

Key Investor Information



This Document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Omnis Access Balanced Fund, a sub-fund of Omnis Managed Investments ICVC

Share Class B Acc (ISIN GB00BW5S2390)

The Fund is managed by Omnis Investments Limited.

OBJECTIVES AND INVESTMENT POLICY

Objective:

■ The Fund aims to achieve a return of capital growth and income over a rolling five-year period, after all fees and expenses. It will do so by investing in a diversified range of assets worldwide, through investment in collective investment schemes.

Policy:

■ The Fund may invest up to 100% of its assets in collective investment schemes (CIS), which themselves invest worldwide in a diversified range of assets. The Fund will have indirect exposure to the following asset classes:

- 60-80% (typically 70%) in equities (shares in companies); and

- 20-40% (typically 30%) in fixed income bonds (corporate and government bonds), and/or cash, assets that can be easily converted into cash or cash equivalents (for example, money market instruments or deposits). These exposures align to the balanced risk profile of the fund.

■ The Fund's exposure to each asset class may change periodically within the ranges stated above.

■ Assets will not be confined to any particular sector or geography.

■ The Fund's indirect exposure to these asset classes is through its investment in CIS (including exchange traded funds and other schemes managed and operated by the ACD or its associates). Each of the CIS that the Fund invests in are designed to provide the Fund with indirect exposure to a particular index or indices. The CIS may also hold money market instruments, cash, deposits and warrants.

■ The Fund will invest predominantly in units of underlying CIS managed by the appointed Investment Manager or its affiliates to achieve its investment objective and gain exposure to its diversified asset classes.

■ Although the Fund selects the CIS through which it invests, its investment approach is largely passive in that these CIS are not actively managed.

■ The Fund is part of the Omnis Access Fund range, which offers four funds with different expected combinations of investment risk and return. This Fund has the second lowest equity weighting and aims to achieve the second lowest risk and return relative to other funds in the range.

■ Use may also be made of temporary borrowing and cash holdings.

■ Derivatives may also be used for the purposes of efficient portfolio management.

Other information:

■ Investors may compare the performance of the Fund against a composite benchmark (i.e. a benchmark comprised of more than one other benchmarks) comprising 14% FTSE All Share TR GBP, 31.5% Russell 1000 TR GBP, 12.5% FTSE World Europe ex UK TR GBP, 5.75% FTSE Japan Index TR, 1.5% FTSE World Asia Pacific ex Japan TR GBP, 4.75% MSCI Emerging Markets TR GBP, 7.5% ICE BofA UK Gilt TR GBP, 3.5% ICE BofA Sterling Corporate, 6.25% ICE BofA Global Broad Market TR GBP, 11.25% ICE BofA Global Broad Market TR GBP Hedged, 1.5% ICE BofA 1-5 Year Sterling Non-Gilt Index GBP (the "Comparator Benchmark").

■ The Comparator Benchmark is used for the purposes of performance comparison only.

■ The Comparator Benchmark has been selected as it is representative of the assets in which the Fund will invest in line with its investment objective and investment policy. The Comparator Benchmark is constructed to provide a broad reference point that is consistent with the Fund's long-term risk profile and diversified asset mix.

■ The Fund does not track or seek to outperform the Comparator Benchmark and is not managed by reference to the Comparator Benchmark.

■ The Fund is managed using a passive investment approach. This means that rather than seeking to outperform the market or any specific benchmark index, the Investment Manager aims to maintain a broadly stable and rules-based portfolio to achieve the Fund's investment objective and investment policy.

■ The Fund has discretion to invest in a range of investments as described and is not constrained by a benchmark.

■ Any income from your investments is added to the value of your shares.

■ Investors' requests to buy, sell or switch shares will be carried out at midday on each working day (which excludes UK public holidays). A request received after midday will be dealt with on the next working day.

■ This Fund may not be appropriate for investors who plan to withdraw their money within five years and should be regarded as a long-term investment.

■ Upon the sale of your shares, especially in the short-term, you may receive less than the original amount you invested.

■ There can be no guarantee that the objective of the Fund will be achieved.

RISK AND REWARD PROFILE

Potentially lower reward ← → Potentially higher reward
Lower risk Higher risk

1	2	3	4	5	6	7
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■ this indicator is based on projected data and may not be a reliable indication of the future risk profile of the Fund.

■ the risk category shown is not guaranteed to remain unchanged and may shift over time.

■ the risk and reward indicator table demonstrates where a Fund ranks in terms of its potential risk and return. The higher the rank the greater the potential reward but the greater the risk of losing money. The lowest category does not mean 'risk free'.

■ the Fund appears as a "4" on the scale. This is because the Fund invests in the shares of companies whose values tend to vary more widely than other asset classes.

The indicator does not take account of the following risks of investing in the Fund:

Currency Risk: the fund can be exposed to different currencies therefore changes in exchange rates may decrease the value of your investment.

Financial Risk: there is a risk that a bank or building society could face financial problems, leading to the loss of some or all of the money on deposit.

Liquidity Risk: changes in market conditions may mean that it is not easy to buy or sell investments at a desired time and price.

Market Risk: the value of investments and the income derived from them may fall as well as rise and you may not get back the original amount invested. Over time, inflation may erode the value of investments.

Third Parties Risk: there is a risk that the third parties that the Fund enters into investment contracts with will fail to meet their obligations and the Fund may suffer a loss.

Infectious viruses: these may pose significant threats to human health and may be highly disruptive to global economies and markets. The economic and market disruptions caused by infectious viruses could impact the value of your investment and any distributions paid.

Provider Concentration Risk: Investing predominantly via underlying CIS of the appointed Investment Manager carries provider concentration risk; whereby adverse events may affect the management or operation of the underlying funds.

For full details of the risks, including Fund specific risks, please see Section 5 of the Fund's prospectus.

CHARGES FOR THIS FUND

The charges you pay are used to pay the cost of running the Fund, including the cost of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges that may be taken before or after you invest

Entry charge	None
Exit charge	None

This is the maximum that might be taken out of your money before it is invested (Entry Charge) and before the proceeds of your investment are paid out (Exit Charge).

Charges taken from the Fund over a year

Ongoing charge	0.19%
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Charges taken from the Fund under certain specific conditions

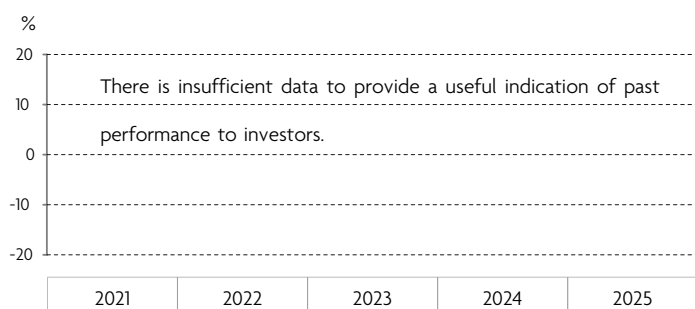
Performance fee	None
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The entry and exit charges shown are maximum figures. In some cases (including when switching to other funds) you might pay less – you can find out actual entry and exit charges from your financial adviser.

The ongoing charges figure is based on an estimate of expenses of the Fund at launch. Ongoing charges may vary from year to year. The figure for ongoing charges excludes portfolio transaction costs, except in the case of an entry/exit charge paid by the Fund when buying or selling units in another fund.

For more information about charges please see Section 7 of the Fund's prospectus.

PAST PERFORMANCE



Fund launch date - 19 May 2026

PRACTICAL INFORMATION

Depository: The Fund's depository is State Street Trustees Limited (UK).

Documents: Copies of the Fund's prospectus, Supplementary Information Document (SID) and the latest annual and semi-annual reports for the Fund are available from the Omnis website at www.omnisinvestments.com, or may be obtained from the ACD at Omnis Investments Limited, PO Box 10191, Chelmsford, CM99 2AP during normal office hours on 0345 140 0070. These documents are available free of charge in English.

Remuneration Policy: Details of the remuneration policy, including a description of how remuneration and benefits are calculated and the persons responsible for awarding them (including the composition of the remuneration committee), are available from the Omnis website at www.omnisinvestments.com. A paper copy is available from the ACD free of charge upon request.

Liability statement: Omnis Investments Limited may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the Fund.

Price of shares and further information: The latest published prices of shares in the Fund are available at www.trustnet.com or, during normal office hours on 0345 140 0070. Further information about the Fund is set out in the Prospectus and the SID.

Umbrella Fund: The Fund is a sub-fund of Omnis Managed Investments ICVC, an umbrella open-ended investment company (OEIC), comprising of different sub-funds. This document is specific to the Fund and share class stated at the beginning of this document. However, the prospectus, annual and semi-annual reports are prepared for, and are applicable to, all of the sub-funds of Omnis Managed Investments ICVC.

Switching: You may switch between other sub-funds of Omnis Managed Investments ICVC. An entry charge may apply. Details on switching are provided in the SID or the Fund's prospectus in Section 3.

Segregated Liability: The assets and liabilities of each sub-fund of Omnis Managed Investments ICVC are segregated by law. Therefore, the assets of this Fund belong exclusively to the Fund and are not available to meet the liabilities of any other sub-fund of the Omnis Managed Investments ICVC. However, it is not yet known whether a foreign court would apply segregated liability if a dispute arose under foreign law contract so it is not possible to say that the Fund's assets will always be completely insulated from liabilities of another sub-fund in every circumstance.

Tax: UK tax legislation may have an impact on your personal tax position.