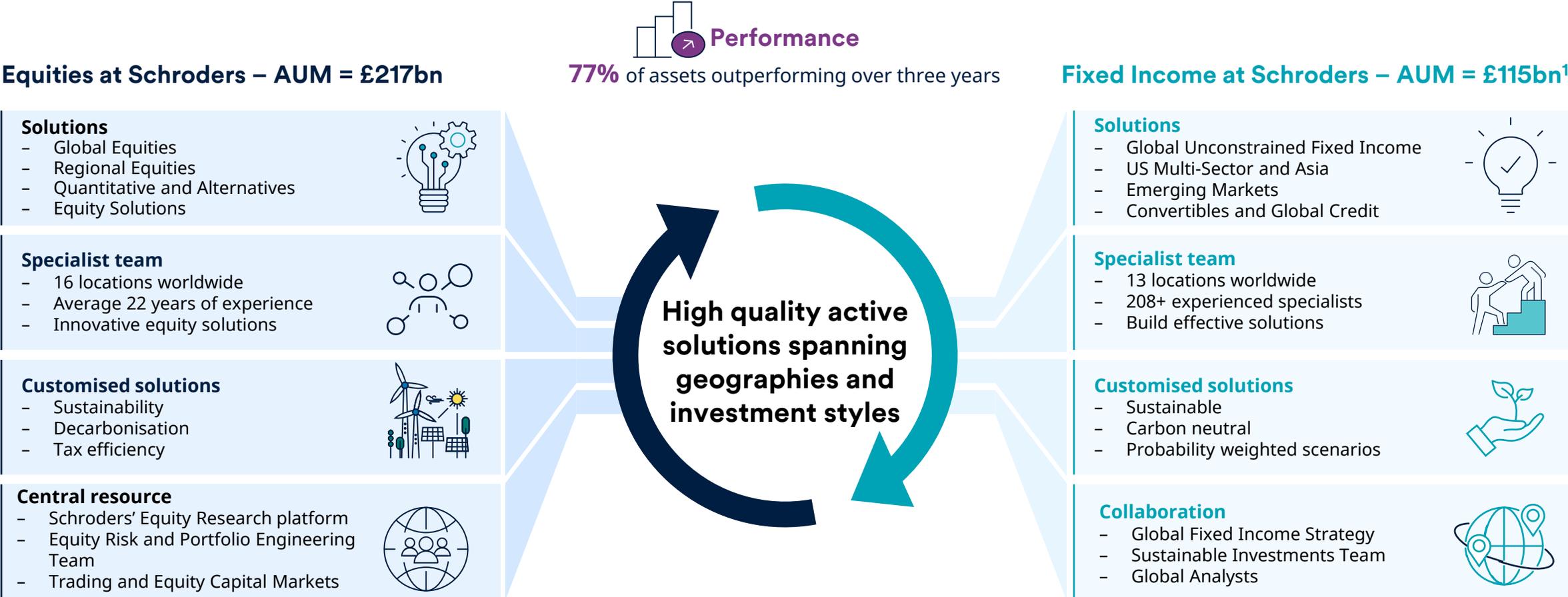
High conviction trade ideas

Efficient, flexible implementation

Responsible: Philip Chandler and Schroders Multi-Asset Team

Schroders' active global investment expertise

Combining the best of Schroders, aligned to your needs, at the right time



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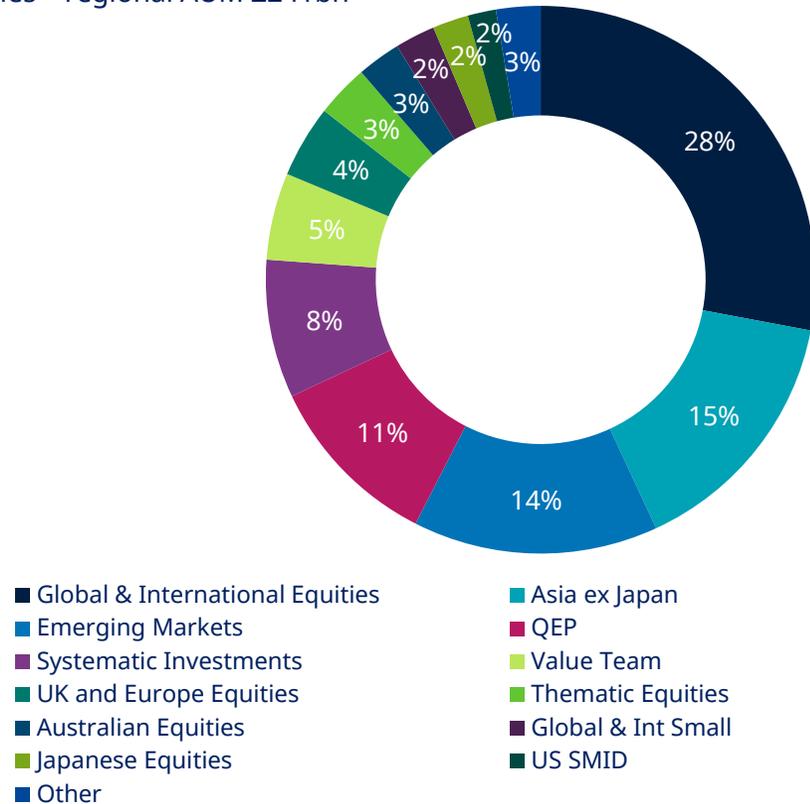
Source: Schroders, 30 September 2025. ¹Includes Fixed Income Solutions, comprising Buy & Maintain assets in Europe and Asia and Australian Bonds.

Equities at Schroders

Offering a breadth of capabilities to our global client base

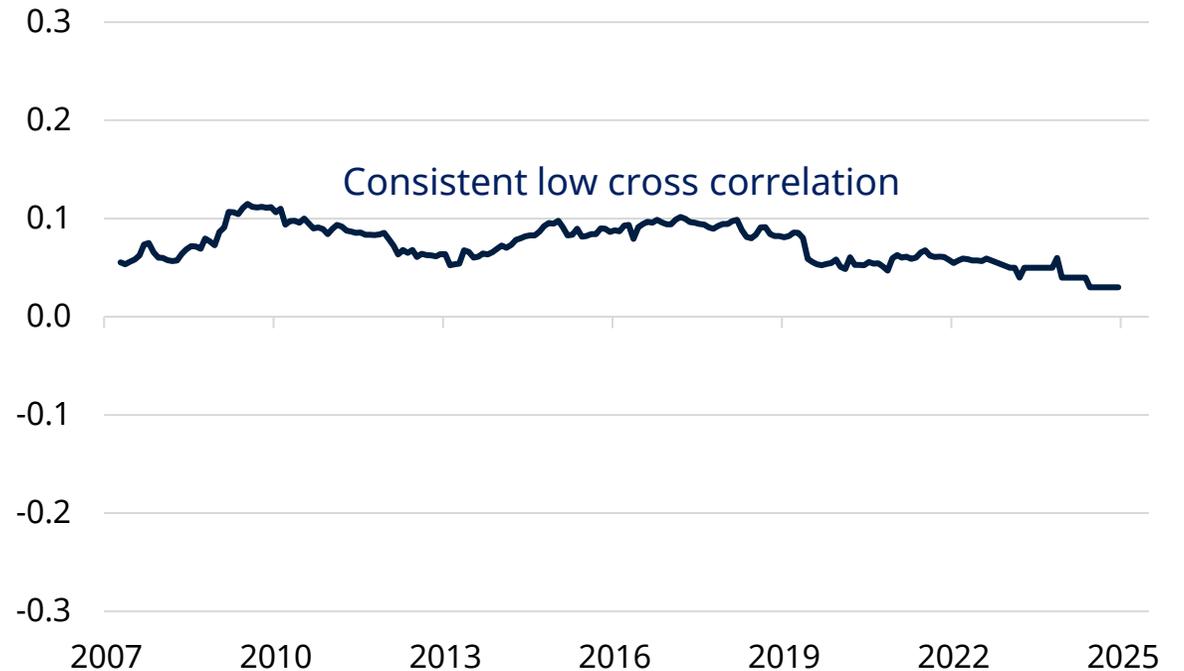
Global offering

Equities – regional AUM £241bn¹



How diversified is our offering?

Schroders equity strategies – Rolling pairwise correlation²



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Source: ¹Schroders, as at September 2025. Estimated and unaudited data. ²Schroders as at 30 December 2024. 3 year rolling excess return cross-correlations using over 100 representative strategies. The securities and countries contained herein are provided for illustrative purposes only and does not constitute as recommendation to invest.

Schroder ISF US Large Cap – Active outperformance

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Solid performance with attractive characteristics

An approach that harnesses proven drivers of outperformance to deliver performance consistency and attractive risk adjusted returns



Positive earnings surprise as source of alpha

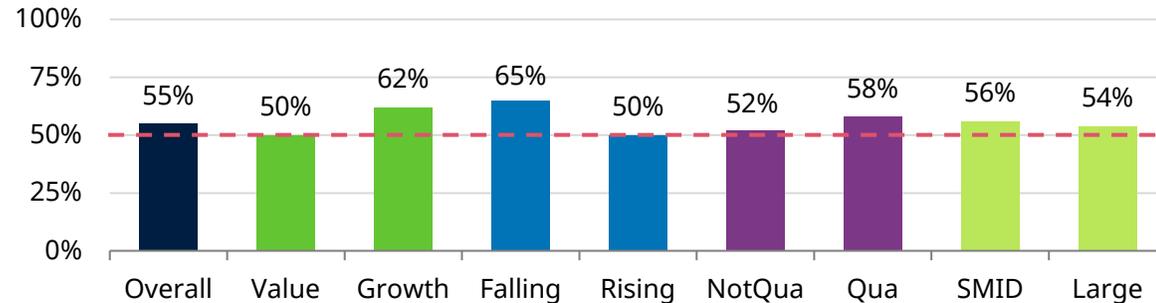
A style agnostic approach seeking to identify underappreciated companies that will 'surprise' the market by delivering forward growth ahead of expectations. We call this a positive 'growth gap'



Among the best performing US equity funds

A top quartile fund over 1, 3, 5 and 10-year periods²

Historical win rates since end December 2017³

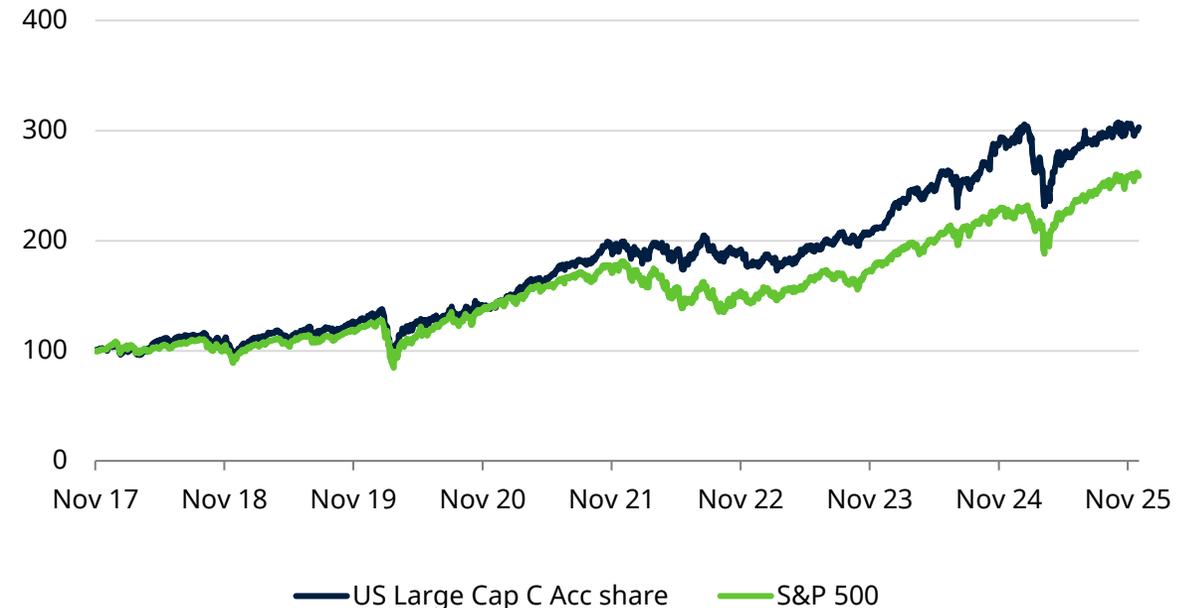


²Source: Morningstar. Peer group: Morningstar EAA US Large Cap Blend Equity category, as at end December 2025. ³Based on US Large Cap composite as at end December 2025, gross of fees and based on estimates, in USD. Index: S&P 500 (NDR). Outperformance record indicative of strategy and is not portfolio specific. Win rates shows percentage of months that the strategy outperforms the S&P 500 in different market environments. Win rates are calculated using USD monthly returns vs. S&P 500 and market environments are defined as value (i.e. where absolute monthly returns of MSCI US Value>MSCI US Growth), growth (i.e. where absolute monthly returns of MSCI US Value<MSCI US Growth), falling (i.e. where absolute monthly returns of S&P 500<0), rising (i.e. where absolute monthly returns of MSCI S&P 500>0), quality (i.e. where absolute monthly returns for MSCI US Quality>S&P 500), large (i.e. where absolute monthly returns of S&P 500>Russell 2000) and small/mid (i.e. where absolute monthly returns of Russell 2000>S&P500).

⁴Source: Schroders, Morningstar; close 6 November 2017 to 30 December 2025, in USD. ⁵

Schroder ISF US Large Cap C Acc (after costs) vs. S&P 500⁴

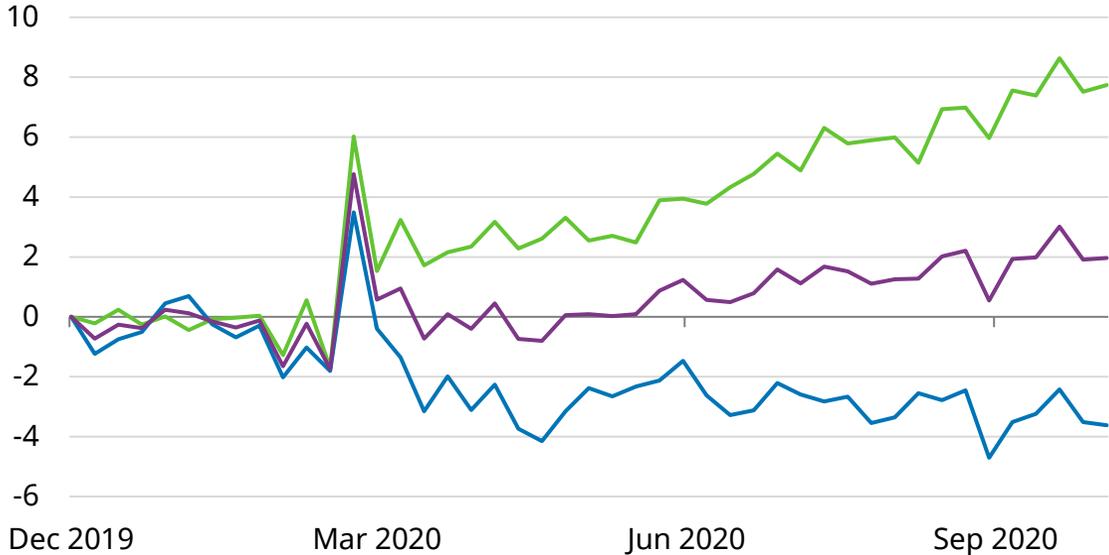
Return (%) since manager inception, rebased to 100



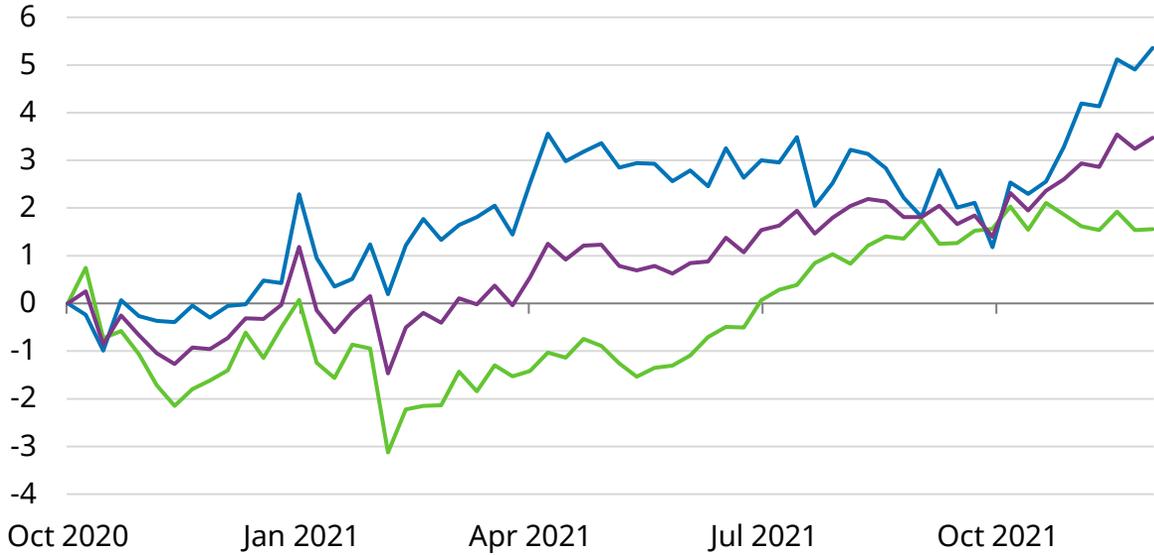
Schroders' active managers have differing styles

Allowing us to create a balanced portfolio and outperform more consistently

In 2020 “growth stocks” outperformed...



...then in 2021 we saw a rotation to “value stocks”



- Schroder Global Equity Fund
- Schroder Sustainable Multi-Factor Equity Fund
- 50/50 Blend

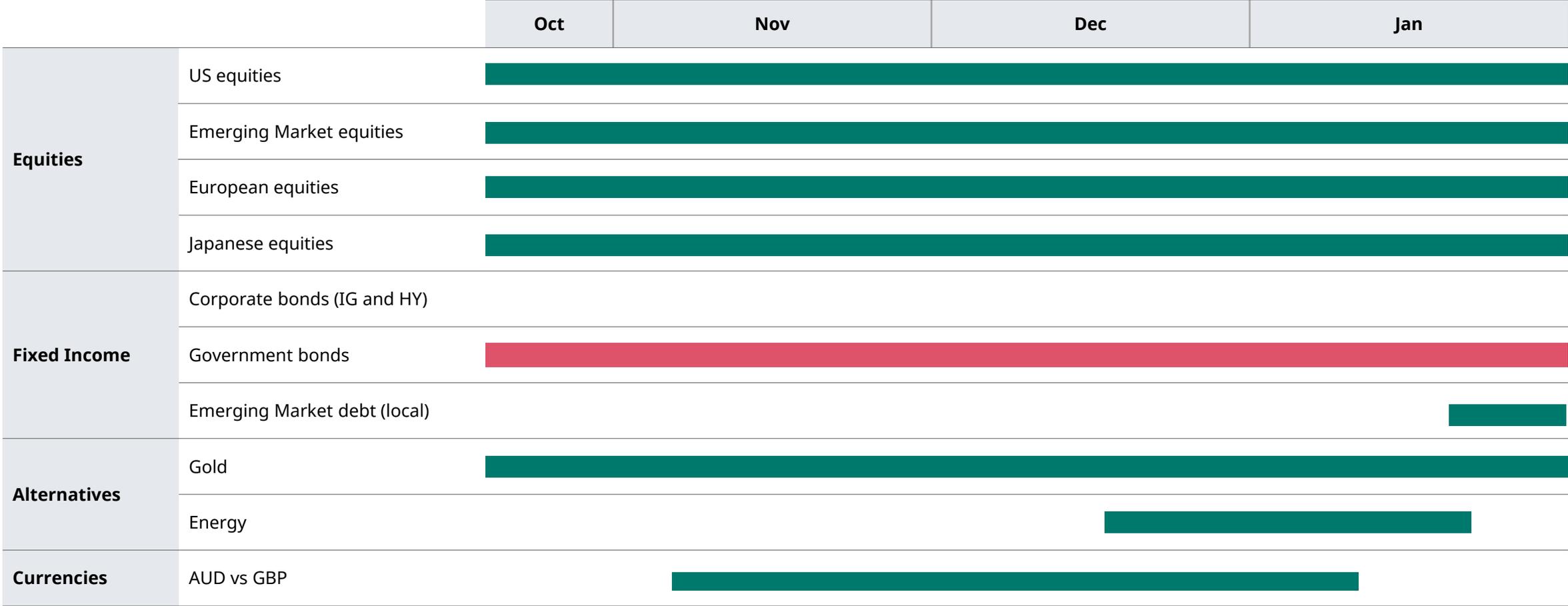
By blending managers of differing styles we aim to outperform more consistently

Past performance is not a guide to future performance and may not be repeated. The value of investments and the income from them may go down as well as up and investors may not get back the amount originally invested.

Source, Bloomberg, Schroders, as of 31 December 2021. Charts show active return versus MSCI AC World. For illustrative purposes only and should not be viewed as a recommendation to buy or sell.

Key dynamic asset allocation decisions since inception

Overweight Underweight



For illustrative purposes only and should not be viewed as a recommendation to buy or sell.
 Source: Schroders, as at 31 January 2026.
 12



Schroder Global Multi-Asset Portfolios
Performance

Omnis Managed Funds

Performance as of 31 January 2026

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Performance (gross of fees)	1 month	3 months	Since 17 October 2025 ¹
Omnis Managed Cautious Fund	1.3	1.6	3.8
Benchmark ² Return	1.0	0.9	2.7
Relative Return	+0.3	+0.7	+1.1
Omnis Managed Balanced Fund	1.9	2.1	5.7
Benchmark ³ Return	1.6	1.5	4.2
Relative Return	+0.3	+0.7	+1.5
Omnis Managed Adventurous Fund	2.4	2.8	7.5
Benchmark ⁴ Return	2.2	2.2	5.7
Relative Return	+0.1	+0.6	+1.8

Source: Morningstar, Schroders, as of 31 January 2026. 1. 17th October is the date at which the portfolios fully transitioned under Schroders' management. Relative returns may not sum due to rounding.

2. FTSE All Share TR (7%), NSCX ex Inv Trusts TR (1%), Russell 1000 TR (13.25%), Russell 2500 TR (4.75%), FTSE World Europe ex UK TR(7.5%), FTSE Japan TR(3.5%), FTSE World Asia Pacific ex Japan TR(3%) , ICE BofA UK Gilt TR(11%), ICE BofA Sterling Corporate Bond TR(6.25%), ICE BofA Global Broad Market TR(12.75%), ICE BofA Global Broad Market (GBP Hedged) TR (20%), SONIAGBP (7.5%), ICE 1-5 Years Sterling Non-Gilt Index (2.5%).

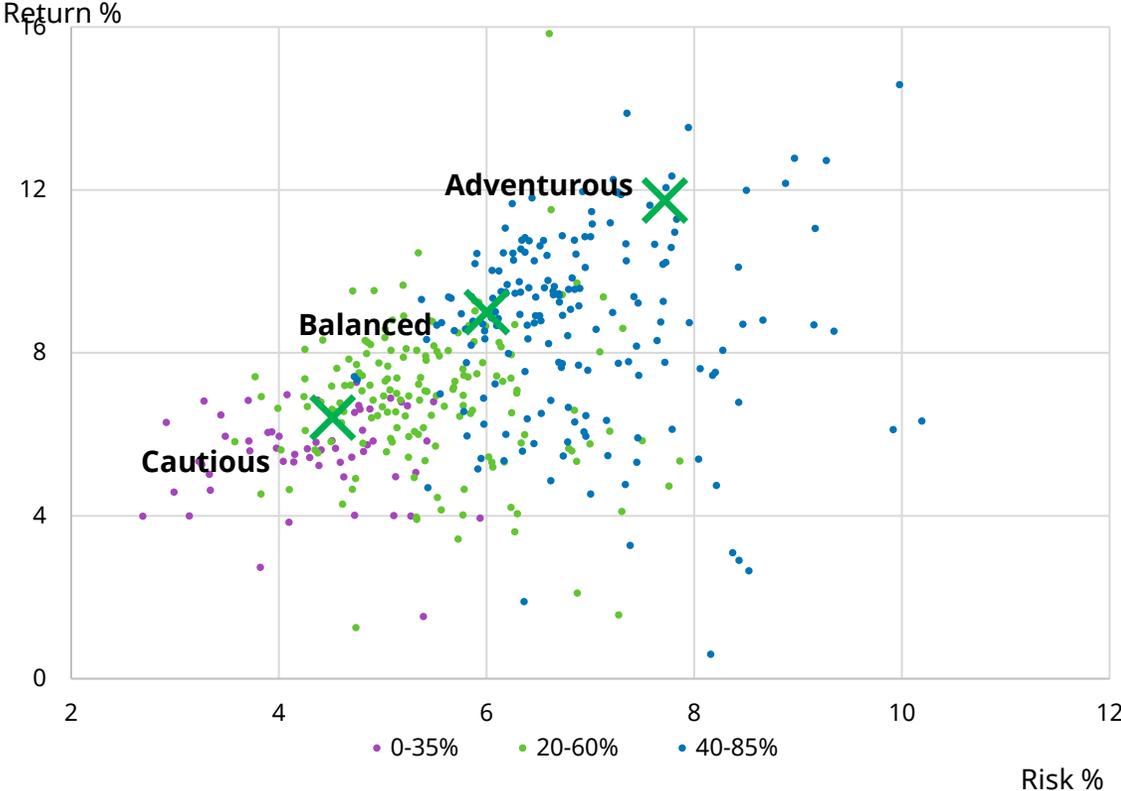
3. FTSE All Share TR (12.25%), NSCX ex Inv Trusts TR (1.75%), Russell 1000 TR (23.75%), Russell 2500 TR (7.75%), FTSE World Europe ex UK TR (12.5%), FTSE Japan TR (5.75%), FTSE World Asia Pacific ex Japan TR(1.5%), MSCI Daily TR Gross EM (4.75%), ICE BofA UK Gilt TR(6.25%), ICE BofA Sterling Corporate Bond TR(3%), ICE BofA Global Broad Market TR(6.25%), ICE BofA Global Broad Market (GBP Hedged) TR (9.5%), SONIA GBP(3.75%) and ICE 1-5 Years Sterling Non-Gilt Index (1.25%).

4. FTSE All Share TR (16.5%), NSCX ex Inv Trusts TR (2.5%), Russell 1000 TR (31.25%), Russell 2500 TR (11.5%), FTSE World Europe ex UK TR (16.75%), FTSE Japan TR(8%), FTSE World Asia Pacific ex Japan TR (2.25%), MSCI Daily TR Gross EM(6.25%), ICE BofA UK Gilt TR (1.5%), ICE BofA Sterling Corporate Bond TR(1%), ICE BofA Global Broad Market TR (1%) and ICE BofA Global Broad Market (GBP Hedged) TR (1.5%).

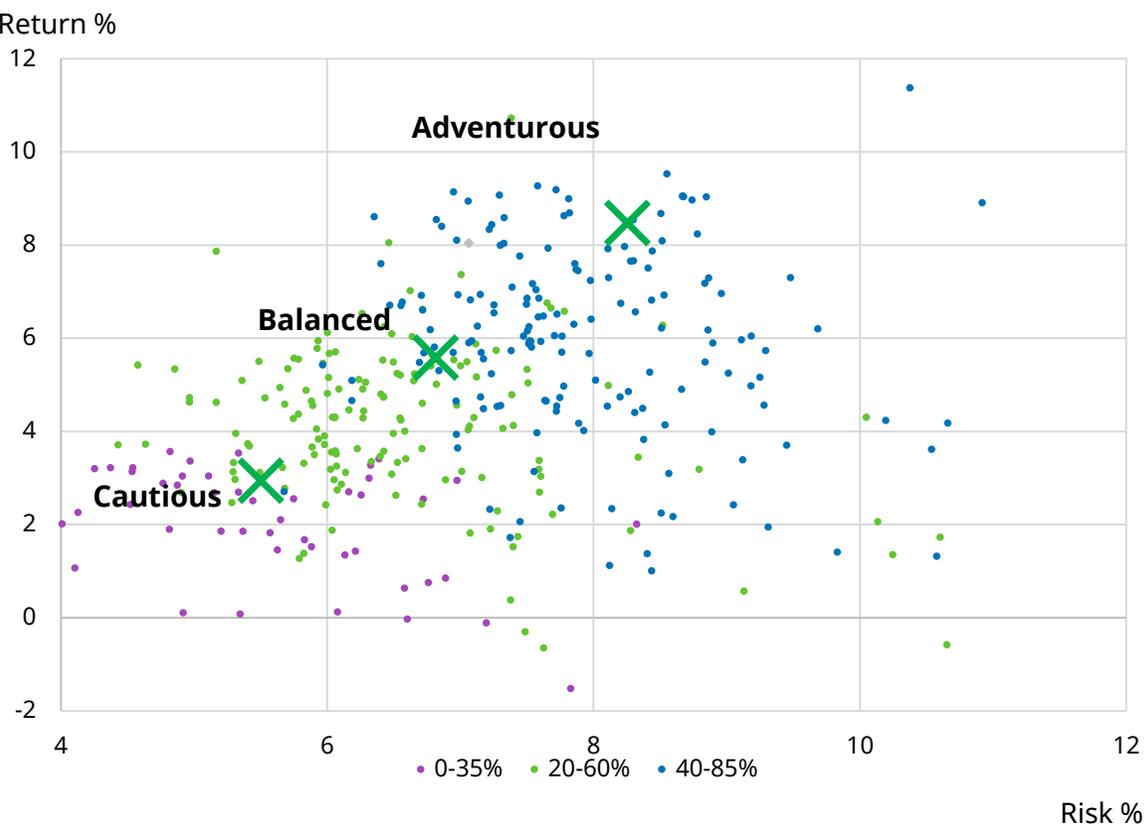
Schroder Global Multi-Asset Portfolios

Risk/return vs peers

3 years pa



5 years pa



Source: Morningstar, Schroders, as of 31 January 2026. Each coloured dot represents the risk/return of the primary share class (as defined by Morningstar) of each constituent manager in the IA Mixed Investment sector. Risk is measured as the standard deviation of daily returns for 1y, and monthly returns for 3y.

Risk considerations

Omnis Managed Funds

Prior to making an investment decision, please consider the following risks:

Counterparty risk: The funds may have contractual agreements with counterparties. If a counterparty is unable to fulfil their obligations, the sum that they owe to the funds may be lost in part or in whole.

Credit risk: A decline in the financial health of an issuer could cause the value of its bonds to fall or become worthless.

Currency risk: The fund may lose value as a result of movements in foreign exchange rates, otherwise known as currency rates.

Derivatives risk – efficient portfolio management and investment purposes. Derivatives may be used to manage the portfolio efficiently. A derivative may not perform as expected, may create losses greater than the cost of the derivative and may result in losses to the fund. The funds may also materially invest in derivatives including using short selling and leverage techniques with the aim of making a return. When the value of an asset changes, the value of a derivative based on that asset may change to a much greater extent. This may result in greater losses than investing in the underlying asset.

High yield bond risk: High yield bonds (normally lower rated or unrated) generally carry greater market, credit and liquidity risk.

Higher volatility risk: The price of the funds may be volatile as it may take higher risks in search of higher rewards.

IBOR risk: The transition of the financial markets away from the use of interbank offered rates (IBORs) to alternative reference interest rates may impact the valuation of certain holdings and disrupt liquidity in certain instruments. This may impact the investment performance of the fund.

Investments in other collective investment schemes. The funds will invest mainly in other collective investment schemes.

Liquidity risk: In difficult market conditions, the fund may not be able to sell a security for full value or at all. This could affect performance and could cause the fund to defer or suspend redemptions of its shares, meaning investors may not be able to have immediate access to their holdings.

Market risk: The value of investments can go up and down and an investor may not get back the amount initially invested.

Operational risk: Operational processes, including those related to the safekeeping of assets, may fail. This may result in losses to the fund.

Performance risk: Investment objectives express an intended result but there is no guarantee that such a result will be achieved. Depending on market conditions and the macro economic environment, investment objectives may become more difficult to achieve.



Market outlook



Key views for 2026 (so far)



1. Positive on Equities

Broadening out by geography and style



2. Neutral - Negative Government Bonds

Inflationary risks, fiscal sustainability concerns



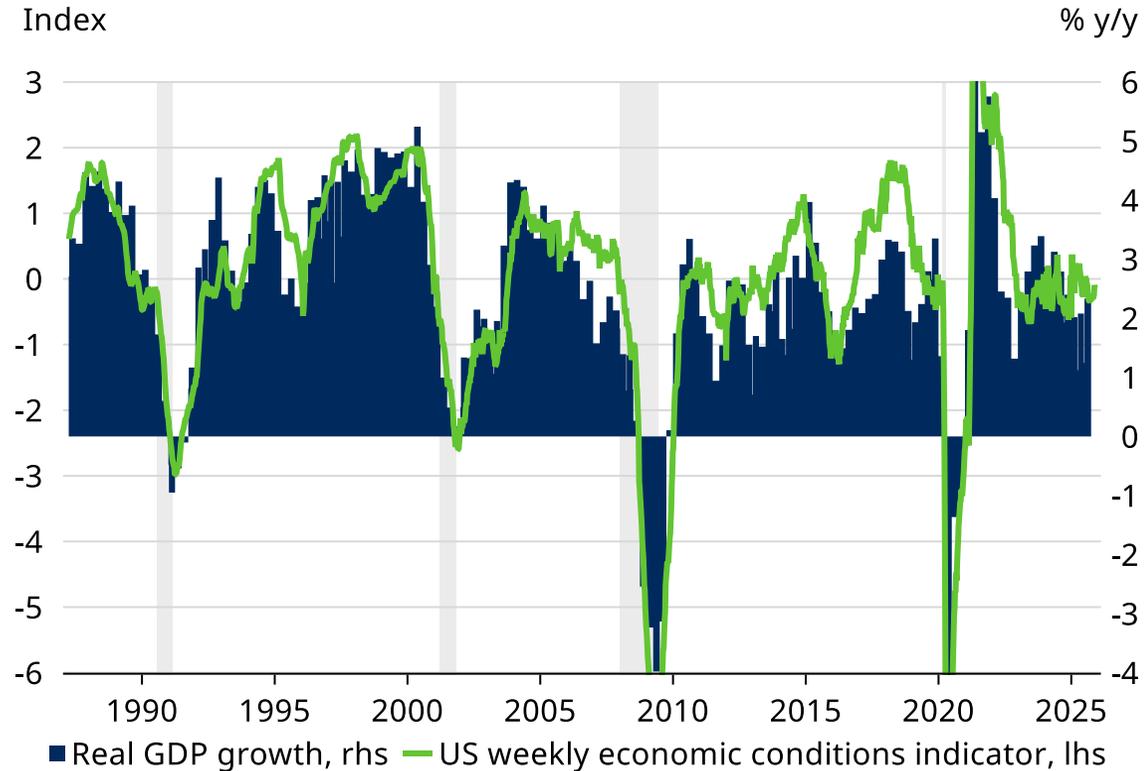
3. Positive on Gold

Strong demand, geopolitical risks, inflationary risks

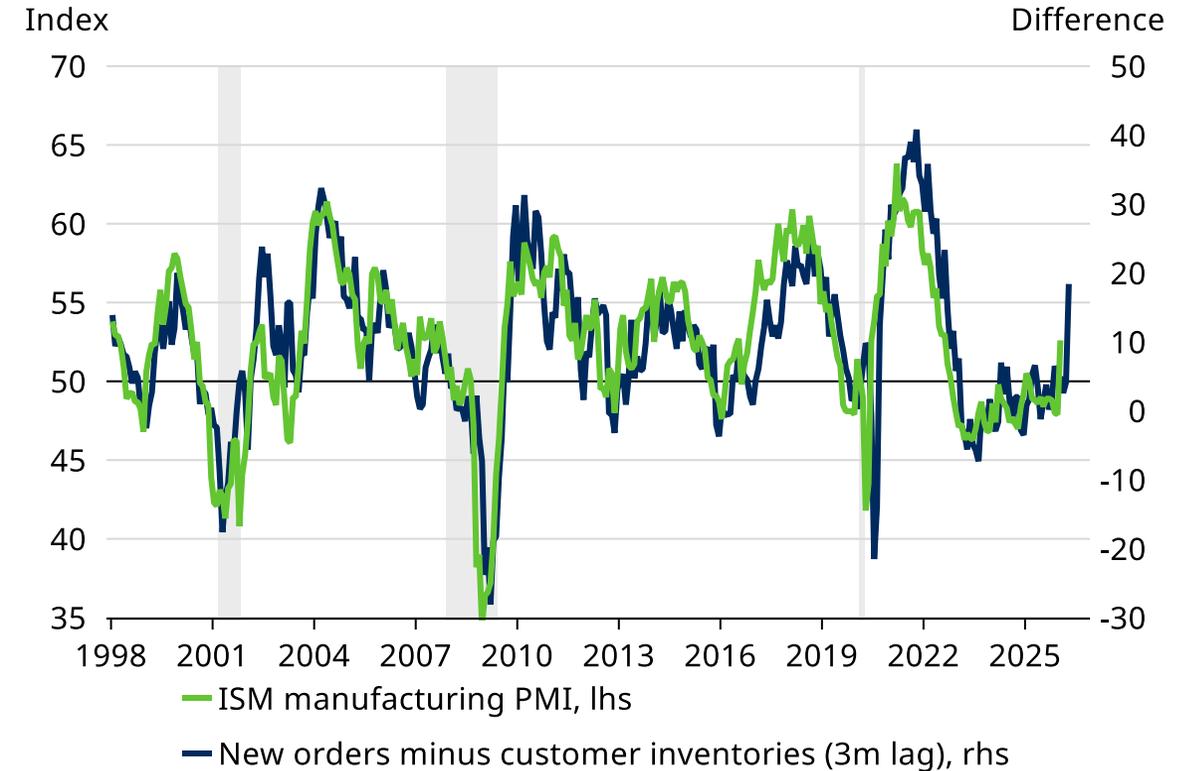
The US economy is still running hot

Indicators suggest ongoing resilience

Growth momentum remains firm



Manufacturing demand shows notable strengthening

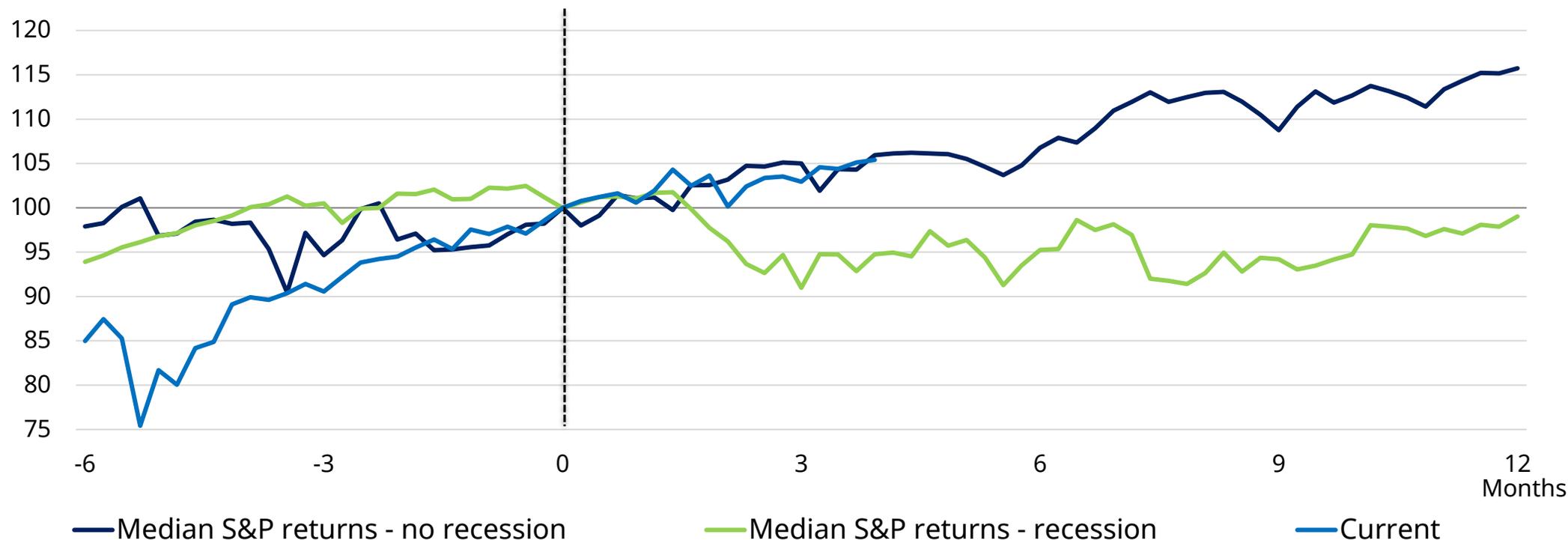


Source: Schroders, Macrobond, 16 February 2026. Past performance is not a guide to future performance and may not be repeated. For illustrative purposes only.

Equities usually rally when interest rates are cut and there isn't a recession

Performance following first rate cut after a min. 6-month pause

Index (Base =100 is the date of the first rate cut)



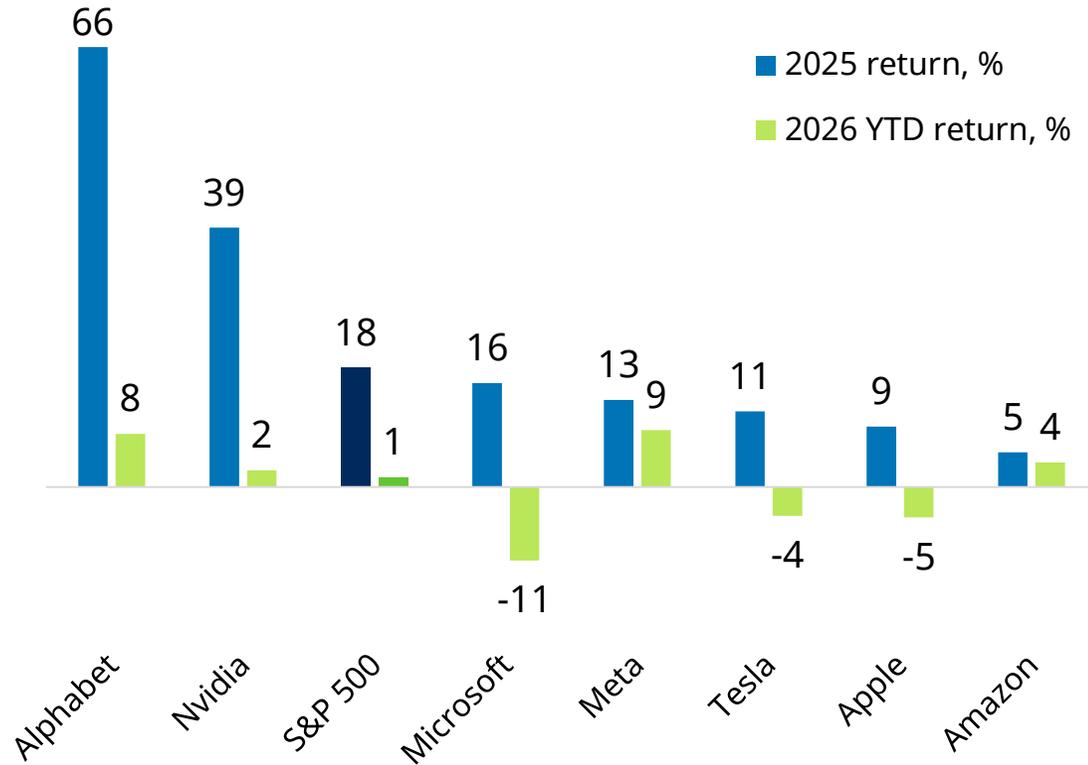
Past performance is not a guide to future performance and may not be repeated.

Source: LSEG Datastream, S&P, Schroders Economics Group. 14 January 2026. No recession defined as no recession within 12 months of the first cut after a pause.

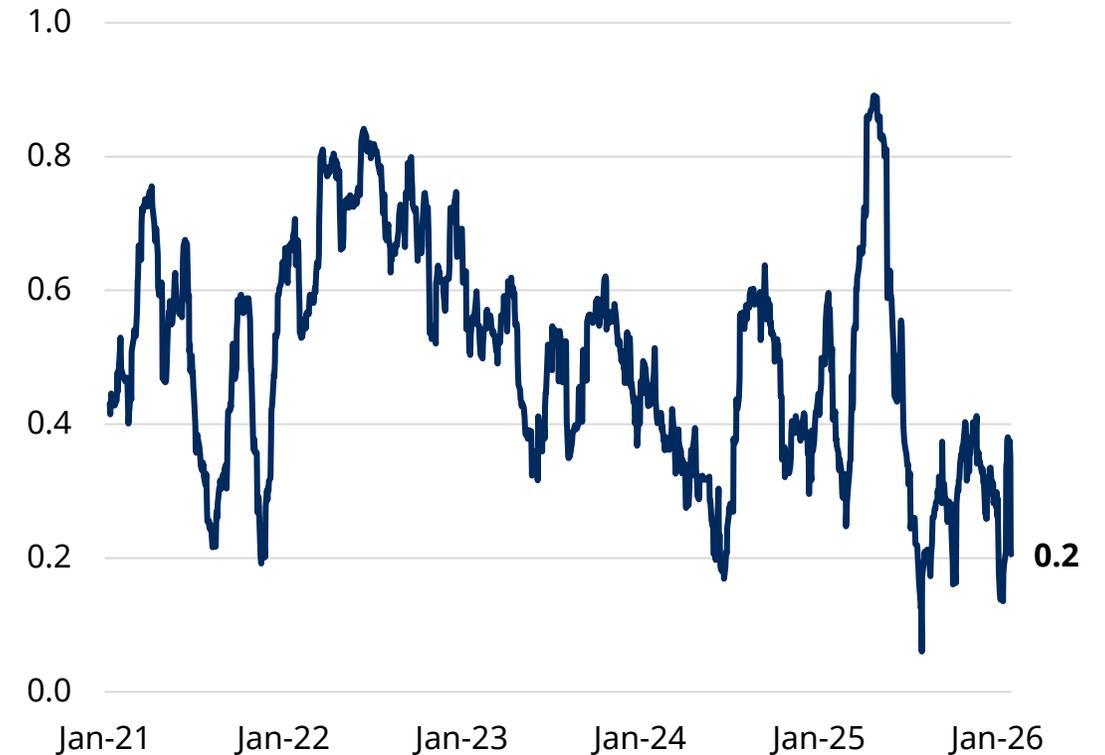
This is not an indiscriminate bull market

The market hasn't yet chosen its winners and losers

Five of the Mag-7 underperformed the S&P 500 in 2025 - 2026 has started with continued high dispersion



Mag-7 correlation has fallen to low levels



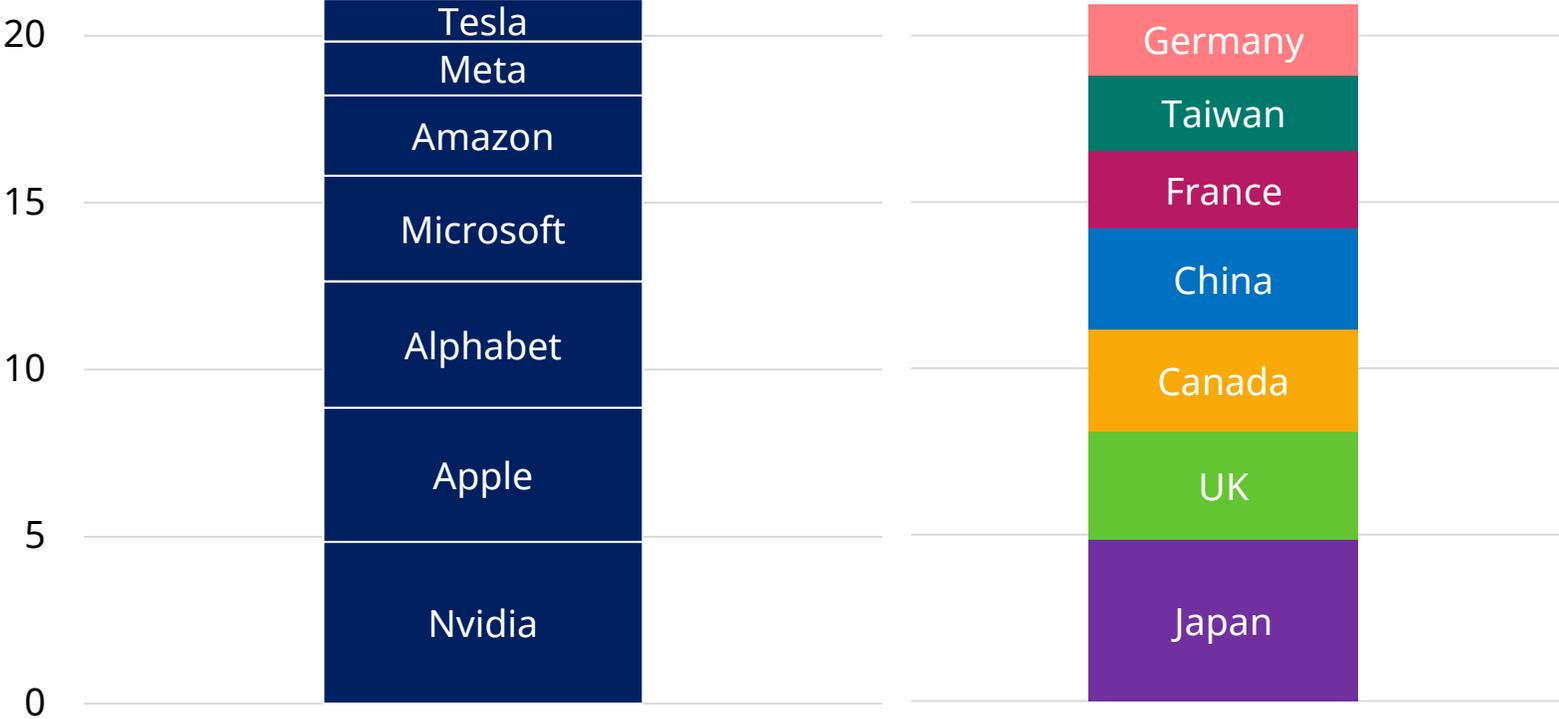
Past performance is not a guide to future performance and may not be repeated.

Left chart shows total returns. Right chart is based on price indices. Note that even if Apple and Tesla are removed from the calculation in the right chart, to focus on those stocks with a clearer AI link, the picture is almost identical. YTD is as at 31 January 2026. Source: LSEG Datastream, S&P, and Schroders.

Watch out for market concentration risk

Diversification has fallen – who manages this risk for you?

% of MSCI ACWI

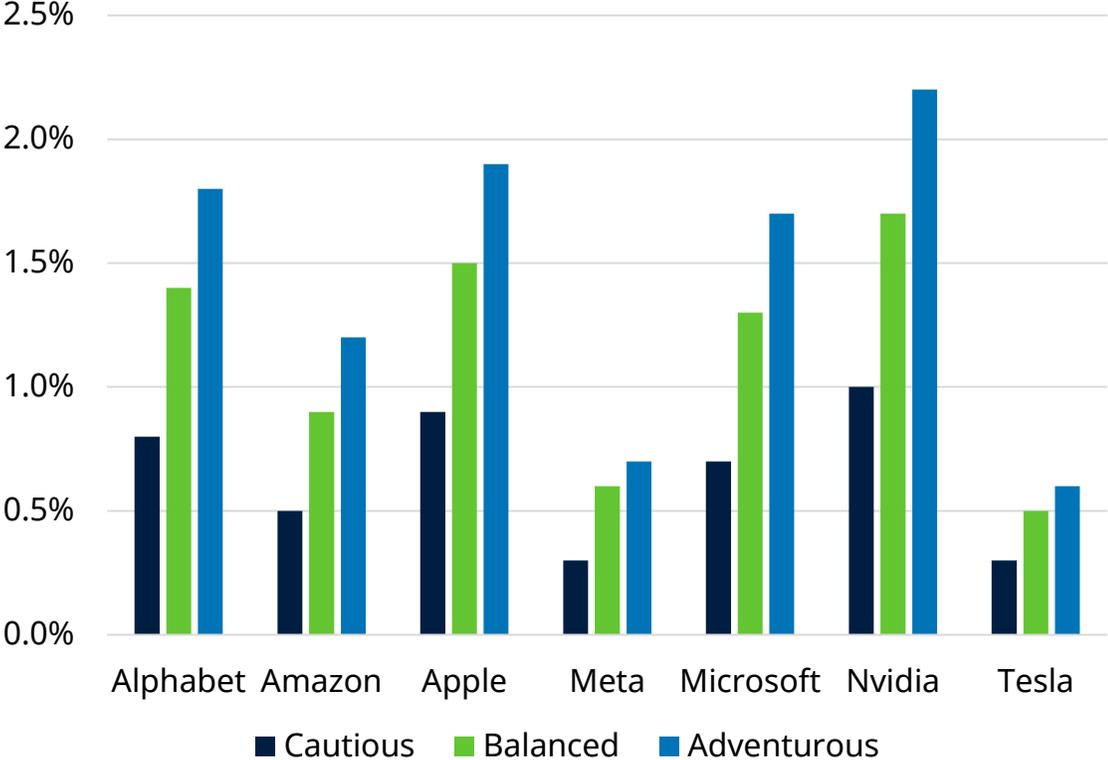


Seven US **companies** make more than the next seven biggest **countries** in MSCI ACWI combined

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Mag 7 exposure within Omnis Managed Funds

Actively managing this exposure as the AI theme broadens out



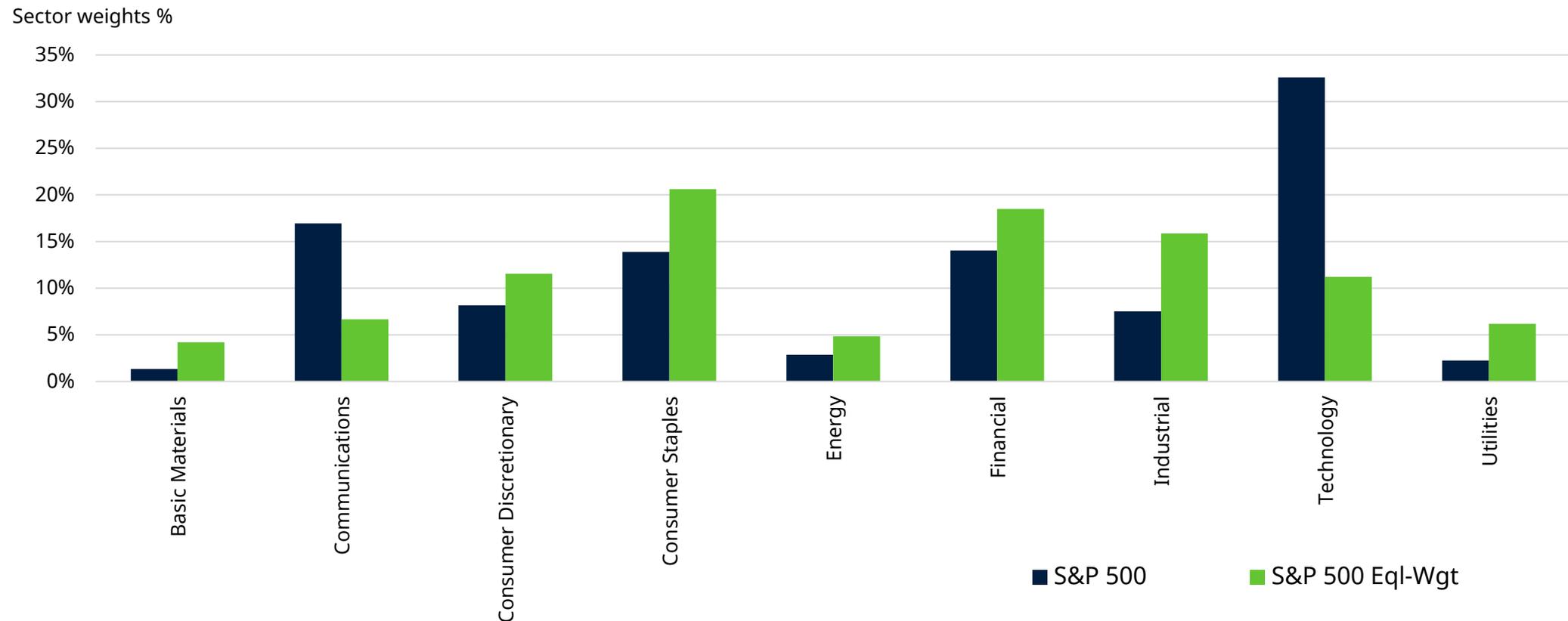
	Cautious	Balanced	Adventurous
Alphabet	0.8%	1.4%	1.8%
Amazon	0.5%	0.9%	1.2%
Apple	0.9%	1.5%	1.9%
Meta	0.3%	0.6%	0.7%
Microsoft	0.7%	1.3%	1.7%
Nvidia	1.0%	1.7%	2.2%
Tesla	0.3%	0.5%	0.6%
Total	4.5%	7.9%	10.1%

Source: Schroders, 27 January 2026.

Trade example - S&P 500 Equal-Weighted

Capturing US growth without over-reliance on mega tech stocks

Equal-weighted index provides diversifying large-cap exposure



Source: Schroders, Bloomberg, 12 February 2026. Past performance is not a guide to future performance and may not be repeated. The forecasts included should not be relied upon, are not guaranteed and are provided only as at the date of issue. For illustrative purposes only.

Trade example - MSCI EAFE Value

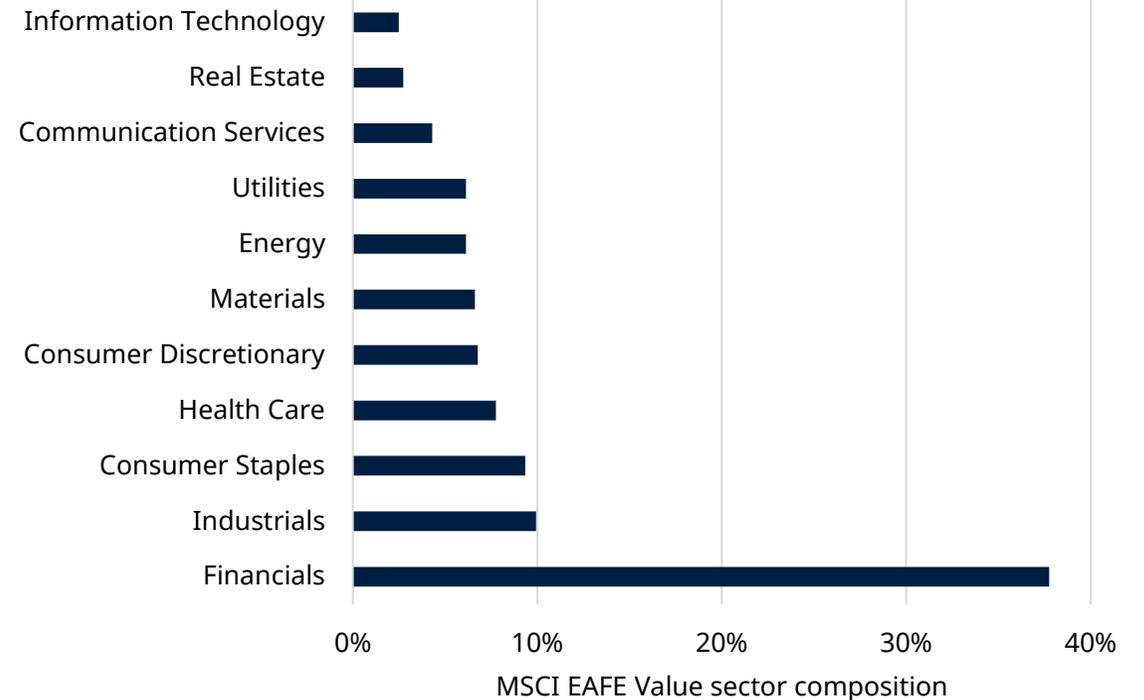
Diversifying equity exposure outside of the US

Attractive valuations relative to other markets

12m forward P/E



Diversifying into sectors that will benefit from strong fiscal impulses

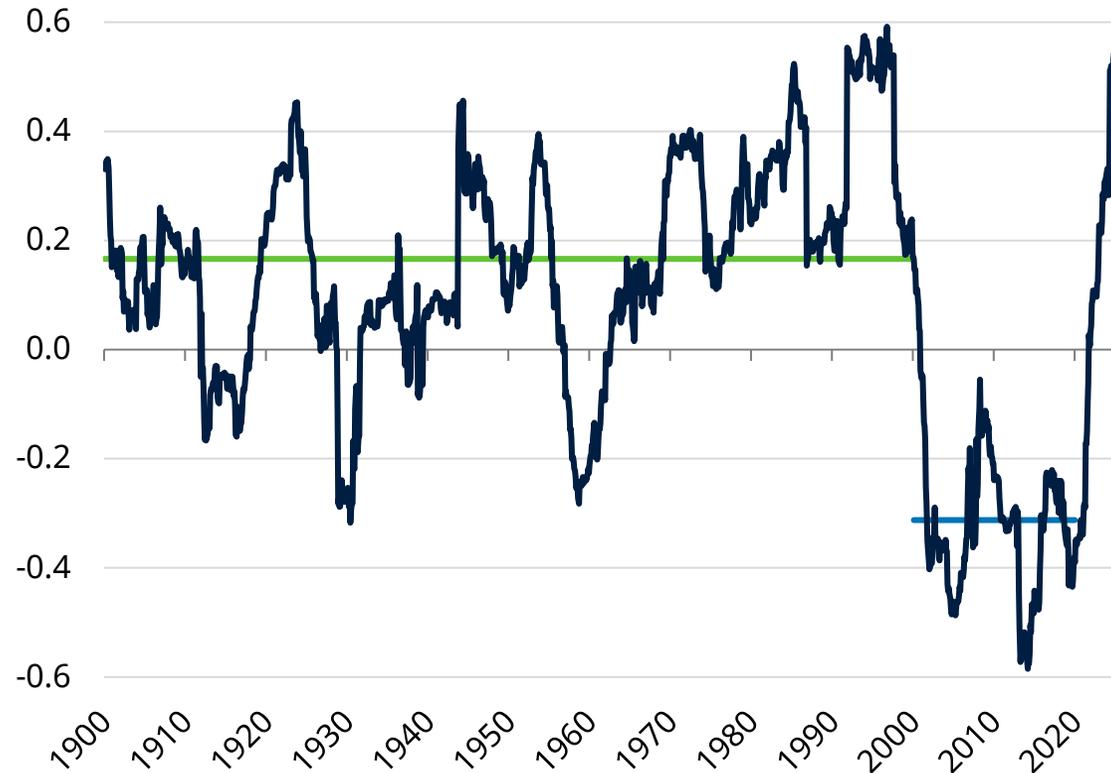


Source: Schroders, Refinitiv Datastream, MSCI, Bloomberg, 11 December 2025. Past performance is not a guide to future performance and may not be repeated. For illustrative purposes only.

Back to the old-fashioned reason for owning bonds

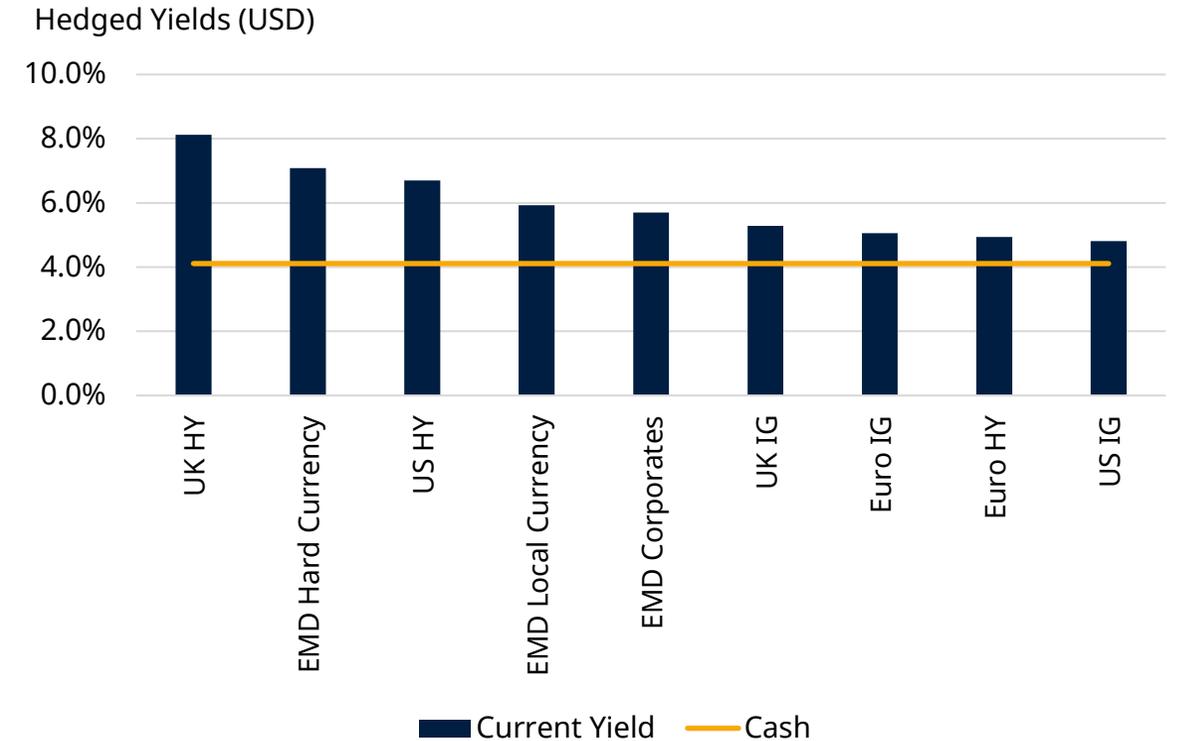
Higher prospective returns, question mark over diversification

Bonds struggling as an equity diversifier



If stocks and bonds rise and fall together, bonds lose their role as a stabilizer

Bonds as a source of income



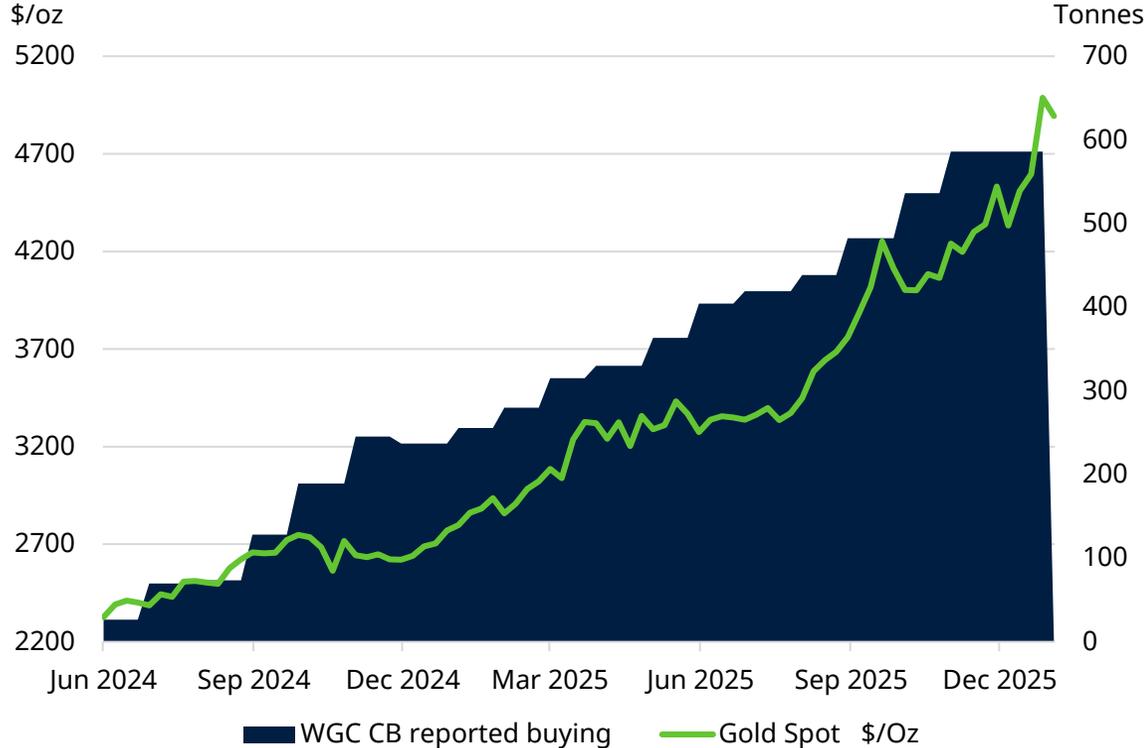
Higher correlations shift the role of bonds: it's about yield now

Source: Schroders, Robert Shiller, Refinitiv Datastream, 30 September 2025.

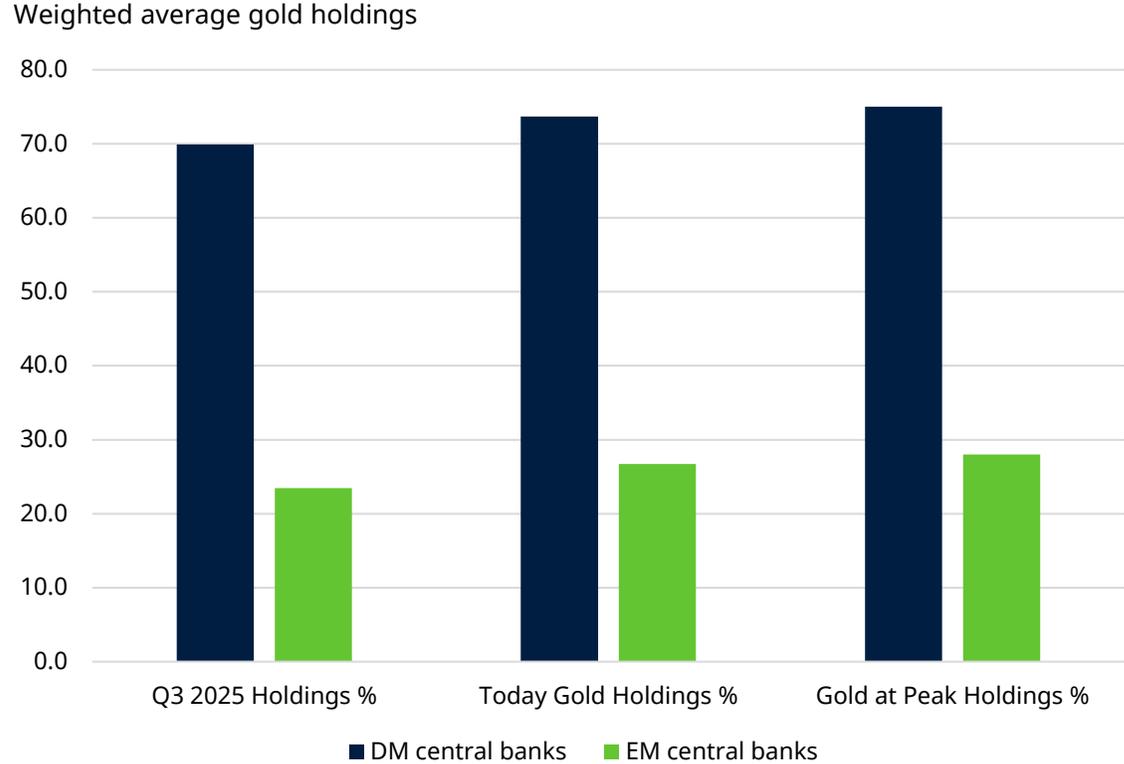
Remaining positive on Gold

Central bank demand differentiates Gold from other precious metals

Central bank purchases remain robust



Emerging market central banks still lagging developed peers



Source: Schroders, World Gold Council, 11 February 2026. Past performance is not a guide to future performance and may not be repeated. The forecasts included should not be relied upon, are not guaranteed and are provided only as at the date of issue. For illustrative purposes only.



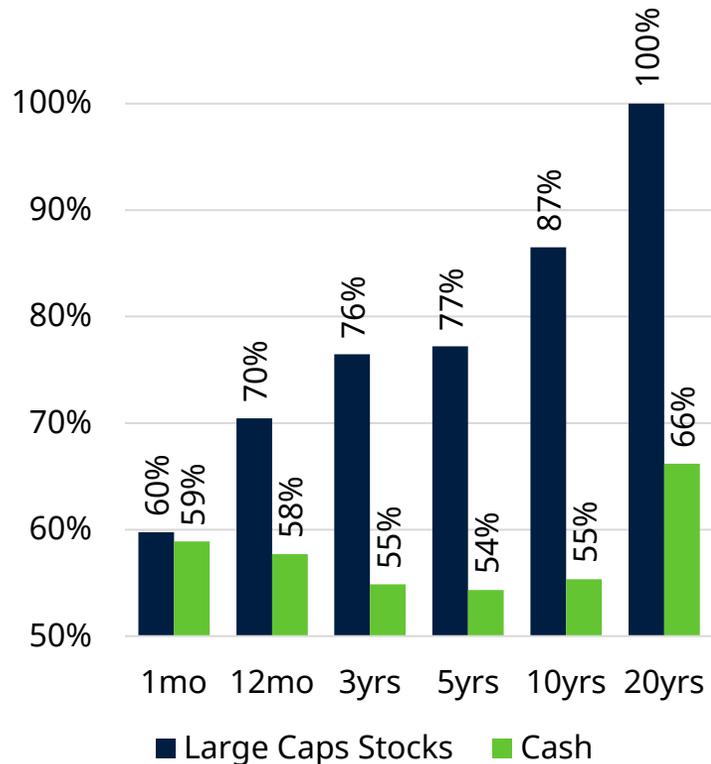
Stay invested!

Leverage the long-term return potential
of markets

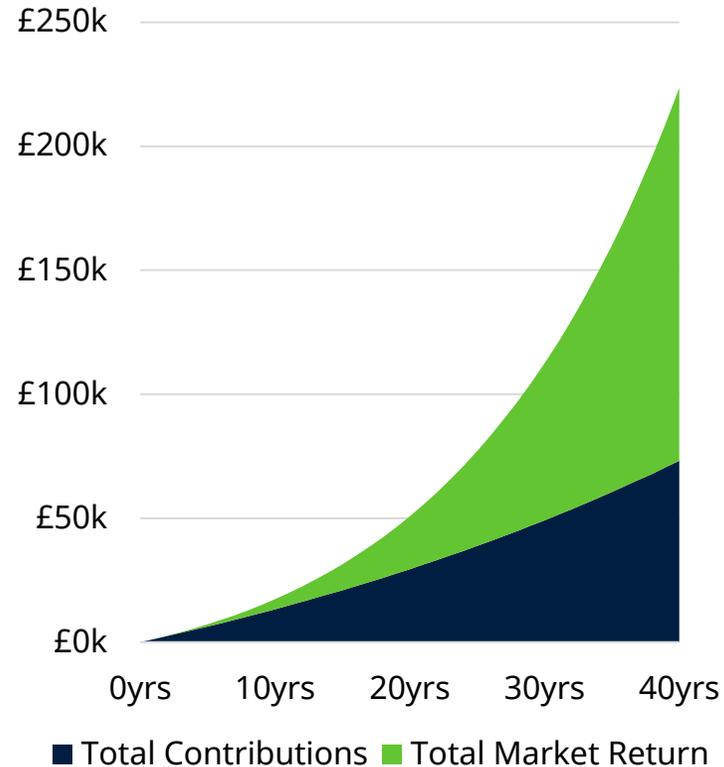
Stay invested!

Market returns plus compounding have delivered better outcomes

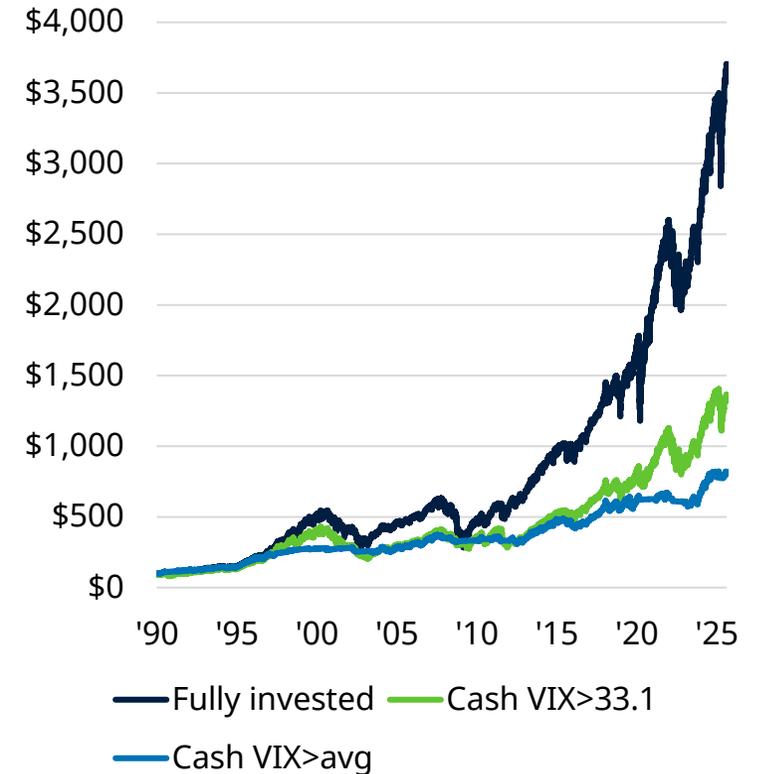
% time stocks/cash beat inflation



Saving £100/mo at 5.5% return



Fully invested vs sell during volatility

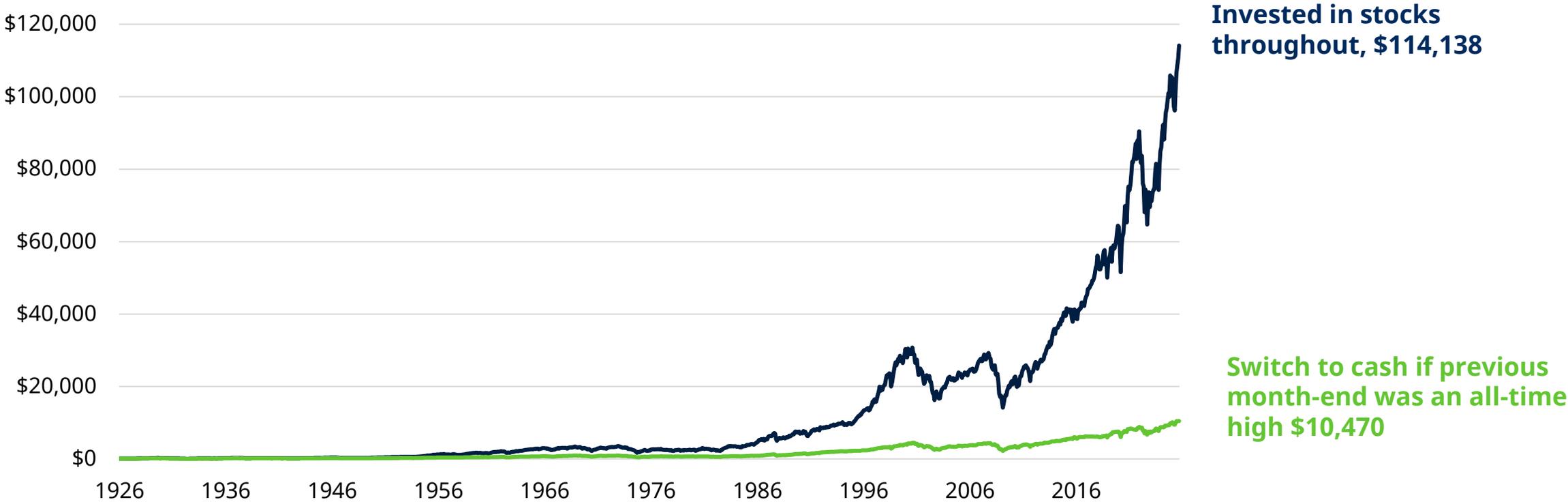


Past performance is not a guide to the future and may not be repeated.

Source: Morningstar Direct (via CFA Institute), CBOE, LSEG Datastream, and Schroders. LHS: Ibbotson® SBBI® US Large-Cap Stocks and Ibbotson® SBBI® US (30-Day) Treasury Bills; January 1926–December 2022. Middle: assumes £100 saved per month, increasing at 2% p.a., returning 5.5% p.a. RHS: S&P 500 and 30-day cash; daily rebalancing depending on the level of the VIX at the previous close; 33.1 marks highest 5% of days for VIX; 02/01/90 to 18/08/25; excludes costs, including transaction costs. For illustrative purposes only and should not be viewed as a recommendation to buy or sell.

Staying invested when the market is at an all-time high has been far more profitable than selling at one

Growth of \$100, inflation-adjusted terms



Past performance is not a guide to future performance and may not be repeated.
Data January 1926-September 2025. Switching strategy moves into cash for the next month whenever the previous month-end was an all-time high, and is invested in stocks whenever it wasn't. Results exclude transaction costs. Stocks represented by Ibbotson® SBBI® US Large-Cap Stocks, Cash by Ibbotson® US (30-day) Treasury Bills. Source: Morningstar Direct, accessed via CFA Institute and Schroders.

Cash vs investing

We need to rethink how we talk about risk

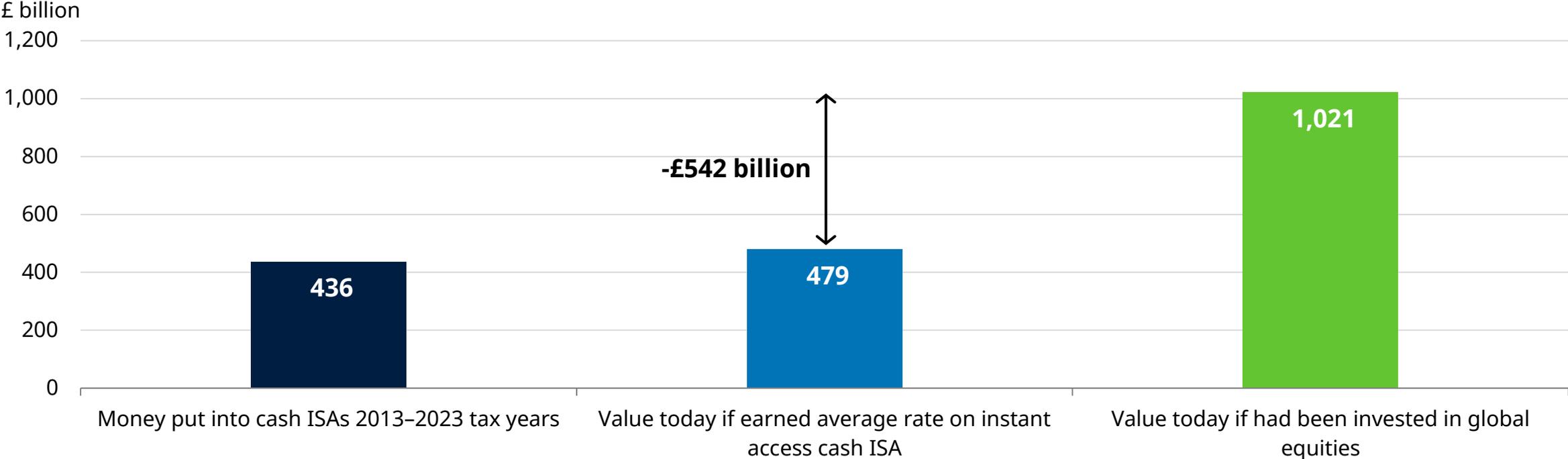


How much wealth have UK households missed out on by putting money in cash ISAs instead of stocks and shares ISAs over a recent 10-year period?

ISA subscriptions are assumed to have been invested at the average market level in each tax year and/or to have earned the average cash ISA rate/Bank of England bank rate in each tax year. Global equities are MSCI World index, total returns terms in GBP. Source: Cash ISA subscription amounts from HMRC, ISA rates and bank rate from Bank of England, MSCI World returns from LSEG Datastream. Data to 30 April 2025.

Why cash is riskier than stock market investing

We need to rethink how we talk about risk



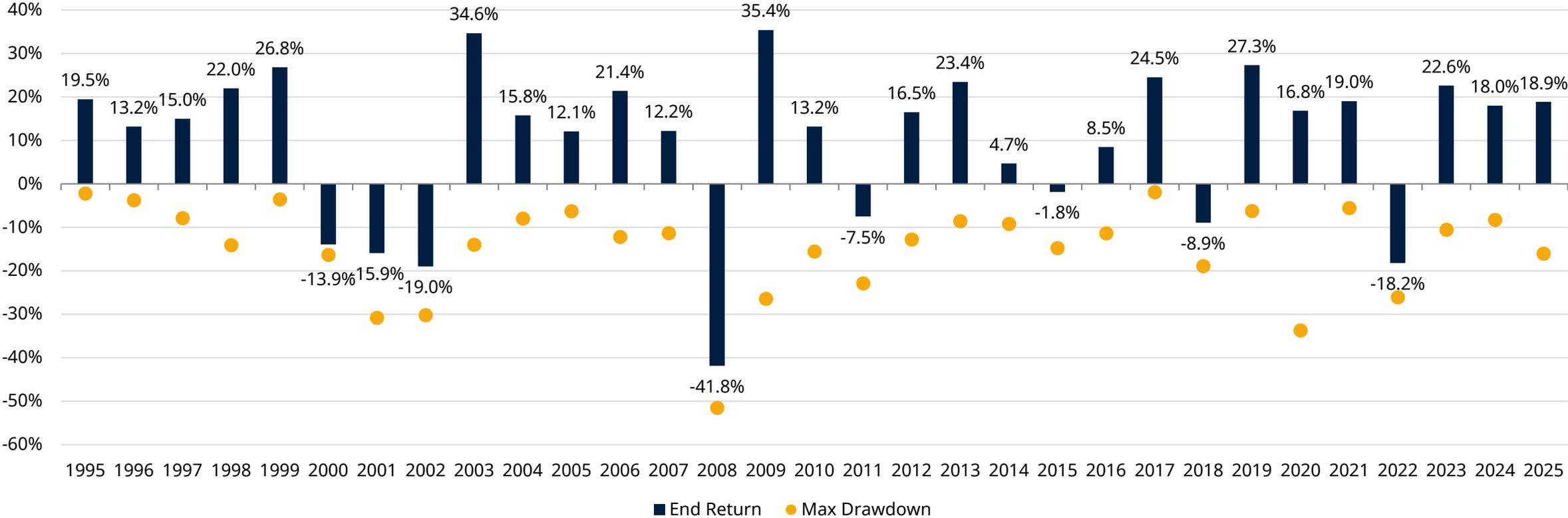
UK households have missed out on more than £500 billion by putting money in cash ISAs instead of stocks and shares

Past performance is not a guide to future performance and may not be repeated. The passion for cash in their ISAs has left UK households more than £500 billion worse off than if they'd invested in the stock market in the 10 tax years to April 2023. This is based on what those savings would be worth in the present day (as at 30 April 2025).. It's equivalent to nearly 20% of UK GDP. ISA subscriptions are assumed to have been invested at the average market level in each tax year and/or to have earned the average cash ISA rate/Bank of England bank rate in each tax year. Global equities are MSCI World index, total returns terms in GBP. Source: Cash ISA subscription amounts from HMRC, ISA rates and bank rate from Bank of England, MSCI World returns from LSEG Datastream. Data to 30 April 2025.

Short term volatility is normal in equity markets

10%+ falls happen in more years than not

MSCI All Country World Index - Max drawdown and calendar total return



Past performance is not a guide to the future and may not be repeated

Source: LSEG Datastream, MSCI, and Schroders. Data to 30 September 2025 for MSCI All Countries World price index in USD terms.



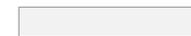
Appendix

Omnis Managed Funds

Portfolio holdings, as of 31 December 2025

	Cautious (%)	Balanced (%)	Adventurous (%)
Equities	42.5	72.6	97.4
Global Equities	13.6	28.8	34.8
Schroder Global Equity Fund	0.0	15.1	18.3
Schroder QEP Global Core	13.6	13.7	16.5
UK Equities	7.5	12.9	17.8
Schroder Prime UK Equity Fund	6.4	11.3	15.2
Schroder Institutional UK Smaller Companies Fund	1.0	1.7	2.4
FTSE 100 Index Future	0.2	-0.1	0.1
US Equities	8.1	11.4	18.2
Schroder ISF US Small & Mid Cap	4.8	7.7	11.4
Schroder ISF US Large Cap	0.0	1.5	4.2
S&P 500 Index Future	3.3	2.2	2.6
Europe ex UK Equities	6.8	10.0	13.7
Schroder European Fund	5.3	8.8	12.5
MSCI EUR Value Index Future	1.0	0.9	0.9
Euro Stoxx 50 Index Future	0.6	0.4	0.3
Japan Equities	3.3	4.7	6.6
Schroder Tokyo Fund	2.5	4.0	5.9
Topix Index Future	0.8	0.7	0.7
Asia ex Japan Equities	2.5	0.7	1.3
Schroder ISF Sustainable Asian Equity	2.5	0.7	1.3
Emerging Markets Equities	0.6	4.0	5.0
MSCI Emerging Market Index Future	0.0	1.9	2.3
Schroder QEP Emerging Markets Core	0.0	1.6	2.1
MSCI China Index Future	0.3	0.3	0.3
CSI 300 ETF	0.3	0.3	0.3

	Cautious (%)	Balanced (%)	Adventurous (%)
Fixed Income	51.6	23.5	0.4
Aggregate	21.3	16.8	2.5
Schroder ISF Global Bond	12.6	6.2	1.0
Schroder ISF Global Bond USD Hedged	6.2	9.4	1.5
Schroder Sterling Short-Dated Broad Market Bond Fund	2.5	1.3	0.0
Corporate	13.3	3.7	1.0
Schroder All Maturities Corporate Bond Fund	7.6	3.7	1.0
Schroder ISF Global Corporate Bond	3.3	0.0	0.0
Schroder Global Corporate Bond Managed Credit Component Fund	2.4	0.0	0.0
Government	16.9	3.0	-3.1
Schroder Gilt & Fixed Interest Fund	9.8	5.7	1.5
Schroder Global Sovereign Bond Tracker Component Fund	8.2	0.0	0.0
US 5 Year Bond Future	0.0	-0.5	-1.2
US 10 Year Bond Future	-0.3	0.0	0.0
US 2 Year Bond Future	-0.8	-2.2	-3.5
Alternatives	5.6	3.6	1.8
Multi-Asset Strategies	3.8	1.8	0.0
Schroder ISF Global Multi-Asset Balanced	3.8	1.8	0.0
Commodities	1.8	1.8	1.8
Amundi Physical Gold ETC	1.1	1.0	1.0
WisdomTree Energy ETC	0.7	0.7	0.7
Cash	0.2	0.3	0.4

 Dynamic asset allocation trades

Source: Schroders, 31 December 2025. Total may not sum to 100 due to rounding. For illustrative purposes only and should not be viewed as a recommendation to buy or sell.



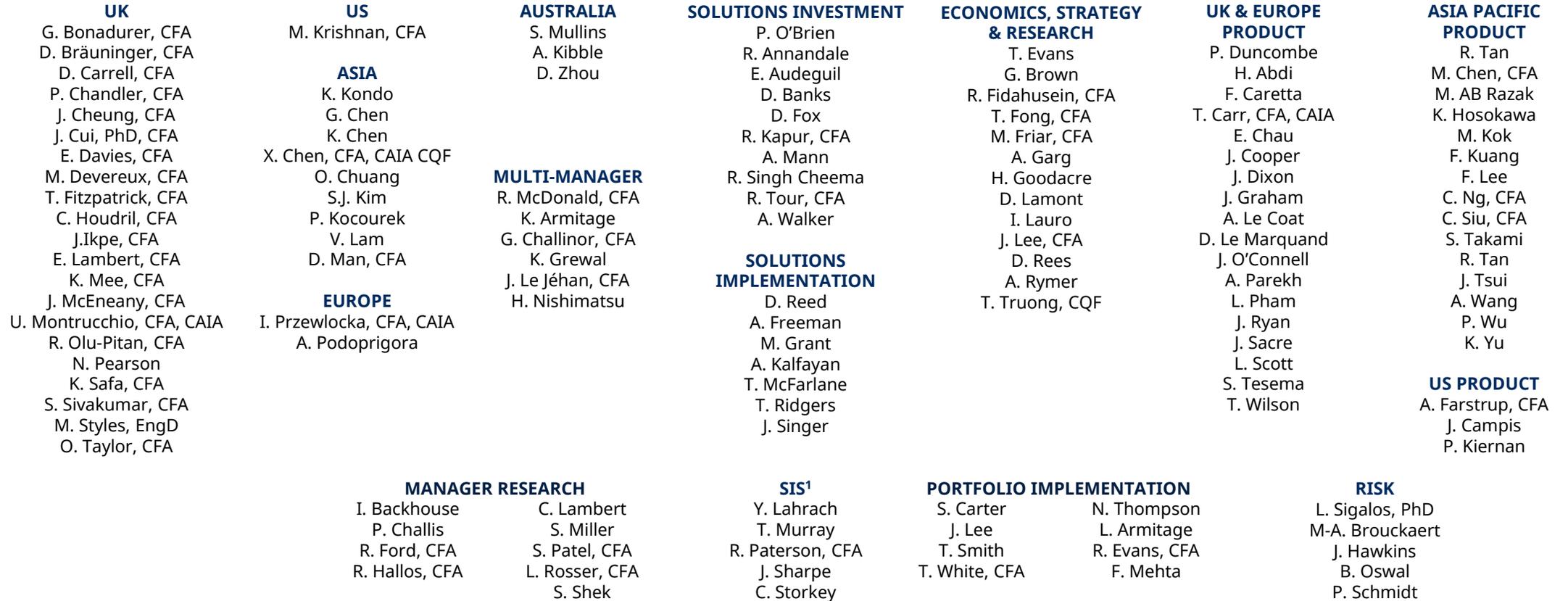
Johanna Kyrklund, CFA
Group Chief Investment Officer



Patrick Brenner, CFA
Chief Investment Officer, Multi-Asset



Garth Taljard
Global Head of Investment Product



Well resourced global team

Global research platform

Focused on a deeper understanding of risks, opportunities and sustainability

Focussed risk premia groups

SIGMA

Strategic Investment Group Multi-Asset

SIGMA risk premia groups:



Cross-Asset



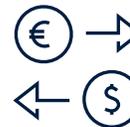
Equity



Credit



Term



Currency



Commodities



Private Assets

Common research platform for all Multi-Asset portfolios

Source: Schroders.

Asset allocation decisions

Funnel views into high-conviction asset allocation decisions

Five voting members, but flat structure to encourage all viewpoints

GAAC

Global Asset Allocation Committee

Risk premia research

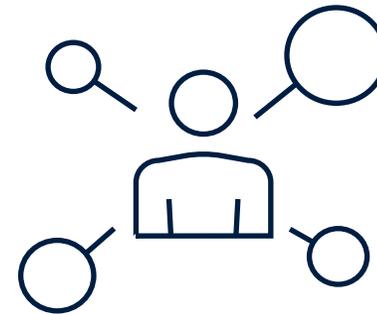
Asset class views

Formal trade proposals

Evaluate risk scenarios

Five voting members

Senior Multi-Asset portfolio managers



Attendees

All Multi-Asset portfolio managers and analysts

GAAC Farm

Nurturing and developing talent



Transparent

Members submit written trade proposals detailing rationale, targets and risk controls



Accountable

Performance tracked against sponsor and co-sponsor, feeds into annual appraisal

Common investment process for all Multi-Asset portfolios

Source: Schroders.

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Thank you